

Court of Appeal

FOURTH APPELLATE DISTRICT

Division One

750 B Street, Suite 300

San Diego, CA 92101

www.courts.ca.gov

(619) 744-0760

CONFIDENTIAL SETTLEMENT QUESTIONNAIRE

**This Form Must Be Served on Opposing Counsel
Appellant and Cross-Appellant Must Attach
Copy of Judgment or Order Being Appealed**

I. Case Title:

Court of Appeal Case Number D_____

Appellant(s)

Respondent(s)

Counsel for Appellant(s) (include phone number)

Trial Counsel for Appellant(s) (include phone number)

Counsel for Respondent(s) (include phone number)

Trial Counsel for Respondent(s) (include phone number)

II. Judgment or Appealable Order: Date Entered: _____

money \$ _____ bonded costs only
paid, reserving rights
other - describe:

includes attorney's fees; describe ground

after: motion jury trial judge trial trial days: _____

Judge: _____

III. Primary theories of action (check all that are applicable):

personal injury: automobile premises products
 other

wrongful termination
breach of contract
professional e&o medical legal
other

real estate
insurance
insurance bad faith
business tort or statutory claim (describe)

other (describe)

Summarize the critical facts of the case in 100 words or less:

ATTACH COPY OF JUDGMENT OR ORDER APPEALED, AND COPY OF VERDICT FORM OR STATEMENT OF DECISION, IF ANY. (Appellants and Cross-Appellants Only)

Identify which parties, if any, are being defended or indemnified by insurance carrier:

IV. Previous settlement efforts

non-binding arbitration - state result:

settlement conference/mediation - mediator:

If not confidential, what was the recommendation?

What were the demand and offer before the verdict or decision leading to the judgment?

demand _____ offer _____

What were the demand and offer after the verdict or decision leading to the judgment?

demand _____ offer _____

Describe any other settlement efforts:

V. Appellate Issues (Appellants and Cross-Appellants Only)

State each issue you expect will be raised in the appeal and the standard of review that will apply to each issue:

What disposition will you seek?

reversal with directions general reversal (retrial)

partial reversal modification

VI. Submitted By: _____

Firm Name and Address:

Telephone Number: _____

Name of Party Represented: