SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN DIEGO

OFFICE OF THE FAMILY LAW FACILITATOR

PROPERTY INFORMATION WORKSHEET

(Complete and bring to workshop. Worksheet will not be placed in court file.)

List all your known assets and debts, even if they are in the possession of another person, including your spouse.
If you believe the asset or debt belongs solely to either you or your spouse, write either M (mine) or S (spouse) next to the asset or debt.

	Date Acquired	Gross Fair Market Value (what you could sell it for today)	Amount you owe
1. Real estate (list addresses)			
2. Furniture, furnishings, appliances (go room by room, write on a separate piece of paper and bring with you to class)			
3. Jewelry, antiques, art, coin collections			
4. Vehicles, boats, trailers (make, model, year)			
5. Savings, checking, credit union, or other deposit accounts (name & location of bank, names on the account, amount in account on date of separation - list on separate piece of paper)			
6. Cash (how much on date of separation, current location)			
7. Tax refund (for last tax filing)			

Property Information - Complete and Bring to Workshop

	Date Acquired	Gross Fair Market Value (what you could sell it for today)	Amount you owe
8. Life insurance (the kind you can cash in for $ before you die. List company and policy holder's name)			
9. Stocks, bonds, secured notes, mutual funds (describe)			
10. Retirement and pension accounts (describe & list who they belong to)			
11. Profit sharing plans, annuities, IRAs, deferred compensation, 401k plans			
12. Money other people owe you (such as for loans made, services rendered, goods sold – not secured by collateral.			
13. Business interests or partnerships (describe)			
14. Student loans (specify)			
15. Taxes owed – state and federal (state year owed)			
16. Credit card debt (creditor name and type, i.e. Bank of America Visa)			
17. Money you owe other people (such as a bank, family members, friends, lending institutions, lending institutions, etc. not secured by collateral)			