

GUARDIANSHIP OR CONSERVATORSHIP OF (Name):  _____	CASE NUMBER:  _____
MINOR OR CONSERVATEE	

**PROFESSIONAL FIDUCIARY ATTACHMENT TO  
PETITION FOR APPOINTMENT OF GUARDIAN OR CONSERVATOR**

(A professional fiduciary petitioning for appointment or proposed for appointment on the petition of another must complete page 1 of this form, and the form must be attached to (1) a Petition for Appointment of Guardian of Minor (form GC-210) if the professional is proposed for appointment as guardian of a minor (see paragraph 4d of form GC-210); or (2) a Petition for Appointment of Probate Conservator (form GC-310) if the professional is proposed for appointment as conservator (see paragraph 3c(7) of form GC-310). If the professional fiduciary is licensed and is petitioning for appointment as conservator, he or she must also complete page 2 of this form (see paragraph 3d of form GC-310). **The professional fiduciary must date and sign this form on page 2 in all cases.**)

(Name of professional fiduciary):

Attachment to form (GC-210 or GC-310): \_\_\_\_\_

1.  I am a proposed  guardian  conservator in this matter. I am a professional fiduciary, as defined in Business and Professions Code section 6501(f). I am:
- a.  Licensed by the Professional Fiduciaries Bureau, license no. (specify): \_\_\_\_\_, issued or last renewed on (specify later date of issuance or last renewal): \_\_\_\_\_
  - b.  Exempt from the license requirements of the Professional Fiduciaries Act as an attorney licensed under the State Bar Act, State Bar number (specify): \_\_\_\_\_
  - c.  Exempt from the license requirements of the Professional Fiduciaries Act while acting within the scope of practice of my profession as:
    - (1)  A Certified Public Accountant licensed by the California State Board of Accountancy, license no. (specify): \_\_\_\_\_ current expiration date (specify): \_\_\_\_\_
    - (2)  An enrolled agent authorized to practice before the Internal Revenue Service under federal regulations (31 C.F.R. § 10), expiration date of current enrollment period (specify): \_\_\_\_\_
    - (3) My actions as guardian or conservator would be within the scope of practice of my profession by reason of the following facts (explain): \_\_\_\_\_

The explanation cannot be completed in this space. It is contained in \_\_\_\_\_ attached pages.

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**Attachment to form GC-310**

2.  I am a petitioner for the appointment of a conservator in this matter. *(Select a. or b.)*:
- a.  I was engaged to petition for this appointment by *(name)*:
- b.  The circumstances and manner of my engagement to file the petition for appointment of a conservator are *(specify)*:
- c. Before my engagement in this matter, I had  no prior relationship  the prior relationship described below with the proposed conservatee, his or her family, or his or her friends *(describe)*:

I declare under of penalty of perjury under the laws of the State of California that the foregoing is true and correct

Date:

\_\_\_\_\_  \_\_\_\_\_

(NAME OF PROFESSIONAL FIDUCIARY) (SIGNATURE OF PROFESSIONAL FIDUCIARY)