



## Judicial Council of California

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## PUBLIC HEARING

March 24, 2006

10:30 a.m.–3:30 p.m.

Milton Marks Auditorium, Lower Level

Hiram W. Johnson State Building

455 Golden Gate Avenue

San Francisco

## Improving the Management and Oversight of Probate Conservatorship Cases in California Trial Courts

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### AGENDA

#### **I. Welcome and Opening Remarks (10:30–10:45)**

- Hon. Roger W. Boren, Administrative Presiding Justice of the Court of Appeal, Second Appellate District  
Chair, Probate Conservatorship Task Force

#### **II. Improving the Practices and Procedures of Probate Conservatorship Cases—Part I: A Fresh Look at Temporary Conservatorships (10:45–11:45)**

- Russ Marshall, Practicing Professional Fiduciary  
Former president, Professional Fiduciary Association of California
- Barry Melton, Public Defender, Yolo County  
California Public Defenders Association
- Jennifer Henning, Executive Director, County Counsels'  
Association of California
- Naomi Karp, Senior Policy Advisor, AARP Public Policy Unit

#### **Lunch break (11:45–12:30)**

**III. Improving the Practices and Procedures of Probate Conservatorship Cases—*Part 2: How to Increase Court Oversight and Accountability in Permanent Conservatorships* (12:30–1:30)**

- Peter S. Stern, Trusts and Estates Section, State Bar of California
- Patricia McGinnis, Executive Director, California Advocates for Nursing Home Reform
- James Locke, Probate Supervisor, Superior Court of Sacramento County  
California Association of Superior Court Investigators
- Richard L. Narver, Assistant Public Guardian/Administrator, Yolo County  
California Association of Public Administrators, Public Guardians, and  
Public Conservators
- Hon. F. Clark Sueyres, Judge, Superior Court of San Joaquin County  
California Judges Association

**IV. Innovative Approaches to Handling Conservatorship Cases – A Review of Model Programs and Best Practices (1:30 – 2:30)**

- Hon. Dorothy L. McMath, Commissioner, Superior Court of San Francisco County
- Mary Joy Quinn, Director of Probate, Superior Court of San Francisco County
- Brenda K. Uekert, Ph.D., Senior Research Associate, National Center for State Courts

**V. Public Testimony (2:30–3:30)**

**VI. Concluding Remarks—Justice Roger W. Boren (3:30)**