**ADDENDUM NO. 2 – POSTED JUNE 21, 2017**

**REQUEST FOR PROPOSAL**

**RFP NUMBER – BAP-2017-02-PC**

**TITLE – E-FILING SERVICES FOR THE SUPERIOR COURTS OF CALIFORNIA**

This Addendum No. 2 hereby modifies the above referenced RFP as indicated below:

1. RFP NUMBER – BAP-2017-02-PC, is amended to be permissive of the EFM providing services to facilitate funds transfer between the EFSPs and a participating court. This involves the following modifications:
   1. Table of Contents, noting the exhibits that have changed.
   2. Section 6.5 Fee Structure, requiring specification of fee payment clearing and settlement timeframes.
   3. Footnote to Section 6.5 Fee Structure noting that a proposal to assume a role in the funds transfer between EFSPs and a court will not be a factor in the award of a Master Agreement. However, this information will be available to a court as it selects the EFM(s) with which to establish a Participating Agreement.
2. Exhibit 8 Proposer Response Template, providing instructions for specifying fund transfer timeframes. This involves:
   1. Section V.A. E-filing Service Fees for California Core CMS
   2. Section V.B. E-filing Service Fees for Other Electronic Court Filing (ECF)-Conformant CMS
   3. Section V.C. Fees for Integration With Non-ECF-Conformant CMSs
3. Exhibit 9 Electronic Filing Manager Concept of Operations, is amended to be permissive of the EFM providing services to facilitate funds transfer between the EFSPs and a participating Court. This involves the following modifications:
   1. Section III. A. Organizational Overview
4. Exhibit 10 Electronic Filing Technical Architecture and Standards, is amended to be permissive of the EFM providing services to facilitate funds transfer between the EFSPs and a participating Court. This involves the following modifications:
   1. Section III.B.2 Electronic Filing Manager
   2. Section III.B.3 Case and Document Management Systems