Superior Court of California, County Of San Luis Obispo

California Judicial Council Briefing

April 25, 2014

Project Stats

Summary

- 11/26/12 Project Kickoff
- 1/21/14 All Divisions Go Live

Scope

- All Case Types, Financials
- Manual (with skeleton case) Data Conversion
- Local Justice Integrations (20)
- 32 Development Projects (11,900 hrs)

Initial Benefits

Cost Savings

- Reduced cost of application support
- Eliminated microfiche document archive solution.
- Reduction in physical file storage needs
- Eliminated expensive custom programming many statute, fine, docket changes are simple configuration updates in Odyssey

Process Savings

- Streamlined from use of 19 applications to 1
- Ease of training and cross training
- Transitioned from back office to real-time court processing
- Improved calendar management and courtroom flow

Court Strategic Direction

Cost Savings

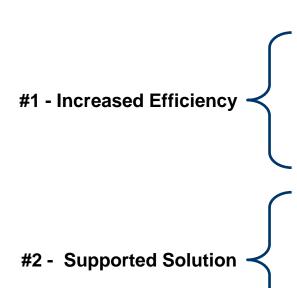
- Transition to hosted solution
- Court owns the data and the system
- Tyler Evergreen Solution allows free upgrade to future releases and functionality

Process Savings

- Begun transition to paperless court
- Paperless bench will improve customer service in the courtroom
- Integration with Tyler eFiling, Self Represented Litigant Solutions will improve public access to justice, reduce case processing times

Where Do We Go From Here?

Maintain Key Operational Drivers

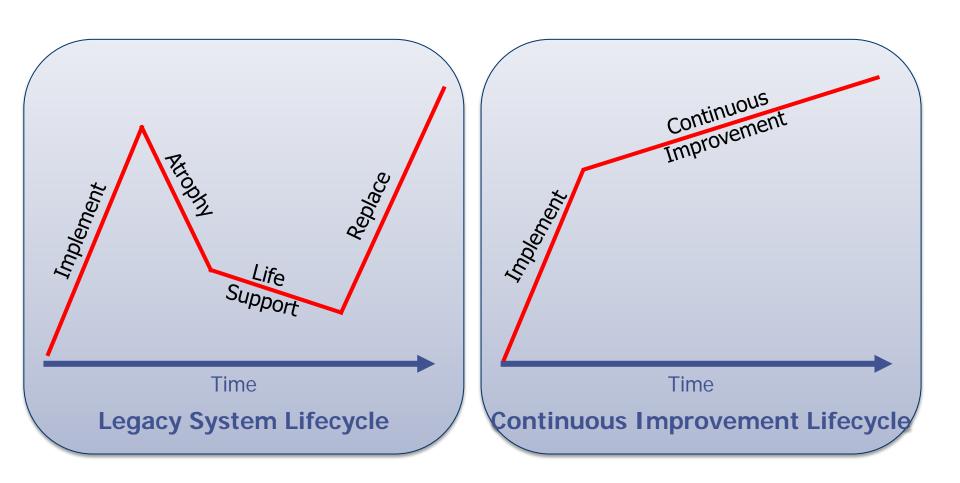


- Create integrated repository of case data and case documents to feed all departments
- Reduced physical storage needs
- Reduced need for paper handling
- Replace aging legacy applications
- Reduce cost of system support
- Implement new solution rapidly
- Minimize customization
- Support for California state reports and integrations

#3 - Open Access

- Position court to handle eFiling case documents
- Improved web access for Public and Attorneys
- Integrated document management provides seamless access to case documents

Focus on Continuous Improvement



Continual Evolution of Improvement



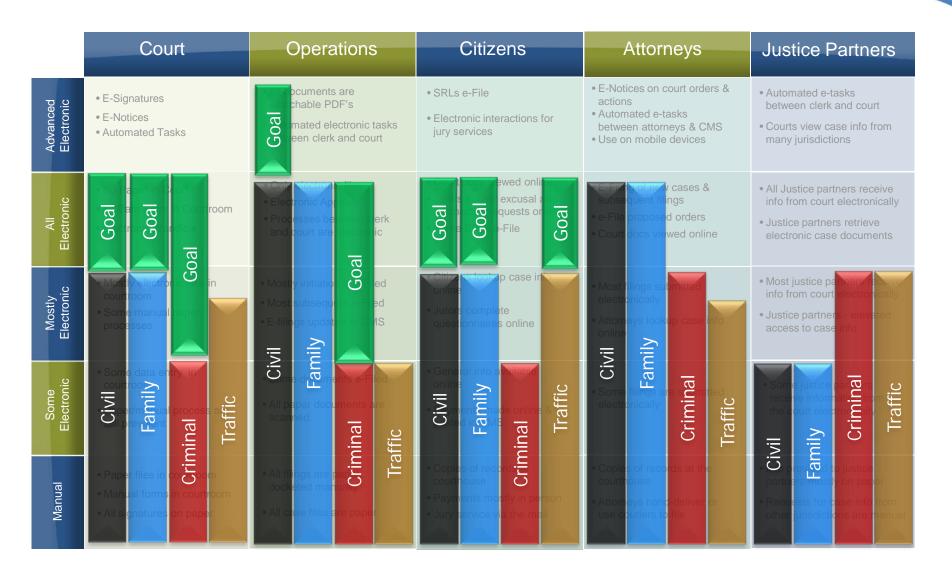
Develop Measurable Goals

	Court	Operations	Citizens	Attorneys	Justice Partners
Advanced Electronic	E-Signatures E-Notices Automated Tasks	All documents are searchable PDF's Automated electronic tasks between clerk and court	SRLs e-File Electronic interactions for jury services	E-Notices on court orders & actions Automated e-tasks between attorneys & CMS Use on mobile devices	Automated e-tasks between clerk and court Courts view case info from many jurisdictions
All Electronic	No Paper in Court All Data Entry in Courtroom Electronic Workflow	Only electronic files Electronic Appeals Processes between clerk and court are electronic	Court docs viewed online Jurors submit excusal and reschedule requests online Some SRLs e-File	E-Filing of new cases & subsequent filings e-File proposed orders Court docs viewed online	All Justice partners receive info from court electronically Justice partners retrieve electronic case documents
Mostly Electronic	Mostly electronic files in courtroom Some manual paper processes	Mostly initiation is e-FiledMost subsequent e-FiledE-filings updated in CMS	Citizens lookup case info online Jurors complete questionnaires online	Most filings submitted electronically Attorneys lookup case info online	Most justice partners receive info from court electronically Justice partners - elevated access to case info
Some Electronic	Some data entry in courtroom Paper/manual process are still prevalent	Some documents e-Filed All paper documents are scanned.	General info available online Payments made online & posted in CMS	Some filings are submitted electronically	Some justice partners receive information from the court electronically
Manual	Paper files in courtroom Manual forms in courtroom All signatures on paper	All filings are paper, docketed manually All case files are paper	 Copies of records at courthouse Payments mostly in person Jury service via the mail 	Copies of records at the courthouse Attorneys hand-deliver or use couriers to file	Info provided to justice partners mostly on paper Requests for case info from other jurisdictions are manual

Measure our Progress

	Court	Operations	Citizens	Attorneys	Justice Partners
Advanced Electronic	E-Signatures E-Notices Automated Tasks	All documents are searchable PDF's Automated electronic tasks between clerk and court	SRLs e-File Electronic interactions for jury services	E-Notices on court orders & actions Automated e-tasks between attorneys & CMS Use on mobile devices	Automated e-tasks between clerk and court Courts view case info from many jurisdictions
All Electronic	No Paper in Court All Data Entry in Courtroom Electronic Workflow	Only electronic files Electronic Appeals Processes between clerk and court are electronic	Court docs viewed online Jurors submit excusal and reschedule requests online Some SRLs e-File	 E-Filing of new cases & subsequent filings e-File proposed orders Court docs viewed online 	All Justice partners receive info from court electronically Justice partners retrieve electronic case documents
Mostly Electronic	Mostly electronic files in courtroom Some manual paper processes	Mostly initiation is e-FiledMost subsequent e-FiledE-filings updated in CMS	Citizens lookup case info online Jurors complete questionnaires online	Most filings submitted electronically Attorneys lookup case info online	Most justice partners receive info from court electronically Justice partners - elevated access to care info
Some Electronic	Some data entry in countreem Pape /manual process are still prevalent Ladfic Manual process	Civil Samily Carlotte and Control of Carlotte and Carlott	Criminal Swill Criminal Crimin	Family civil and the solution of the solution	Civil grant Service and Servic
Manual	Crimina Family Month of Crimina Family Month of Crimina M	• All filing the paper docketed manually • All case files are paper	Copies of records at counthouse Payments mostly in person Jury service via the mail	* Attorneys handsdeliver or use counters to file	Info provided to judge partners mostly on paper Requests for case info from other jurisdictions are manual

Achieve Our Goals



Summary

- The implementation of Odyssey is complete
- The process of transforming our court is just now beginning
- Ongoing focus and effort on continuously improving operations and value to those we serve
- Long term vision; short term projects
- Real and measurable achievement

