

# IT Modernization Funding Program: FY 2023-24 Cycle

Information Technology Advisory Committee

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March 8, 2023



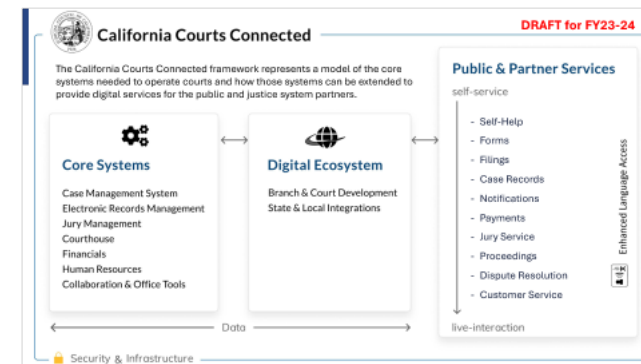
# IT Mod Fund: Local Court Projects

\$12.5 million budgeted and potentially allocated annually

Appellate and trial courts submit project proposals

Aligns to judicial branch:

- Strategic and Tactical Plans for Technology
- California Courts Connected (CCC) framework

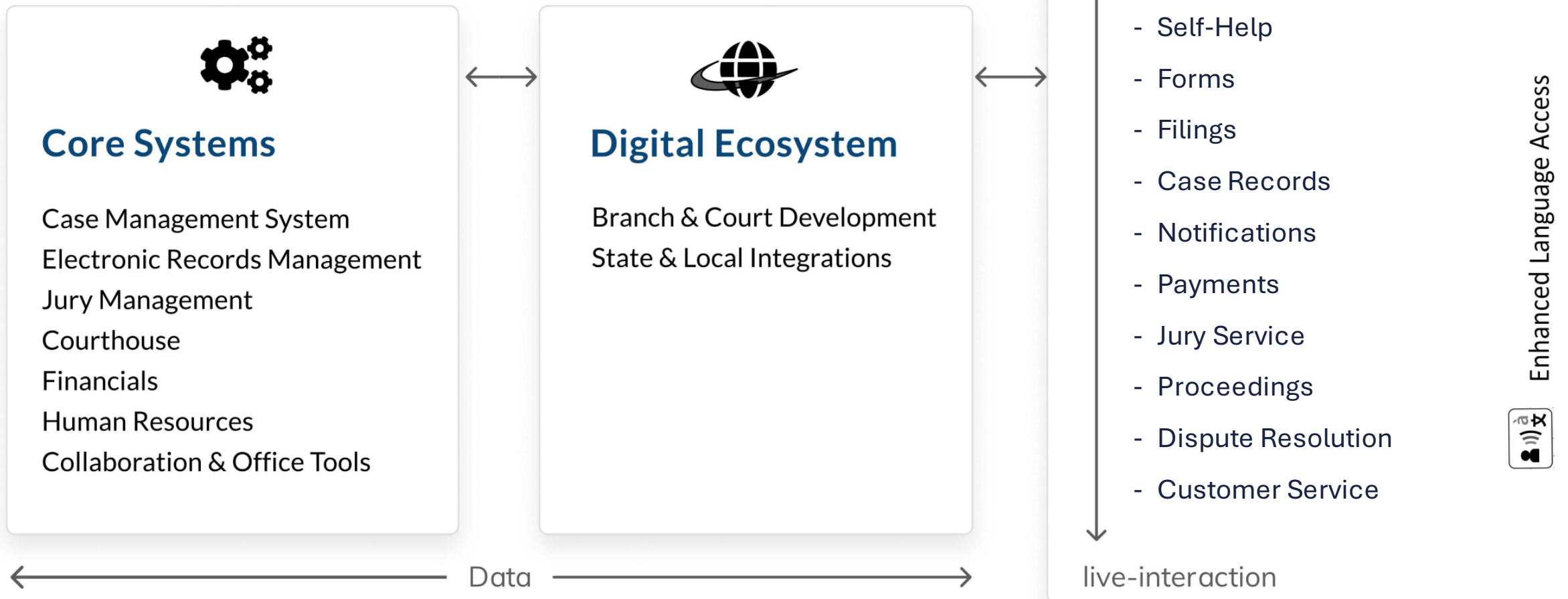




# California Courts Connected

**DRAFT for FY23-24**

The California Courts Connected framework represents a model of the core systems needed to operate courts and how those systems can be extended to provide digital services for the public and justice system partners.



# Process Overview

- Technology Committee establishes branch priorities
- Courts submit project proposals with implementation and budget plans
- ITAC recommends projects to approve based on workstream's review
- Technology Committee approves projects; and determines recommended funding allocation
- Judicial Council approves funding to courts

# Workstream

- Reviews and recommends project proposals
  - Will have proposals *without* budget information
  - ITAC to approve final recommendations
- Also reviews progress reports when projects underway
- Judge Hanson, Executive Sponsor; will solicit for branch volunteers in the next 2 weeks
- ITAC members are encouraged to participate; and will serve as subteam leads

# Timeline

WE  
ARE  
HERE

## February Preparations

- Court Technology Assessment Tool



## March Kickoff New Program Cycle

- Tech Comm sets branch priorities (March 13)
- Branchwide webinar
- Application opens (est. March 27)
- Finalize ITAC Workstream membership

## April Applications

- ITAC Workstream Kickoff
- Application closes (est. April 21)
- Tech Comm education on allocation methodologies (April or May)

## May Review

- ITAC Workstream reviews project proposals

## June Review & Recommendations

- ITAC approves project recommendations
- Tech Comm approves project recommendations and allocations
- ITAC Workstream refines metrics for progress reports

## July Approvals

- Judicial Council reviews and approves allocations

## August-September Disbursements

- Intra-Branch Agreements (IBAs) executed and funds distributed

## Remainder of FY Progress Reports

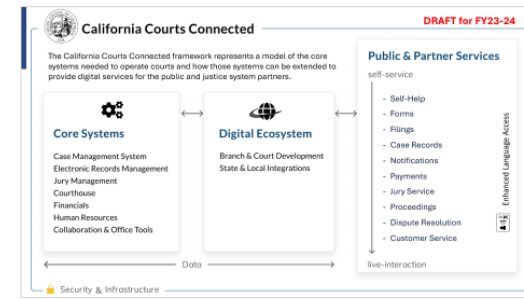
- Workstream meets to review progress reports in:
- November 2023
  - February 2024
  - May 2024

- **Next Step** – Outreach to branch for ITAC Workstream participation

Items highlighted in red refer to ITAC touchpoints.

# Court Technology Assessment Tool

- Formerly “court technology inventory”
- Courts self-assess local technology posture, priorities, funding needs
- Aligns to the CCC framework categories
- Response rate



**Appellate Courts-** 100% - all Courts of Appeal and Supreme Court

**Trial Courts-** 94% (55 of 58 courts; missing Marin, Santa Clara, Plumas)

# Results: Technology Priorities

Categories listed most frequently as court priorities

Appellate and Trial Courts	
CMS and Extensions	37
Cyber/Information Security	19
Electronic Records Management	26
Infrastructure	25
Proceedings	19



Appellate Courts	
CMS and Extensions	4
Electronic Records Management	4
Infrastructure	4
Cyber/Information Security	3
Collaboration & Office Tools	2
Data	2

Trial Courts	
CMS and Extensions	33
Cyber/Information Security	16
Electronic Records Management	22
Infrastructure	21
Proceedings	19

*CMS = Case Management Systems*



# Results: Funding Needs

Categories where funding for FY 23-24 was most requested

Appellate and Trial Courts			
	Yes	Maybe	No
Infrastructure	16	4	1
Proceedings	16	2	
Electronic Records Management	14	3	2
CMS and Extensions	11	4	14
Cyber/Information Security	9		2



Appellate Courts			
	Yes	Maybe	No
Electronic Records Management	1	1	1
Infrastructure	1	1	
CMS and Extensions		1	
Filings		1	
Websites		1	
Data			1

Trial Courts			
	Yes	Maybe	No
Proceedings	16	2	
Infrastructure	15	3	1
Electronic Records Management	13	2	1
CMS and Extensions	11	3	14
Cyber/Information Security	9		2

CMS = Case Management Systems

# Next Steps for ITAC

- March –
  - Outreach to branch for workstream participation
  - Approve membership
- April – Hold workstream kickoff meeting

# Questions?

*Thank you!*