

Judicial Council of California

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INVITATION TO COMMENT W24-03

Title

Mental Health Law: CARE Act Rule Amendments and Form Revisions

Proposed Rules, Forms, Standards, or Statutes

Amend Cal. Rules of Court, rules 7.2210, 7.2221, 7.2225, and 7.2230; revise forms CARE-050-INFO, CARE-060-INFO, CARE-100, CARE-101, CARE-105, CARE-106, and CARE-113

Proposed by

Probate and Mental Health Advisory Committee Hon. Jayne Chong-Soon Lee, Chair

Family and Juvenile Law Advisory CommitteeHon. Stephanie E. Hulsey, CochairHon. Amy M. Pellman, Cochair

Action Requested

Review and submit comments by January 19, 2024

Proposed Effective Date

September 1, 2024

Contact

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Executive Summary and Origin

The Probate and Mental Health Advisory Committee proposes amending four rules of court and revising seven forms to implement Senate Bill 35 (Stats. 2023, ch. 283), which amended both substantive and procedural aspects of the Community Assistance, Recovery, and Empowerment (CARE) Act. In addition, the statute updated the Judicial Council mandate to adopt rules implementing the policies and provisions of the act to add a requirement that the rules include "communications between the CARE Act court and the juvenile court, if applicable," and to remove the requirement that the rules include "the clerk's review of the petition." The Family and Juvenile Law Advisory Committee joins in proposing the amendment of rule 7.2210 and the revision of form CARE-100 to the extent those proposed changes address communications between the CARE Act court and the juvenile court.

This proposal has not been approved by the Judicial Council and is not intended to represent the views of the council, its Rules Committee, or its Legislation Committee. It is circulated for comment purposes only.

Background

The CARE Act took effect on January 1, 2023.¹ The act requires implementation by counties in two phases. The first cohort of 7 counties and their superior courts began implementation of the CARE Act on October 1, 2023.² The second cohort, comprising the remaining 51 counties in California, must begin implementation by December 1, 2024.³

The CARE Act is intended to provide "a path to care and wellness" for Californians living with untreated schizophrenia spectrum and other psychotic disorders that lead to "risks to their health and safety and increased homelessness, incarceration, hospitalization, conservatorship, and premature death."⁴ To achieve this end, the act authorizes specified adults to petition a superior court for a determination that the person for whom the petition is filed (the respondent) is eligible to participate in the CARE Act process and, if so, for an order beginning the CARE Act process for the respondent.⁵

SB 35 was enacted to fill gaps, clarify ambiguities, and correct inaccurate cross-references in the CARE Act. The bill's amendments to the act included:

- Authorizing subordinate judicial officers to preside over the proceedings;⁶
- Clarifying that the respondent has a right to an interpreter in court;⁷
- Prohibiting filing fees for court filings;⁸
- Clarifying the persons who may file a petition and the rights of original petitioners;⁹
- Allowing the respondent to petition the court for an order sealing case records and creating a presumption in favor of sealing if such a petition is filed.¹⁰

⁸ § 5975.3.

¹⁰ § 5976.5.

¹ The CARE Act was enacted as section 7 of Senate Bill 1338 (Stats. 2022, ch. 319, § 7) and is codified at Welfare and Institutions Code sections 5970–5987. All further unspecified statutory references are to the Welfare and Institutions Code.

² § 5970.5(a). The counties in the first cohort are Glenn, Orange, Riverside, San Diego, San Francisco, Stanislaus, and Tuolumne.

³ § 5970.5(b). Los Angeles County will begin implementing the act on December 1, 2023.

⁴ Sen. Bill 1338, § 1(a).

⁵ §§ 5972, 5974, 5975, and 5977.

⁶ § 5975.2.

⁷ § 5976(j).

^{9 §§ 5974} and 5977(b)(6).

SB 35 also adds a mandate for the rules adopted to implement the policies and provisions of the CARE Act to include "communications between the CARE Act court and the juvenile court, if applicable." (§ 5977.4(c).)

SB 35 was signed on September 30, 2023, and took effect immediately as an urgency statute.

The Proposal

To implement the requirements and procedures enacted by SB 35, the Probate and Mental Health Advisory Committee, joined by the Family and Juvenile Law Advisory Committee to the extent the proposal affects the juvenile court, proposes that the Judicial Council, effective September 1, 2024,¹¹ take the following actions.

Amend rule 7.2210

Rule 7.2210 would be amended with the addition of subdivisions (c), (d), (e), and (f). Subdivision (c) would delineate the procedures pertaining to the respondent's ability to file a motion under section 5976.5(e) to seal records in CARE Act proceedings. The rule would include procedures relating to notice requirements, the time frame within which an opposition to such a request must be filed, and for identifying and maintaining sealed records. Such a rule is required because rules 2.550–2.551 do not, by their terms, apply to records that are required to be kept confidential by law, as CARE Act records are,¹² and rule 3.1103 exempts causes of actions arising under the Welfare and Institutions Code from the "law and motion" rules.

Subdivision (d) of the rule would implement the mandate, added by SB 35 to 5977.4(c), to include in the rules of court provisions regarding "communications between the CARE Act court and the juvenile court, if applicable." The rule would require the CARE Act court, upon learning a respondent is within a juvenile court's dependency, delinquency, or transition jurisdiction, to notify the juvenile court that a CARE Act petition has been filed on behalf of that respondent¹³. The rule would also include provisions clarifying that the CARE Act court is not precluded by statute from exercising concurrent jurisdiction with the juvenile court over a respondent who is within juvenile court dependency, delinquency, or transition.

Subdivision (e) would include provisions regarding notification of respondent's attorney in certain proceedings in which respondent is a party of the CARE Act proceedings. The rule would require the CARE Act court, upon learning that a respondent has been referred from a

¹¹ The Family and Juvenile Law Advisory Committee joins specifically in proposing the amendment of rule 7.2210 to add subdivisions (d) and (e) and the revision of form CARE-100 to add item 7b.

¹² § 5977.4(a). Those rules also do not apply because they address situations in which the party filing the documents is the one making the motion to seal them, while in CARE Act cases that is not typically the situation.

¹³ A detailed discussion explaining the committees' rationale for the rules pertaining specifically to communications involving respondents who are also within a juvenile court's dependency, delinquency, or transition jurisdiction is provided in the "Alternatives Considered" section.

proceeding described in section 5978¹⁴ or is within a juvenile court's dependency, delinquency, or transition jurisdiction, to order the county agency to notify the respondent's attorney in that case that a CARE Act petition has been filed on behalf of the respondent and provide that attorney with the contact information, if known, of the respondent's CARE Act attorney.

Subdivision (f) would specify that the notification requirements in subdivisions (d) and (e) do not authorize communication of confidential information other than required in those subdivisions between the courts or between the county agency and parties, absent an express waiver by the respondent. This subdivision reinforces the high degree of confidentiality in CARE Act proceedings, even as subdivisions (d) and (e) allow for limited notification.

Rule 7.2210 would also include two advisory committee comments. The first comment would clarify that the phrase "within a juvenile court's dependency, delinquency, or transition jurisdiction," as used in subdivisions (d) and (e), refers only to a respondent whom a juvenile court had found to be described by Welfare and Institutions Code section 300, 450, 601, or 602 and who is, at the time the CARE Act petition is filed, within a juvenile court's jurisdiction based on one of those descriptions. The comment would emphasize that the phrase does not refer to any other party to a juvenile court proceeding. The second comment would explain that subdivision (d)(2) describes existing law and does not create new law. Specifically, the comment would state that neither the Juvenile Court Law nor the CARE Act precludes concurrent jurisdiction or confers exclusive jurisdiction on either court over matters relating to persons who meet the statutory jurisdictional criteria of both.

Amend rule 7.2221

SB 35 removed the statutory mandate directing the Judicial Council to adopt rules that included the clerk's review of the petition. Rule 7.2221 would be amended to remove the language that implemented that mandate.

Amend rule 7.2225

Rule 7.2225 would be amended to reflect the revised language in section 5978(a) and (b) clarifying the identity of the person required to serve as the petitioner in CARE Act proceedings initiated upon referral from other court proceedings.

Amend rule 7.2230

Rule 7.2230(a) would be amended to simplify the language of the rule.¹⁵

¹⁴ Section 5978 allows a court in which a person faces proceedings for assisted outpatient treatment, conservatorship under the Lanterman-Petris-Short Act, or competency to stand trial under section 1370.01 of the Penal Code to refer the person for commencement of CARE Act proceedings on their behalf.

¹⁵ Rule 7.2230(a) was adopted to implement the mandate requiring a rule regarding "the process by which counsel will be appointed." § 5977.4(c). The council concluded that it would be impracticable to establish a single, uniform statewide appointment process because the size and experience of local bars, the existence of qualified legal services projects that have agreed to accept appointments, the structure of local public defender services, and other circumstances vary widely among courts and counties.

Revise Information for Petitioners—About the CARE Act (form CARE-050-INFO)

Form CARE-050-INFO would be revised to incorporate changes from SB 35. The form is an information sheet that describes the CARE Act process and instructs petitioners how to properly fill out the petition form. It is primarily directed at self-represented petitioners. The form provides basic information about the CARE Act process, eligibility requirements for the petitioner and respondent, and step-by-step instructions on how to complete the *Petition to Commence CARE Act Proceedings* (form CARE-100).

Form CARE-050 would be revised to:

- Include the provision that there shall be no filing fees for CARE Act filings, reflecting the addition of section 5975.3;
- Replace the term "severe mental illness" with "serious mental disorder," reflecting revised language in section 5972(b), which mirrors the language the statute refers to in section 5600.3(b)(2);
- Reflect the changes to who may file a petition, as amended in sections 5974(j) and (k) and 5978;
- Mirror item 7 in *Petition to Commence CARE Act Proceedings* (form CARE-100) providing instruction on information to include if the petition is being filed in response to a referral from another court proceeding, if the respondent is within a juvenile court's dependency, delinquency, or transition jurisdiction, or if the respondent has a conservator; and
- Reflect the revision to section 5977(b)(6)(B) regarding the rights of the original petitioner described under section 5974(a) and (b), making their rights consistent with other petitioners, giving them the "right to be present and make a statement" at the initial hearing on the merits of the petition.

Additional revisions would be made to increase readability through the provision of plain language, where possible without losing legal accuracy.

Revise Information for Respondents—About the CARE Act (form CARE-060-INFO)

Form CARE-060-INFO is an information sheet for respondents and provides details about the CARE Act and CARE proceedings. The form explains the possible identities and rights of each party, the role of a supporter, the CARE Act eligibility criteria, and what happens in the initial stages of the court proceedings. This information is intended to help the respondent understand the CARE process and how the respondent may respond. Form CARE-060-INFO would include the following revisions:

• Inclusion of the respondent's right to have an interpreter in all proceedings if necessary for the respondent to fully participate, reflecting the addition of section 5976(j);

- Item 8 would be revised to reflect the amendment of section 5977(b)(6)(B) revising the rights of the original petitioner described under section 5974(a) and (b), making their rights consistent with other petitioners, giving them the "right to be present and make a statement" at the initial hearing on the merits of the petition; and
- Item 11 would be added to include information about the respondent's right to appeal under section 5976(i).

Additional revisions include technical, nonsubstantive conforming changes aimed at improving readability.

Revise Petition to Commence CARE Act Proceedings (form CARE-100)

Form CARE-100 is the mandatory petition form to initiate CARE Act proceedings. The form enables the petitioner to provide information regarding the petitioner and respondent's eligibility and necessary information to begin the CARE Act process. The form would be revised to incorporate the clarifications described above as to who may file a petition, and to replace "severe mental illness" with "serious mental disorder" to reflect the change in section 5972(b).

Additionally, the form would be revised to require the provision of information, if known and if applicable, about a judicial proceeding from which the respondent has been referred, and whether the respondent is within a juvenile court's dependency, delinquency, or transition jurisdiction or has a court-appointed conservator.

This revision corresponds to rule 7.2210(d), which requires the CARE Act court to notify the juvenile court that a CARE Act petition has been filed on behalf of a respondent within the juvenile court's dependency, delinquency, or transition jurisdiction. It also corresponds to rule 7.2210(e), which requires the CARE Act court to order the county agency to notify the respondent's attorney in a proceeding identified in section 5978 or a respondent within a juvenile court's dependency, delinquency, or transition jurisdiction that a CARE Act petition has been filed on behalf of the respondent. Finally, the revision responds to the mandate in section 5977.4(c), directing the Judicial Council to adopt rules to implement provisions regarding communications between the CARE Act and juvenile court, if applicable. The revision to form CARE-100 to require such information increases the likelihood that the court and counsel would have that information.

Additional revisions include technical, nonsubstantive conforming changes.

Revise Mental Health Declaration—CARE Act Proceedings (form CARE-101)

Form CARE-101 is a mandatory form to be submitted by the petitioner. The form must be completed by a licensed behavioral health professional and fulfills the health affidavit requirement in section 5975(d)(1). Form CARE-101 would be revised to replace the term "severe mental illness" with "serious mental disorder," reflecting the same revised language in section 5972(b), which mirrors the term the statute refers to in section 5600.3(b)(2).

Revise Order for CARE Act Report (form CARE-105)

Form CARE-105 is a mandatory form for the court to use to order a county agency to investigate and file a written report that includes all of the statutory requirements under section 5977(a)(3)(B). Form CARE-105 would be updated to state that the report must include the information, including protected health information, necessary to support the determinations, conclusions, and recommendations in the report, as required by the addition of section 5977(a)(3)(B)(iv).

Revise Notice of Order for CARE Act Report (form CARE-106)

Form CARE-106 is a mandatory form for use by county agencies to provide notice of *Order for CARE Act Report* (form CARE-105). Similar to form CARE-105, form CARE-106 would be updated to state that report must include the information, including protected health information, necessary to support the determinations, conclusions, and recommendations in the report, as required by the addition of section 5977(a)(3)(B)(iv).

Revise Notice of Respondent's Rights—CARE Act Proceedings (form CARE-113)

Form CARE-113 is a form for mandatory use that informs the respondent of their rights in the CARE Act process. A copy of the form must be provided to the respondent along with any notice of hearing served on the respondent. Form CARE-113 would be updated to include the respondent's right to have an interpreter in all proceedings if necessary for the respondent to fully participate, as authorized by the addition of section 5976(j). Additional revisions include minor technical, nonsubstantive conforming changes primarily aimed at improving readability.

Alternatives Considered

The committees did not consider taking no action because SB 35 added a requirement that the Judicial Council adopt rules to implement the policies and provisions in the CARE Act, including communications between the CARE Act court and juvenile court, if applicable. (§ 5977.4(c).) The legislation also made substantive and procedural changes to the CARE Act that require conforming changes to the rules and forms.

The committees initially considered proposing rules that provided for broader communications between CARE Act courts and juvenile courts. However, some members questioned the council's authority to provide by rule for any communication unless an exception to the confidentiality requirements was expressly authorized by statute. Members also noted that direct communication between courts about pending matters is rare. Weighing the mandate in SB 35 that the Judicial Council adopt rules "including communications between the CARE Act court and juvenile court, if applicable" against with the statutory requirements of confidentiality in both types of proceedings and the absence of specific guidance or authority in the CARE Act, the committees chose to proceed cautiously when addressing communication about those proceedings.

The committee members declined to recommend a rule authorizing court-to-court communications about CARE Act respondents who are parents with children within a juvenile

court's jurisdiction. The members were concerned that even implicitly authorizing such communications would raise due process issues by potentially placing parental rights in jeopardy without sufficient notice and an opportunity to be heard. As a result, the committees' proposal addresses only communications about respondents who are themselves within a juvenile court's dependency, delinquency, or transition jurisdiction.

The committees considered developing a rule requiring the respondent's CARE Act attorney, upon learning that the respondent has been referred from a proceeding identified in section 5978 or that the respondent is within a juvenile court's dependency, delinquency, or transition jurisdiction, to notify the respondent's attorney in the other case that a CARE Act petition has been filed on the respondent's behalf. However, the committees decided a rule requiring the CARE Act court to order the county agency to notify the respondent's attorney in the related case would be more appropriate because the agency is also responsible for providing notice to other persons.

Regarding CARE Act cases in which a respondent is within concurrent juvenile and CARE Act court jurisdiction, the committees considered whether a proposed rule could include guidance as to which court's orders would take precedence in the event of a conflict. Some members of the Family and Juvenile Law Advisory Committee expressed a preference to provide such guidance, but the committees concluded that because the statute is silent on the matter, and the allocation of court jurisdiction and substantive rights falls within the Legislature's authority, the council cannot adopt a rule addressing that issue. Although some members suggested that the committees request specific comment on what legislation might provide a sufficient legal basis for the council to address the issue through rule making, this question was deemed inappropriate because it would solicit comments concerning legislation that may well be outside the scope of the council's authority.

Fiscal and Operational Impacts

The proposed changes to the rules and forms should not have a significant fiscal or operational impact on the courts. They are intended to provide updated guidance and information to the court and parties.

The trial courts will incur ongoing costs to print, copy, and provide the mandated forms. These costs, however, are expected to be minimal.

The courts will also experience some operational impacts to develop procedures for the CARE Act court to notify the juvenile court in CARE Act proceedings in which the respondent is within a juvenile court's dependency, delinquency, or transition jurisdiction. The additional work for court staff is expected to be minimal.

Request for Specific Comments

In addition to comments on the proposal as a whole, the advisory committee is interested in comments on the following:

- Does the proposal appropriately address the stated purpose?
- Does initial experience implementing the CARE Act suggest further changes to this proposal or, possibly in a future cycle, to other CARE Act rules and forms that would facilitate the statewide expansion of the CARE Act process?

The advisory committees also seek comments from *courts* on the following cost and implementation matters:

- Would the proposal provide cost savings? If so, please quantify.
- What would the implementation requirements be for courts—for example, training staff (please identify position and expected hours of training), revising processes and procedures (please describe), changing docket codes in case management systems, or modifying case management systems?
- Would three months from Judicial Council approval of this proposal until its effective date provide sufficient time for implementation?
- How well would this proposal work in courts of different sizes?

Attachments and Links

- 1. Cal. Rules of Court, rules 7.2210, 7.2221, 7.2225, and 7.2230, at pages 10–13
- Forms CARE-050-INFO, CARE-060-INFO, CARE-100, CARE-101, CARE-105, CARE-106 and CARE-113, at pages 14–37
- 3. Link A: SB 35 (showing amendments), https://leginfo.legislature.ca.gov/faces/billCompareClient.xhtml?bill_id=202320240SB35&s howamends=true
- 4. Link B: SB 1338, https://leginfo.legislature.ca.gov/faces/billNavClient.xhtml?bill_id=202120220SB1338

Rules 7.2210, 7.2221, 7.2225, and 7.2230 of the California Rules of Court would be amended, effective September 1, 2024, to read:

1	Rule	e 7.22	10. General provisions
2		* * *	
3 4	(a)	* * 1	·
5	(b)	Acce	ess to records (§ 5977.4(a))
6			
7		All c	locuments filed and all evaluations, reports, and other documents submitted to
8			court in CARE Act proceedings are confidential, notwithstanding disclosure of
9			contents during a CARE Act hearing. No person other than the respondent, the
10		1	ondent's counsel, the county behavioral health director or the director's
11 12		•	gnee, counsel for the director or the director's designee, and, with the ondent's express consent given in writing or orally in court, the respondent's
12		-	porter may inspect or copy the case records without a court order.
13		supp	orter may inspect <u>or copy</u> the case records without a court order.
15	<u>(c)</u>	Seal	<u>ing of records (§ 5976.5(e))</u>
16	<u></u>		
17		<u>(1)</u>	A motion to seal records under section 5976.5(e) must specify the records to
18			which it applies.
19			
20		<u>(2)</u>	The respondent must serve the motion to seal on the other parties not later
21			than the close of the next business day after the motion is filed.
22		(2)	Any opposition to the motion must be filed within 10 court days of the date
23 24		<u>(3)</u>	Any opposition to the motion must be filed within 10 court days of the date of service in (2).
24			or service in (2).
26		(4)	The extensions of time in Code of Civil Procedure sections 1010.6 and 1013
27		<u> </u>	apply to motions under section 5976.5(e).
28			
29		<u>(5)</u>	The court may grant the motion based on the papers or, if timely opposition is
30			filed, set a hearing on the motion, and provide at least five business days'
31			notice to all parties.
32			
33		<u>(6)</u>	<u>Order</u>
34 25			(A) If the court grants the motion on d the cooled record is in non-informat
35 36			(A) If the court grants the motion and the sealed record is in paper format, the clerk must place on the envelope or container of the record a label
30 37			prominently stating "SEALED BY ORDER OF THE COURT ON
38			(DATE)." If the sealed record is in electronic form, the clerk must file
39			the court's order, maintain the record ordered sealed in a secure
40			manner, and clearly identify the record as sealed by court order on a
41			specified date.
42			

1 2		(B) <u>The order must state whether any person other than the court is</u> <u>authorized to inspect the sealed record.</u>
3		autionzed to inspect the searce record.
4		(7) Rules 2.550 and 2.551 do not apply to motions to seal records under section
5		5976.5(e).
6		
7	<u>(d)</u>	<u>Respondent within juvenile court jurisdiction (§ 5977.4(c))</u>
8		
9		(1) Notification of juvenile court
10		
11		Upon learning that a respondent is within a juvenile court's dependency,
12		delinquency, or transition jurisdiction, the CARE Act court must notify the
13		juvenile court that a CARE Act petition has been filed on behalf of that
14		respondent.
15		
16		(2) Concurrent jurisdiction with juvenile court
17		
18		The CARE Act court is not precluded by statute from exercising jurisdiction
19		over a respondent who is within a juvenile court's dependency, delinquency,
20		or transition jurisdiction. The CARE Act court and the juvenile court may,
21 22		therefore, exercise concurrent jurisdiction over such a respondent.
1.1.		
	(\mathbf{a})	Notification of respondent's attorney in related proceedings (8 5077 $I(a)$)
23	<u>(e)</u>	Notification of respondent's attorney in related proceedings (§ 5977.4(c))
23 24	<u>(e)</u>	
23 24 25	<u>(e)</u>	If the CARE Act court learns that the respondent has been referred from a
23 24 25 26	<u>(e)</u>	If the CARE Act court learns that the respondent has been referred from a proceeding identified in section 5978 or that the respondent is within a juvenile
23 24 25 26 27	<u>(e)</u>	If the CARE Act court learns that the respondent has been referred from a proceeding identified in section 5978 or that the respondent is within a juvenile court's dependency, delinquency, or transition jurisdiction, the court must order the
23 24 25 26	<u>(e)</u>	If the CARE Act court learns that the respondent has been referred from a proceeding identified in section 5978 or that the respondent is within a juvenile
23 24 25 26 27 28	<u>(e)</u>	If the CARE Act court learns that the respondent has been referred from a proceeding identified in section 5978 or that the respondent is within a juvenile court's dependency, delinquency, or transition jurisdiction, the court must order the county agency to:
23 24 25 26 27 28 29	<u>(e)</u>	If the CARE Act court learns that the respondent has been referred from a proceeding identified in section 5978 or that the respondent is within a juvenile court's dependency, delinquency, or transition jurisdiction, the court must order the
23 24 25 26 27 28 29 30	<u>(e)</u>	If the CARE Act court learns that the respondent has been referred from a proceeding identified in section 5978 or that the respondent is within a juvenile court's dependency, delinquency, or transition jurisdiction, the court must order the county agency to:(1)Notify the respondent's attorney, if any, in the related case that a CARE Act
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23 24 25 26 27 28 29 30 31 32 33 34	(<u>e</u>)	 If the CARE Act court learns that the respondent has been referred from a proceeding identified in section 5978 or that the respondent is within a juvenile court's dependency, delinquency, or transition jurisdiction, the court must order the county agency to: (1) Notify the respondent's attorney, if any, in the related case that a CARE Act petition has been filed on behalf of the respondent; and (2) Provide the attorney with the contact information of the respondent's CARE
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 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 		If the CARE Act court learns that the respondent has been referred from a proceeding identified in section 5978 or that the respondent is within a juvenile court's dependency, delinquency, or transition jurisdiction, the court must order the county agency to: (1) Notify the respondent's attorney, if any, in the related case that a CARE Act petition has been filed on behalf of the respondent; and (2) Provide the attorney with the contact information of the respondent's CARE Act attorney, if known. No communication of further information (§ 5976.5) Subdivisions (d) and (e) do not authorize the communication of information other
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1		Advisory Committee Comment
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3		livisions (d) and (e). As used in these subdivisions, the phrase "within a juvenile court's
4	-	ndency, delinquency, or transition jurisdiction" refers to a respondent whom a juvenile court
5		ound to be described by Welfare and Institutions Code section 300, 450, 601, or 602 and
6		is currently within the juvenile court's jurisdiction based on one of those descriptions. The
7 8	term	does not refer to any other party to a juvenile court proceeding.
9	<u>Subc</u>	livision (d)(2). The subdivision is intended to describe the effect of existing law. Neither the
10	Juve	nile Court Law (Welf. & Inst. Code, §§ 200–987) nor the CARE Act precludes concurrent
11	juris	diction or, conversely, confers exclusive jurisdiction on either court over matters relating to
12 13	ment	al health treatment of persons who meet the statutory jurisdictional criteria of both.
14		
15	Rule	e 7.2221. Papers to be filed <u>(§ 5975)</u>
16		
17	(a)	<u>Petition packet (§ 5975)</u>
18		
19	A pe	etition to commence CARE Act proceedings must be made on <i>Petition to Commence</i>
20 21	CAR	<i>E Act Proceedings</i> (form CARE-100). The petition must include either:
22 23 24	(1)	A completed Mental Health Declaration—CARE Act Proceedings (form CARE-101); or
24 25 26	(2)	The evidence described in section 5975(d)(2).
27 28	(b)	Acceptance of papers for filing
29		On receipt of a petition, the clerk must file the petition packet, assign a case
30		number, and place the packet in a confidential file.
31		
32		
33	Rule	e 7.2225. Petitioner Persons who may file petition (§§ 5974, 5978)
34		
35	(a)	Persons who may file petition
36	()	
37	A ne	tition to commence proceedings under the CARE Act may be filed by any of the
38	-	ons identified in section 5974 or, in the circumstances specified therein, section 5978.
39	-	person identified in section 5974 may file a petition to begin CARE Act
40		eedings. If a petition is based on a referral authorized by section 5978, only the
41		on designated in that section may file the petition.
42	<u>P 010</u>	

1	(b)	Petitioner on referral under Penal Code section 1370.01
2		
3		On referral by a court under Penal Code section 1370.01, an agency designated by
4		the county will be the petitioner.
5		
6		
7	Rule	7.2230. Counsel for respondent (§§ 5976(c), 5977(a)(3)(A), (a)(5)(C) & (b)(1))
8		- · · · · · · · · · · · · · · · · · · ·
9	(a)	Appointment
10		
11		If the court finds that the petitioner has made a prima facie showing that the
12		respondent is or may be a person described by section 5972, the court must, in
13		accordance with procedures established by local rule:
14		
15		(1) Appoint a qualified legal services project as counsel to represent the
16		respondent; or
17		
18		(2) If no qualified legal services project has agreed to accept CARE Act
19		appointments from the court, appoint a public defender or an attorney acting
20		in that capacity to represent the respondent.
21		
22	(b)–(c) * * *

This information sheet describes the CARE Act and how to fill out *Petition to Commence CARE Act Proceedings* (form CARE-100). A court self-help center may also be able to help you. Go to *https://selfhelp.courts.ca.gov/self-help/find-self-help* to find your court's self-help center. **Note:** There is no cost to file a CARE Act petition.

(1) What is the CARE Act?

CARE stands for Community Assistance, Recovery, and Empowerment. The CARE Act allows specific people, called "petitioners," to ask for court-ordered treatment, services, support, and a housing plan for people, called "respondents." A respondent must be at least 18 years old, have a schizophrenia spectrum or other psychotic disorder, and meet several other requirements.

The CARE process uses evaluations and court hearings to figure out whether the respondent is eligible for services. A county behavioral health agency may contact the respondent as part of the process. If the respondent is eligible, a CARE agreement or plan for services may be created. If the court approves, it will order the CARE agreement or plan.

2) What is a CARE agreement or CARE plan?

A CARE agreement and a CARE plan are written documents that describe services to support the recovery and stability of the respondent. They must be approved by court order. Services may include clinical behavioral health care; counseling; specialized psychotherapy, programs, and treatments; stabilization medications; a housing plan; and other supports and services provided directly and indirectly by local government. The agreement or plan cannot give anyone the right to use force to medicate the respondent.

A CARE agreement is a voluntary agreement for services and treatment between the respondent and the county behavioral health agency after a court has found that the respondent is eligible for the CARE program. For the agreement to be valid, the court must approve it. The court can change the agreement before approving it.

A CARE plan is a set of community-based services and supports for the respondent that is ordered by the court if the respondent and the county cannot reach a CARE agreement.

3 Have you thought about ways to help other than CARE Act proceedings?

There may be other ways to help a person with a serious mental illness. If the person has private health insurance, contact their health plan/insurer. If you do not know if the person has private health insurance or if they do not have private insurance, contact your county's behavioral health agency or check its website. County behavioral health agencies offer many services. These include services like counseling, therapy, and medication and can also include programs like full-service partnerships, rehabilitative mental health services, peer support services, intensive case management, crisis services, residential care, substance use disorder treatment, assertive community treatment, and supportive housing. Counties are required to provide services to Medi-Cal beneficiaries who qualify for specialty mental health and substance use disorder services. They are also allowed to provide their services to people who do not receive Medi-Cal, depending on local funding and eligibility standards. These services do not require a court order.

A *full-service partnership* is a program for a person with a serious mental illness who would benefit from intensive services. A full-service partnership can help a person who is homeless, involved with the justice system, or uses crisis psychiatric care frequently. *Assertive community treatment* is a form of mental health care provided in a community setting to help a person become independent and live as part of the community as they recover.

Find out if the person has made an advance health care directive or psychiatric advance directive. These written documents name someone else to make health care decisions for a person when that person cannot. If the person has a directive, you can contact the person named in it to ask for their help. Think about looking into local social services and community-based programs, too.

4 How do I complete *Petition to Commence CARE Act Proceedings* (form CARE-100)?

Item 1: Who Can Be the Petitioner?

The petitioner is the person who asks the court to start CARE Act proceedings for a person who needs help because of a serious mental disorder.

To be a petitioner, you *must* be 18 years of age or older *and* be one of the following:

- A person who lives with the respondent.
- The respondent's spouse or registered domestic partner, parent, sibling, child, or grandparent.
- A person who has authority to act as the respondent's parent.
- The director of a county behavioral health agency of the county where the respondent lives or is present, or the director's designee.
- A licensed behavioral health professional who is or has been supervising the treatment of or treating the respondent for a mental disorder within the last 30 days, or the professional's designee.
- The director of a public or charitable agency who is or has, within the last 30 days, been providing behavioral health services to the respondent or in whose institution the respondent resides, or the director's designee.
- The director of a hospital in which the respondent is or was recently hospitalized, or the director's designee.
- A California tribal court judge in whose court the respondent has appeared within the previous 30 days, or the judge's designee.

- The director of adult protective services of the county where the respondent lives or is present, or the director's designee.
- The director of a California Indian health services program or tribal behavioral health department that is or has, within the previous 30 days, been providing behavioral health services to the respondent, or the director's designee.
- A first responder who has encountered the respondent multiple times to arrest or involuntarily detain the respondent, engage the respondent in voluntary treatment, or make other efforts to get the respondent professional help.
- The public guardian or public conservator of the county where the respondent lives or is present, or the public officer's designee.
- A conservator or proposed conservator referred from a proceeding under the Lanterman-Petris-Short (LPS) Act.
- The respondent.

In item 1, enter your name and check the box next to the petitioner type or types that apply to you.

Item 2: Relationship to the Respondent

Enter the respondent's name in item 2a. Describe your relationship with the respondent in item 2b. If you are a petitioner from a hospital, a public or charitable agency, a licensed behavioral health professional who has been treating or supervising the respondent, or a first responder, state how many times you have interacted with the respondent, give the date of the most recent interaction, and describe the nature and outcome of each interaction in item 2c.

Item 3: Respondent's Address or Last Known Location

If you know where the respondent lives, enter the address in item 3. If you do not know the respondent's address, or if they do not have one, state that the address is unknown and give the respondent's last known location and any other information, such as a phone number or email address, that might help to locate the respondent.

Item 4: The Right Court and County

In item 4, show why the county where you are filing the petition is the right place to file. You can file a petition only in the county where the respondent lives, where the respondent is currently present, or where the respondent is facing a legal case. Check all options that apply. If the person does not live in the county, it helps to state where they live, if you know.



Item 5: Respondent Eligibility

You must state facts and provide information that support your claim that the respondent is eligible for the CARE Act process. All of the following requirements, which are listed in item 5a–5g on form CARE-100, must be met for a respondent to be eligible. Please note that the situations discussed below are only *examples* of circumstances that **may** qualify. The court decides whether each respondent is eligible based only on facts about that respondent.

Requirements	Explanations	Examples
The respondent must be 18 years old	or older (item 5a) and must:	•
Have a diagnosis of a schizophrenia spectrum disorder or another psychotic disorder in the same class, as defined in the current <i>Diagnostic</i> <i>and Statistical Manual of Mental</i> <i>Disorders</i> (item 5b).	Only a person with a schizophrenia spectrum or other psychotic disorder is eligible for the CARE Act process. A person who does not have that diagnosis is not eligible even if they have a different serious mental disorder, such as bipolar disorder or major depression. Note: The psychotic disorder must not be based on a medical condition, including a physical health condition such as a traumatic brain injury, autism, dementia, or a neurological condition. A person with a current diagnosis of substance use disorder must also have a psychotic disorder and meet all the other criteria in item 5 to be eligible.	Schizophrenia, schizophreniform disorder, schizoaffective disorder, delusional disorder, schizotypal personality disorder, and other psychotic disorders.
 Be currently experiencing a serious mental disorder that (item 5c): Is severe in degree and persistent in duration (item 5c(1)) May cause behavior that interferes substantially with the person's activities of daily living (item 5c(2)), and May lead to an inability to maintain stable adjustment and independent functioning without treatment, support, and rehabilitation for a long or indefinite period (item 5c(3)). 	Indicate any behaviors, such as delusions, hallucinations, or unusual and ongoing mood changes, that substantially interfere with the respondent's ability to perform essential and routine tasks needed for work or self-care. Describe why you believe the respondent is unable to live independently, function in the community, and take care of their condition and social relationships without additional help.	 If caused by a chronic, prolonged, or recurrent mental disorder: Difficulty with self-care (e.g., bathing, grooming, obtaining and eating food, dressing appropriately for the weather, securing health care, or following medical advice). Difficulty maintaining a residence, using transportation, or managing money day to day. Difficulty concentrating or completing tasks as scheduled. Difficulty functioning socially, creating and maintaining relationships. Recent history of inability to care for themselves (bathe, groom, get food and eat, use the restroom) daily without additional help.

CARE-050-INFO Information for Petitioners—About the CARE Act

Requirements	Explanations	Examples
Not be clinically stabilized in ongoing voluntary treatment (item 5d).	Describe why you believe the respondent is not being adequately supported in a voluntary treatment program such that their condition and symptoms are stable.	 Repeated and ongoing refusal to accept voluntary treatment without reason. Temporary acceptance of voluntary treatment that is interrupted by failure or refusal to continue the treatment without reason. Voluntary treatment is accepted, but that treatment is not effective to stabilize the respondent.
At least one of the following must be	true (item 5e):	
The respondent is unlikely to survive safely in the community without supervision <i>and</i> the respondent's condition is substantially deteriorating (item 5e(1)).	Indicate recent instances where the respondent has needed supervision to survive in the community due to lack of reality orientation, confusion, or impaired insight. Describe how the respondent's ability to think clearly, communicate, or participate in regular activities has worsened quickly.	 Recent or frequent hospitalizations due to symptoms such as delusions, hallucinations, disorganization, impaired insight, impaired judgment. Recent or frequent arrests due to a mental disorder.
OR		
The respondent needs services and supports to prevent a relapse or deterioration that would likely result in grave disability or serious harm to the respondent or others (item 5e(2)).	Describe how the respondent would be unable to survive safely, would be gravely disabled, or would cause serious harm to others or themselves unless they received services and supports.	• A person who has immediate access to safe housing but chooses, because of a mental disorder, to live in conditions that could lead to a danger to their health.
	 <i>Grave disability</i> includes a person's inability, due to a mental disorder, to provide for their basic personal needs for food, clothing, or shelter. <i>Serious harm</i> includes injury causing extreme pain, high risk of death, or loss of physical or mental functions. 	 A person who recently attempted suicide because of their mental disorder and continues to express a desire to harm themselves. Self-injuring behavior, such as walking into traffic or harming oneself unknowingly through behavior that puts them at risk for serious injury or death.

CARE-050-INFO Information for Petitioners—About the CARE Act

Requirements	Explanations	Examples
-	CARE plan or CARE agreement must:	
Be the least restrictive alternative necessary to ensure the respondent's recovery and stability (item 5f), and	 Explain how participation in a CARE plan or CARE agreement: Would effectively meet the respondent's treatment needs while placing as few limits as possible on the respondent's rights and personal freedoms. Is necessary because other less restrictive alternatives would not ensure the respondent's recovery and stability; for example, because other less restrictive alternatives have not been successful. 	 Less restrictive alternatives might include: Voluntary full-service partnerships, which are collaborative relationships between the county and the individual, and when appropriate the individual's family, through which the county plans for and provides the full spectrum of community services. Supported decisionmaking, which is an individualized process of supporting and accommodating an adult with a disability to enable them to make life decisions without impeding their self- determination. Assertive community treatment, which is a person-centered, recovery-based treatment option that employs low client-to-staff ratios.
Be likely to benefit the respondent (item 5g).	Explain how participating in a CARE plan could help the respondent stabilize and improve their current state and situation.	 The respondent's prior improvement when participating in similar treatment programs. Medical opinion that the patient would benefit from treatment.

Note: Include in the petition as much information as you have about each item listed above. You may also attach any documents you have that support one or more of those items.

Item 6: Required Documentation

You must attach supporting documentation to the petition. That documentation must include one of two things:

- a. A completed declaration by a licensed behavioral health professional on *Mental Health Declaration—CARE Act Proceedings* (form CARE-101); **OR**
- b. Evidence that the respondent was detained for a minimum of two intensive treatments, the most recent one within the last 60 days.

For example, this evidence could include copies of certification for intensive treatment, a declaration from a witness to the intensive treatment, or other documents showing that the respondent was detained twice for up to 14 days of intensive treatment. Evidence should include the dates of the last treatment period.

Note: For purposes of the CARE Act, "intensive treatment" only includes involuntary treatment authorized by Welfare and Institutions Code section 5250. It does *not* refer to treatment authorized by any other statute, including but not limited to 72-hour holds under Welfare and Institutions Code section 5150 or treatments under Welfare and Institutions Code sections 5260 and 5270.15.

Item 7: Other proceedings

If the respondent has another court case, information about that case could be helpful to your CARE Act petition. Complete item 7 if you know any of the requested information.

- If you are filing a petition in response to a referral from another court proceeding, fill out item 7a. Give the name of the referring court and the case number, department, and type of case, if you know. If you have a copy of the referral order, label it "Attachment 7a" and attach it to the petition.
- If the respondent is within a juvenile court's jurisdiction as a dependent, ward, or nonminor dependent, fill out item 7b. Give the court name, the case number, and contact information for the respondent's juvenile court attorney.
- If the respondent has a conservator, fill out item 7c. Give the court name, the case number, and contact information for the respondent's conservatorship attorney.

Note: If you don't know the information requested in part of item 7, leave that part blank. The petition will be processed even if you do not complete item 7.

Item 8: Tribal Enrollment or Services From an American Indian Health Care Provider

If you know that the respondent is a member of a federally recognized Indian tribe or is receiving services from California Indian health care provider, tribal court, or tribal organization, include that information in item 8. **Note**: The petition will be processed even if you do not complete item 8.

Item 9: Helpful Information

In item 9, check any of the boxes that apply to the respondent and provide any requested information that you know. **Note**: The petition will be processed even if you do not complete item 9.

Item 10: Attachments

In item 10, list the total number of pages attached to the petition.

Signature: You must write the date, print your name, and *sign the petition under penalty of perjury*. That means that if you have stated anything that you know is not true on the form, you may be criminally liable. If you have an attorney helping you, they will sign as well.

5 Is service of process required?

No. To begin CARE Act proceedings, you do not need to provide anyone with a copy of the petition except the court.

6

) What will happen after I file the petition?

After you file a petition, the court will review it and any supporting documents filed with it. The court will decide if the documents show that the respondent meets or might meet the CARE eligibility requirements. Then the court will either:

- a. **Dismiss the petition** if it finds (1) that the petition does not show that the respondent meets or may meet the CARE Act eligibility requirements *or* (2) that the respondent is voluntarily working with the county agency, their engagement is effective, and the respondent has enrolled or is likely to enroll in voluntary treatment through the county or another provider. **OR**
- b. Order a report if it finds that the petition does show that the respondent meets or may meet the CARE Act eligibility requirements. The court will order a county agency to engage the respondent and file a written report with the court within 14 business days. The county will notify you and the respondent that the court ordered the report.
 Note: The procedures are different if the county behavioral health agency is the petitioner.

7) The initial appearance

If the court finds that the county agency's report supports the petition's showing that the respondent meets or may meet the CARE Act eligibility requirements and the county's engagement with the respondent was not effective, the court will set an *initial appearance*. The court will also order the county to give notice of the initial appearance to you, as well as to the respondent, the respondent's appointed counsel, and the county behavioral health agency.

You, the petitioner, must be present at the initial appearance, or the court may dismiss the petition. You will receive a notice in the mail of the date, time, and place of the initial appearance.

Note: At the initial appearance, the director of the county behavioral health agency, or the director's designee, will replace you as the petitioner.

8 Do petitioners have any rights?

You have the right to go to the hearing on the merits and make a statement. If you live with the respondent, are the respondent's spouse or domestic partner, parent, sibling, child, or grandparent, or are someone who has authority to act as the respondent's parent, then the court may choose to give you ongoing rights to receive notice. And if the respondent agrees, the court may also allow you to participate in the rest of the CARE Act proceedings.

If you are a petitioner not listed above, the court cannot give you other ongoing rights.

If the petition is dismissed and later the respondent's situation changes, you may file a new petition with the court.

(9) What is a vexatious litigant?

A *vexatious litigant* is a person whom a court has found to have used the court process to harm or annoy other people by repeatedly suing them or filing other papers against them without a good reason.

A CARE Act court may find that a person is a vexatious litigant if that person files more than one CARE Act petition that is not true or is intended to disturb, harm, or annoy the respondent. Once declared a vexatious litigant, a person may be placed on a vexatious litigants list kept by the Judicial Council. The court may enter an order that prevents a vexatious litigant from filing any new litigation, including other types of cases (not just CARE Act petitions), without first getting permission from the trial court presiding judge. If such an order is issued, the court may fine a person who does not follow the order or send them to jail for contempt of court.

(10) What if I don't speak English?

When you file your papers, ask the clerk if a court interpreter is available. You can also use *Request for Interpreter (Civil)* (form <u>INT-300</u>) or a local court form or website to request an interpreter. For more information about court interpreters, go to *https://selfhelp.courts.ca.gov/request-interpreter*.

(11) What if I have a disability?

If you have a disability and need an accommodation while you are at court, you can use *Disability Accommodation Request* (form MC-410) to make your request. You can also ask the ADA Coordinator in your court for help. For more information, see *How to Request a Disability Accommodation for Court* (form MC-410-INFO) or go to *https://selfhelp.courts.ca.gov/jcc-form/MC-410*.

This information sheet provides information about the CARE Act and CARE Act proceedings.

Why am I being given these documents? 1

Someone has filed a petition with a court to start a CARE Act case for you. In the case, you are called the *respondent*. The CARE Act applies only to specific people. The petition asks a court to decide if you are one of them. The court has found that you might be. It is asking for more information to help it decide if you are.

Important information for you:

- You have been appointed an attorney, free of charge.
- Your court-appointed attorney will try to contact you about this case using the last known address or location on file for you.
- You may also contact your attorney at any time. Your attorney's contact information is listed in item 5 of Order for Care Act Report (form CARE-105) and item 4 of Notice of Initial Appearance—CARE Act Proceedings (form CARE-110). You should have received one of those forms when you got this form.
- You should make sure that your attorney knows how to get in touch with you. Give them your contact information and let them know if it changes.
- You may also choose an attorney to represent you instead of the appointed attorney. If you choose your own attorney, you are responsible for their fees.
- ٠ You have the right to an interpreter, free of charge, at every CARE Act court hearing.

What is the CARE Act? 2)

CARE stands for Community Assistance, Recovery, and Empowerment. The CARE process is a way to get courtordered treatment, services, support, and a housing plan for adults with schizophrenia spectrum disorders or other similar psychotic disorders.

The CARE process uses outreach, meetings, and court hearings. The court will decide if you meet the eligibility requirements. One or more county agencies will be part of the process. If you are eligible, they will work with you to identify services and supports you might need.

If you are eligible for CARE, the court will ask you to work with the county behavioral health agency to make a CARE agreement for services and supports. If you do not reach an agreement with the county agency, the court will order a clinical evaluation of your mental health. After reviewing the evaluation, the court will decide if you are still eligible. If you are, the court will order you and the county agency to develop a CARE plan.

What is CARE eligibility? 3)

To be eligible for the CARE process, you need to be at least 18 years old and have a schizophrenia spectrum disorder or another psychotic disorder. That disorder, or another mental disorder if you have one, must be serious. That means it has lasted for a long time, it can make you do things that interfere with your life, and it can make it impossible for you to live on your own for very long without treatment, support, and rehabilitation.

You also cannot be stabilized in a voluntary treatment program. In addition, either it must be unlikely that you will survive safely in the community without somebody watching over you and your condition is getting a lot worse, or you must need services and supports to keep your symptoms from coming back or getting bad enough that you would probably become severely disabled or would seriously hurt yourself or somebody else. Finally, it must be likely that going through the CARE process will help you and that nothing less restrictive than the CARE process will make sure that you recover and stabilize.

What is a CARE agreement or CARE **4**) plan?

A CARE agreement and CARE plan are written documents that contain services designed to support you. They must be approved by court order. They may include clinical behavioral health care; counseling; specialized psychotherapy, programs, and treatment; stabilization medications; a housing plan; and other supports and services, provided directly or indirectly by local government. These documents cannot give anyone the right to use force to medicate you.

4

A CARE agreement is a voluntary agreement between you and the county behavioral health agency. If you are eligible for the CARE program, the court will order you and the county agency to try to reach a CARE agreement. The court can modify the agreement before approving it.

If you cannot reach a CARE agreement, the court may ask you to work with the county to create a CARE plan. A CARE plan is an individualized range of community-based supports and services. It can include the same services and supports as a CARE agreement. You and the county agency will propose one or more CARE plans to the court. The court will order the final CARE plan.

Who is the petitioner? **5**)

The petitioner is the person who is asking the court to start CARE Act proceedings for you.

Who is the respondent? 6

The respondent is you, the person the court is being asked to start CARE Act proceedings for.

What happens after the petition has been 7 filed?

The court reviews the petition and decides if you might be eligible for the CARE process. If it thinks you might be, the court may order a county agency to try to contact you, talk with you, and file a written report. The county agency must file the report with the court within 14 business days, unless the court gives it more time. The county will send notice to you and the petitioner if the court orders a report.

What happens if the county agency contacts me?

The county agency will ask you about your mental and physical health. It will also ask how your mental health affects your your life and what services and treatment you think would be helpful. It will ask if you are willing to work with the county to get connected to those services and treatment options.

What will the report include?

The county agency will file a report even if it is not able to contact you. The report will include:

- The agency's opinion about whether you meet, or are likely to meet, the CARE eligibility requirements. These include your mental health diagnosis and current condition, whether you need additional services, and whether there are other services that would help you but be less restrictive than a CARE agreement or plan.
- The county's efforts to get you to participate voluntarily in services and whether the county thinks you can participate voluntarily in services.

What happens after the court receives the report?

After the court receives the report, it will either:

- Dismiss the proceedings: If the court finds, based on the petition and the county's report, that you are not eligible for the CARE process or that you are working willingly and effectively with the county agency and have enrolled or are likely to enroll in behavioral health treatment, the court will dismiss the case; or
- Set an initial appearance (court hearing): If the court finds that the county's report shows that you may be eligible for the CARE process and the county's contacts with you were not able to connect you with voluntary services and treatment, the court will set an initial appearance.

Note: The court has appointed an attorney for you. The attorney will contact you at the beginning of the CARE Act process. If the court sets an initial appearance, the county will give you notice of the date, time, and place of the hearing along with additional information.

8 What happens at the initial appearance and the hearing on the merits?

At the initial appearance:

• You may replace your court-appointed attorney with an attorney that you choose.

Note: If you choose your own attorney, you are responsible for their fees, if any.

- You have the right to appear in person. You can choose to give up your right to attend personally, and your attorney can appear on your behalf.
- If you do not tell the court, through your attorney, that you are choosing not to attend and you do not appear, the court may have a hearing without you. To do that, the court needs to find that reasonable attempts to encourage you to appear have failed and that having a hearing without you would be in your best interests.
- The petitioner must be present at the initial appearance, or the court may dismiss the petition.
- A representative from the county behavioral health agency will be present.
- If the original petitioner is not the director of a county behavioral health agency, the court will replace the original petitioner with the director of the county behavioral health agency or their designee, who will then take over as the petitioner.
- If you are enrolled in a federally recognized Indian tribe or receiving services from an Indian health care provider, a tribal court, or a tribal organization, the law allows a representative from the program, the tribe, or the tribal court to be present if you consent. The county must give notice of the initial appearance to the tribal representative.
- The court will set a hearing on the merits of the petition.
- The hearing on the merits of the petition may happen at the same time as the initial appearance but only if you (the respondent), the petitioner, and the court all agree.

At the hearing on the merits:

The court will decide if you meet the CARE Act requirements. The court will consider the petition, the report from the county agency, and all evidence properly presented to it, including evidence that you provide.

- If the court finds that you *do not* meet the CARE Act requirements: The court will dismiss the petition. The original petitioner may be able to file a new petition if something changes unless the court finds that the original petition was not filed in good faith.
- If the court finds that the petitioner has shown that you *do* meet the CARE Act requirements: The court will order the county behavioral health agency to work with you, your attorney, and your supporter, if you have one, to connect you with behavioral health treatment. You all will also need to decide if you and the behavioral health agency can reach a CARE agreement. The court will set a case management hearing.

Note: If you are enrolled in a federally recognized Indian tribe and you want a tribal representative to attend the case management hearing, you should let the tribe know the date, time, and place of the hearing.

9 What rights do petitioners have?

The original petitioner has the right to go to the hearing on the merits and make a statement. If the original petitioner lives with you; is your spouse, parent, sibling, child, or grandparent; or is someone who has authority to act as your parent, the court may give them ongoing rights to receive notice. In addition, if you agree, the court may allow that person to participate in your CARE Act process.

If the original petitioner is not someone listed above, the court will not give them additional rights.

(10) What rights do respondents have?

You have the right to be informed of what is happening in your case. You have the right to participate in your case. You have the right to an attorney at all stages of the process. You have the right to an interpreter if you need one. You have the right to keep confidential all CARE evaluations, reports, documents, and filings. You also have other rights that are described in *Notice of Respondent's Rights* (form CARE-113). You will get a copy of that form when you get notice of any court hearing in the CARE Act process.

(11) What if I disagree with a court order?

You have the right to ask a higher court to review a court order in the CARE process. This is called an *appeal*. Talk with your attorney if you think you want to appeal a court order. To get more information, read *Information on Appeal Procedures for Unlimited Civil Cases* (form <u>APP-001-INFO</u>).

(12)

What is a "supporter"?

You have the right to choose a person to support you throughout the CARE Act process. The CARE Act calls that person a *supporter*. The supporter helps you understand, communicate, make decisions, and express your preferences. Your supporter can go to any meetings, appointments, or court hearings that you want them to during the process. It's up to you.

Your supporter must:

- Respect your values and beliefs and support your preferences as well as they can.
- Communicate with you to help you understand and make informed decisions.

Your supporter must not:

- Act independently from you.
- Make decisions for you or on your behalf unless necessary to keep someone from immediately getting hurt.
- Sign documents for you.

You have a right to have a supporter throughout the CARE Act process.

13 What if I don't speak English?

You have the right to an interpreter at all CARE Act court hearings. When your court-appointed attorney contacts you, make sure to let them know that you do not speak English and will need an interpreter for court hearings. When you go to court, tell the judge you need an interpreter if you or your attorney haven't already asked for one. You can also use *Request for Interpreter (Civil)* (form INT-300) or a local court form or website to request an interpreter. For more information about court interpreters, go to *https://selfhelp.courts.ca.gov/request-interpreter*.

14 What if I have a disability?

If you have a disability and need an accommodation while you are at court, you can use *Disability Accommodation Request* (form MC-410) to make your request.

You can also ask the ADA Coordinator in your court for help. For more information, see *How to Request a Disability Accommodation for Court* (form MC-410-INFO) or go to *https://selfhelp.courts.ca.gov/jcc-form/MC-410*.

				CARE-100
ATTORNEY OR PETITIONER WITHOUT ATTORNEY	STATE BAR NUMBE	ER:		FOR COURT USE ONLY
NAME:				
FIRM NAME:				
STREET ADDRESS:				
CITY:	STATE: Z	ZIP CODE:		
TELEPHONE NO.:	FAX NO.:			
EMAIL ADDRESS:				
ATTORNEY FOR (name):				
SUPERIOR COURT OF CALIFORNIA, COUNTY OF STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME:				
CARE ACT PROCEEDINGS FOR (name):				
		RE	SPONDENT	
PETITION TO COMMENCE CAR	RE ACT PROC	EEDINGS		CASE NUMBER:
For information on completing this form, s	ee Information f	for Petitioner	s—About the	e CARE Act (form CARE-050-INFO).
 Petitioner (name): is 18 years of age or older and (check all that a A person who lives with respondent. A spouse or registered domestic part sibling, child, or grandparent of respondent. A person who stands in the place of a respondent. The director* of the county behaviora agency of the county named above. A licensed behavioral health professi or has been, within the past 30 days, supervising the treatment of respond The director* of a hospital in which rehospitalized. The director* of a public or charitable agency, or home	ener, parent, ondent. a parent to a parent to a health onal* who is treating or ent. espondent is organization, ast 30 days, ices to	i	firefighter, p technician, homeless of interactions The public g county nam A conserva from a proc Code section The directo county nam The directo program or has, within currently pr respondent A California	tor or proposed conservator referred eeding under Welfare and Institutions on 5350. r* of adult protective services of the ued above. r* of a California Indian health services tribal behavioral health department that the past 30 days, provided or is oviding behavioral health services to

This person may designate someone else to file the petition on their behalf. If the petitioner is a designee, check this category and put the designee's name in item 1, above.

- 2. a. Petitioner asks the court to find that respondent (name): is eligible to participate in the CARE Act process and to commence CARE Act proceedings for respondent.
 - b. Petitioner's relationship to respondent (specify and describe relationship):

			CARE-100
CA	RE ACT PROCEEDINGS FOR (name):		CASE NUMBER:
		RESPONDENT	
2.		lent (if petitioner is specified in 1e, 1f, 1g, recent interaction, and describe the natu	or 11 , specify the number of interactions with re and outcome of each interaction):
	If you need additional space, p	lease include on a separate piece of pap	er and label as Attachment 2c.
3.	Respondent lives or was last found at (give re address is unknown and provide the last know whether the number can receive texts, or an e	in location and any additional contact info	
		ude on a separate piece of paper and lab	el as Attachment 3.
4.	Respondent (check all that apply):		
	a. Is a resident of the county named ab		
	b. Is currently located in the county nar		
			uperior court of the county named above.
	d. Is a resident of <i>(specify county if kno</i>	wn and different from the county named	above):
5.	Respondent meets each of the following requi and support under a CARE agreement or CAR		
	a. Respondent is 18 years of age or older.	Date of birth <i>(if known):</i> Age in years <i>(if exact age not known, g</i>	ive approximate age):
	b. Respondent has a diagnosis of a schizoph		

the current *Diagnostic and Statistical Manual of Mental Disorders*. Diagnosis and additional information are provided on *Mental Health Declaration—CARE Act Proceedings* (form CARE-101), attached as Attachment 6a.

on separate documents, attached and labeled as Attachment 5b.

below.

	CARL-100
CARE ACT PROCEEDINGS FOR (name):	CASE NUMBER:
RESPONDENT	
 c. Respondent is currently experiencing a serious mental disorder, as defined in Welfa section 5600.3(b)(2), in that the disorder: 	re and Institutions Code

- (1) Is severe in degree and persistent in duration;
- (2) May cause behavior that interferes substantially with respondent's primary activities of daily living; and
- (3) May result in respondent's inability to maintain stable adjustment and independent functioning without treatment, support, and rehabilitation for a long or indefinite period.

Supporting information regarding the severity, duration, and risks of respondent's disorder is provided

- on *Mental Health Declaration—CARE Act Proceedings* (form CARE-101), attached as Attachment 6a.
 - on separate documents, attached and labeled as Attachment 5c.

below.

d. Respondent is not currently stabilized in ongoing voluntary treatment. Respondent's current stability and treatment are described on *Mental Health Declaration—CARE Act Proceedings* (form CARE-101), attached as Attachment 6a.

on separate documents, attached and labeled as Attachment 5d.

below.

	CARE-100
ACT PROCEEDINGS FOR (name):	CASE NUMBER:
RESPONDENT	
. At least one of these is true (complete (1) or (2) or both):	
 (1) Respondent is unlikely to survive safely in the community without supervisubstantially deteriorating. Reasons that respondent is unlikely to survive supervision respondent would need to survive safely, and the extent to w condition has recently grown worse are described on <i>Mental Health Declaration—CARE Act Proceedings</i> (form CARE on separate documents, attached and labeled Attachment 5e(1). below. 	safely in the community, the type of hich respondent's physical or mental
 (2) Respondent needs services and supports to prevent a relapse or deterior disability or serious harm to respondent or others. The services and supports prespondent would become gravely disabled or present a risk of harm to see on <i>Mental Health Declaration—CARE Act Proceedings</i> (form CARE on separate documents, attached and labeled Attachment 5e(2). below. 	oorts needed by respondent and the reasons self or others are described
	 At least one of these is true (complete (1) or (2) or both): (1) Respondent is unlikely to survive safely in the community without supervisubstantially deteriorating. Reasons that respondent is unlikely to survive subervision respondent would need to survive safely, and the extent to w condition has recently grown worse are described on Mental Health Declaration—CARE Act Proceedings (form CARE on separate documents, attached and labeled Attachment 5e(1). below. (2) Respondent needs services and supports to prevent a relapse or deterior disability or serious harm to respondent or others. The services and supprespondent would become gravely disabled or present a risk of harm to sequence on Mental Health Declaration—CARE Act Proceedings (form CARE or Mental Health Declaration—CARE Act Proceedings (form CARE on Sequence) and the declaration of the sequence of the sequ

f. Participation in a CARE plan or CARE agreement would be the least restrictive alternative necessary to ensure respondent's recovery and stability. A description of available alternative treatment plans and an explanation why no alternative treatment plan that would be less restrictive of respondent's liberty could ensure respondent's recovery and stability are provided

on *Mental Health Declaration—CARE Act Proceedings* (form CARE-101), attached as Attachment 6a.

on separate documents, attached and labeled Attachment 5f. below.

CARE-100 CASE NUMBER: CARE ACT PROCEEDINGS FOR (name): RESPONDENT

5. g. Respondent is likely to benefit from participation in a CARE plan or CARE agreement. Reasons in support of this assertion are provided

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on Mental Health Declaration—CARE Act Proceedings (form CARE-101), attached as Attachment 6a. on separate documents, attached and labeled Attachment 5g. below.

6. Required Documentation

The evidence described below is attached in support of this petition. (Attach the documents listed in a or b, or both, and check the box next to the description of each document or set of documents attached).

- A completed Mental Health Declaration-CARE Act Proceeding (form CARE-101), the declaration of a licensed behavioral health professional stating that, no more than 60 days before this petition was filed, the professional or a person designated by them
 - (1) examined respondent and determined that respondent met the diagnostic criteria for eligibility to participate in the CARE Act proceedings: or
 - made multiple attempts to examine respondent but was not successful in obtaining respondent's cooperation and has (2) reasons, explained with specificity, to believe that respondent meets the diagnostic criteria for eligibility to participate in CARE Act proceedings.

Attach Mental Health Declaration—CARE Act Proceedings (form CARE-101) and label it Attachment 6a.

Evidence that respondent was detained for at least two periods of intensive treatment, the most recent period within the b. past 60 days. Examples of evidence: a copy of the certification of intensive treatment, a declaration from a witness to the intensive treatment, or other documentation indicating involuntary detention and certification for up to 14 days of intensive treatment. (Attach all supporting documents and label each, in order, Attachment 6b1, 6b2, 6b3, etc.)

Note: For purposes of the CARE Act, "intensive treatment" refers to involuntary treatment authorized by Welfare and Institutions Code section 5250. It does not refer to treatment authorized by any other statutes, including but not limited to Welfare and Institutions Code sections 5150, 5260, and 5270, 15.

7. Other Court Proceedings (you may leave a field blank if you don't know the information requested or it does not apply)

- This petition is in response to respondent's referral from another court proceeding. a.
 - (1) Court, department, and judicial officer:
 - (2) Case number:
 - (3) Type of proceeding from which respondent was referred:
 - Mental competence proceeding arising from a misdemeanor prosecution (Penal Code, § 1370.01) (A)
 - Assisted outpatient treatment (Welf. & Inst. Code, §§ 5346-5348) (B)
 - Lanterman-Petris-Short Act conservatorship (Welf. & Inst. Code, §§ 5350-5372) (C)
 - (4) The referral order is attached and labeled as Attachment 7a (optional).
 - (5) Respondent's attorney in referring proceeding (name): (mailing address): (telephone number):

(email address):

		CARE-10
CARE ACT PROCEEDINGS FOR (name):		CASE NUMBER:
		RESPONDENT
7. b. Respondent is within a juvenile court's of	lependency delinque	ency or transition jurisdiction
(1) Court:	iopondonoy, doiniquo	(2) Case number:
(3) Respondent's attorney in juvenile court p	roceeding (name):	
(mailing address):	(amail addreas);	
(telephone number):	(email address):	
c. Respondent has a court-appointed cons	servator.	
(1) Court:	proceeding (nome);	(2) Case number:
(3) Respondent's attorney in conservatorship (mailing address):	proceeding (name).	
(telephone number):	(email address):	
Other information (you may leave a field blank if you	u don't know the infor	rmation requested or it does not apply)
8. Tribal affiliation		
a. Respondent is an enrolled member of a	federally recognized	I Indian tribe.
Tribe's name and mailing address:		
	i California Indian hea	alth services program, a California tribal behavioral health
department, or a California tribal court. Name and mailing address of program,	department or court.	
Name and maning address of program,		•
9. Check any of the following statements that is true		
a Respondent needs interpreter services of	or an accommodation	n for a disability (if you know, describe respondent's needs):
b Respondent is served by a Regional Ce	nter <i>(if you know, give</i>	ve the center name and the services provided to respondent):
c. Respondent is a current or former mem	ber of the state or fed	deral armed services or reserves (<i>branch name if you know it</i>)
10. Number of pages attached:		
Date:		
Date.		
(TYPE OR PRINT NAME OF ATTORNEY)		(SIGNATURE OF ATTORNEY)
I declare under penalty of perjury under the laws of the	ne State of California t	that the foregoing is true and correct.
Date:		
		N
(TYPE OR PRINT NAME OF PETITIONER)		(SIGNATURE OF PETITIONER)

				CARE-101
ATTORNEY OR PARTY WITHOUT ATTORNEY	STATE BAR NUMBER:			FOR COURT USE ONLY
NAME:				
FIRM NAME:				
STREET ADDRESS:				
CITY:	STATE:	ZIP CODE:		
TELEPHONE NO.:	FAX NO.:			
EMAIL ADDRESS:				
ATTORNEY FOR (name):				
SUPERIOR COURT OF CALIFORNIA, COUN	ITY OF			
STREET ADDRESS:				
MAILING ADDRESS:				
CITY AND ZIP CODE:				
BRANCH NAME:				
CARE ACT PROCEEDINGS FOR (name):				
		F	RESPONDENT	
MENTAL HEALTH DECLARA	TION-CARE AC	T PROCEED	NGS	CASE NUMBER:

TO LICENSED BEHAVIORAL HEALTH PROFESSIONAL

This form will be used to help the court determine whether respondent meets the diagnostic criteria for CARE Act proceedings.

GENERAL INFORMATION

- 1. Declarant's name:
- 2. Office address, telephone number, and email address:

3. License status (complete either a or b):

- a. I am a licensed behavioral health professional and conducting the examination described on this form is within the scope of my license. I have a valid California license as a *(check one)*:
 - (1) physician.
 - (2) psychologist.
 - (3) clinical social worker.
 - (4) marriage and family therapist.
 - (5) professional clinical counselor.
- b. I have been granted a waiver of licensure by the State Department of Health Care Services under Welfare and Institutions Code section 5751.2 because (check one):
 - (1) I am employed as a psychologist I clinical social worker continuing my employment in the same class as of January 1, 1979, in the same program or facility.
 - (2) I am registered with the licensing board of the State Department of Health Care Services for the purpose of acquiring the experience required for licensure and employed or under contract to provide mental health services as a *(check one)*:
 - (a) clinical social worker.
 - (b) marriage and family therapist.
 - (c) professional clinical counselor.
 - (3) I am employed or under contract to provide mental health services as a psychologist who is gaining experience required for licensure.

			CARE-101
CA	RE ACT PROCEEDINGS FOR (name):		CASE NUMBER:
		RESPONDENT	
3.	 b. (4) I have been recruited for employment from outside the California licensing examination. I am employed or ut (a) psychologist. (b) clinical social worker. (c) marriage and family therapist. (d) professional clinical counselor. 		
4.	Respondent (name): is is not a patient under my continuing care and	I treatment.	
	EXAMINATION OR ATTEMPTS MADE A	T EXAMINATION O	FRESPONDENT
5.	Complete one of the following: (both a and b must be within 60 day	ys of the filling of the	CARE Act petition)
	a. I examined the respondent on <i>(date):</i>	(proceed to	o item 7).
	b. On the following dates: respondent's lack of cooperation in submitting to an examination.	I attempted to exar	nine respondent but was unsuccessful due to

6. (Answer only if 5b is checked.) Explain in detail when, how many attempts, and the types of attempts that were made to examine respondent. Also explain respondent's response to those attempts and the outcome of each attempt.

- 7. Based on the following information, I have reason to believe respondent meets the diagnostic criteria for CARE Act proceedings (each of the following requirements **must** be met for respondent to qualify for CARE Act proceedings):
 - a. Respondent has a diagnosis of a schizophrenia spectrum disorder or another psychotic disorder in the same class (indicate the specific disorder):

Note: Under Welfare and Institutions Code section 5972, a qualifying psychotic disorder must be primarily psychiatric in nature and not due to a medical condition such as a traumatic brain injury, autism, dementia, or a neurological condition. A person who has a current diagnosis of substance use disorder without also meeting the other statutory criteria, including a diagnosis of schizophrenia spectrum or other psychotic disorder, does not qualify.

- b. Respondent is experiencing a serious mental disorder that (all of the following must be completed):
 - (1) Is severe in degree and persistent in duration (explain in detail):

CADE 404

	CARE-IUI
CARE ACT PROCEEDINGS FOR (name):	CASE NUMBER:
RESPONDE	т

7. b. (2) May cause behavior that interferes substantially with the primary activities of daily living (explain in detail):

(3) May result in an inability to maintain stable adjustment and independent functioning without treatment, support, and rehabilitation for a long or indefinite period *(explain in detail):*

c. Respondent is not clinically stabilized in ongoing voluntary treatment (explain in detail):

- d. At least one of these is true (complete one or both of the following):
 - (1) Respondent is unlikely to survive safely in the community without supervision **and** respondent's condition is substantially deteriorating *(explain in detail):*

(2) Respondent needs services and supports to prevent a relapse or deterioration that would likely result in grave disability or serious harm to respondent or others *(explain in detail):*

CADE 101

		CARE-101
CARE ACT PROCEEDINGS FOR (name):		CASE NUMBER:
	RESPONDENT	

7. e. Participation in a CARE plan or CARE agreement would be the least restrictive alternative necessary to ensure respondent's recovery and stability (explain in detail):

f. Respondent is likely to benefit from participation in a CARE plan or CARE agreement (explain in detail):

8. [Additional	information	regarding my	examination of	respondent is
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as follows on Attachment 8.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date:

(TYPE OR PRINT DECLARANT'S NAME)	(SIGNATURE OF DECLARANT)
CARE-101 [Rev. September 1, 2024] MENTAL HEALTH DECLARATIO	Page 4 of 4 N—CARE ACT PROCEEDINGS

NAME: FIRM NAME: STREET ADDRESS: CITY: STATE: ZIP CODE: TELEPHONE NO.: FAX NO.: EMAIL ADDRESS: ATTORNEY FOR (name): SUPERIOR COURT OF CALIFORNIA, COUNTY OF STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME: CARE ACT PROCEEDINGS FOR (name): CARE ACT PROCEEDINGS FOR (name): CASE NUMBER:						CARE-103
FIRM NAME: STREET ADDRESS: CITY: STATE: ZIP CODE: TELEPHONE NO.: FAX NO.: EMAIL ADDRESS: ATTORNEY FOR (name): SUPERIOR COURT OF CALIFORNIA, COUNTY OF STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME: CARE ACT PROCEEDINGS FOR (name): RESPONDENT CASE NUMBER:	ATTORNEY OR PARTY WITHOUT ATTORNEY	STATE BAR	NUMBER:		FOR COURT USE ONLY	
STREET ADDRESS: CITY: STATE: ZIP CODE: TELEPHONE NO.: FAX NO.: EMAIL ADDRESS: ATTORNEY FOR (name): SUPERIOR COURT OF CALIFORNIA, COUNTY OF STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME: CARE ACT PROCEEDINGS FOR (name): CARE ACT PROCEEDINGS FOR (name): CARE ACT PROCEEDINGS FOR (name): CASE NUMBER:	NAME:					
CITY: STATE: ZIP CODE: TELEPHONE NO.: FAX NO.: EMAIL ADDRESS: ATTORNEY FOR (name): SUPERIOR COURT OF CALIFORNIA, COUNTY OF STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME: CARE ACT PROCEEDINGS FOR (name): RESPONDENT CARE ACT PROCEEDINGS FOR (name): CASE NUMBER:	FIRM NAME:					
TELEPHONE NO.: FAX NO.: EMAIL ADDRESS; ATTORNEY FOR (name): SUPERIOR COURT OF CALIFORNIA, COUNTY OF STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME: CARE ACT PROCEEDINGS FOR (name): RESPONDENT	STREET ADDRESS:					
EMAIL ADDRESS: ATTORNEY FOR (name): SUPERIOR COURT OF CALIFORNIA, COUNTY OF STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME: CARE ACT PROCEEDINGS FOR (name): RESPONDENT	CITY:	STATE:	ZIP CODE:			
ATTORNEY FOR (name): SUPERIOR COURT OF CALIFORNIA, COUNTY OF STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME: CARE ACT PROCEEDINGS FOR (name): RESPONDENT CARE ACT PROCEEDINGS FOR (name): CASE NUMBER:	TELEPHONE NO .:	FAX NO.:				
SUPERIOR COURT OF CALIFORNIA, COUNTY OF STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME: CARE ACT PROCEEDINGS FOR (name): RESPONDENT CARE ACT PROCEEDINGS FOR (name): CARE ACT PROCEEDINGS FOR (name):	EMAIL ADDRESS:					
STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME: CARE ACT PROCEEDINGS FOR (name): RESPONDENT CARE ACT PROCEEDINGS FOR (name): CARE ACT PROCEEDINGS FOR (name):	ATTORNEY FOR (name):					
MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME: CARE ACT PROCEEDINGS FOR (name): RESPONDENT	SUPERIOR COURT OF CALIFORNIA, CO	NTY OF				
CITY AND ZIP CODE: BRANCH NAME: CARE ACT PROCEEDINGS FOR (name): RESPONDENT	STREET ADDRESS:					
BRANCH NAME: CARE ACT PROCEEDINGS FOR (name): RESPONDENT	MAILING ADDRESS:					
CARE ACT PROCEEDINGS FOR (name): RESPONDENT	CITY AND ZIP CODE:					
RESPONDENT	BRANCH NAME:					
CASE NUMBER:	CARE ACT PROCEEDINGS FOR (name):					
CASE NUMBER:				RESPONDENT		
ORDER FOR CARE ACT REPORT	ORDER FOR	CARE ACT REPO	DRT			

1. The court has read and reviewed the *Petition to Commence CARE Act Proceedings* (form CARE-100) filed by petitioner (*name*):

(add	dress):
on ('date):
(nai	ne):

asking the court to begin CARE Act proceedings for respondent

- (address, if known):
- 2. The court has found that the petition has made a prima facie showing that the respondent is or may be eligible to participate in the CARE Act process. A copy of the petition and all attachments are included with this order.

The court orders as follows:

3. The following county agency (*name*): or its designee must contact and engage the respondent and, no later than (*date*): file with the court a written report that includes the following information:

- a. Respondent's county of residence;
- b. A determination whether respondent meets or is likely to meet the CARE Act eligibility requirements;
- c. The outcome of the county's efforts to engage respondent during the period before the report deadline above;
- d. Conclusions and recommendations about respondent's ability to voluntarily engage in services;
- e. The information, including protected health information, necessary to support the determinations, conclusions, and recommendations in the report; and
- f. Other:
- 4. Before engaging the respondent and preparing the report, the county agency named in item 3 or its designee must use *Notice of Order for CARE Act Report* (form CARE-106) to serve notice of this order on petitioner, respondent, and respondent's counsel as provided in California Rules of Court, rule 7.2235(a).
- 5. The court has, by separate order, appointed the following attorney to represent the respondent at all stages of these CARE Act proceedings.
 - a. Name:
 - b. Firm name:
 - c. Street address:
 - d. Mailing address (if different):
 - e. Email address:
 - f. Telephone number:

g. Fax number:

Date:

JUDICIAL OFFICER

ORDER FOR CARE ACT REPORT

					CARE-106
ATT	ORNEY OR PARTY WITHOUT ATTORNEY	STATE BAR NU	IMBER:		FOR COURT USE ONLY
NAM	E:				
FIRM	1 NAME:				
STR	EET ADDRESS:				
CITY		STATE:	ZIP CODE:		
		FAX NO.:			
	IL ADDRESS: DRNEY FOR (<i>name</i>):				
	PERIOR COURT OF CALIFORNIA, COU				
	REET ADDRESS:	NIT OF			
	LING ADDRESS:				
CITY	AND ZIP CODE:				
	BRANCH NAME:				
CAI	RE ACT PROCEEDINGS FOR (name):				
			DESDC	ONDENT	
			RESPU	JNDENT	CASE NUMBER:
	NOTICE OF ORDER	R FOR CARE ACT F	REPORT		
1.	Petitioner <i>(name):</i>				
2.	Respondent <i>(name):</i>				
	The court has ordered <i>(name of cour</i> or its designee to engage the respond includes all of the following informatio	dent and, no later than	(date):		, file with the court a written report that
	a. The respondent's county of reside	ence;			
	A determination whether the resp process;	ondent meets, or is like	ely to meet, the crite	eria nece	essary to participate in the CARE Act
	c. The outcome of efforts made to v	oluntarily engage the r	espondent;		
	d. Conclusions and recommendation		-	arilv end	age in services; and
	e. The information, including protect	-	-		
	recommendations in the report.	ou noulli montation,			
4.	Attached to this notice, as required by	/ California Rules of C	ourt, rule 7.2235(a)	, are	
	a. a copy of Order for CARE Act Re	port (form CARE-105)	issued by the court	in this p	proceeding on <i>(date):</i> ,
	b. a copy of the petition filed on form	CARE-100 on <i>(date)</i>	:	to	begin these proceedings, and
	c. Information for Respondents—Ab	out the CARE Act (for	m CARE-060-INFO).	
Dat	e:				

(TYPE OR PRINT NAME OF COUNTY AGENCY REPRESENTATIVE)

(SIGNATURE OF COUNTY AGENCY REPRESENTATIVE)

				CARE-113
ATTORNEY OR PARTY WITHOUT ATTORNEY	STATE BAR	NUMBER:		FOR COURT USE ONLY
NAME:				
FIRM NAME:				
STREET ADDRESS:				
CITY:	STATE:	ZIP CODE:		
TELEPHONE NO .:	FAX NO.:			
EMAIL ADDRESS:				
ATTORNEY FOR (name):				
SUPERIOR COURT OF CALIFORNIA, COUN	TY OF			
STREET ADDRESS:				
MAILING ADDRESS:				
CITY AND ZIP CODE:				
BRANCH NAME:				
CARE ACT PROCEEDINGS FOR (name):				
		RE	SPONDENT	
NOTICE OF RESPONDENT'S R	IGHTS—CARE	ACT PROCEED	INGS	CASE NUMBER:
Someone filed a petition to begin CARE A	ct proceedings for	vou Vou have he	on annointe	d an attorney, free of charge. That attorney

Someone filed a petition to begin CARE Act proceedings for you. You have been appointed an attorney, free of charge. That attorney will contact you about this case. You may also choose an attorney to represent you instead of the appointed attorney. If you choose your own attorney, you will be responsible for their fees. A person who, like you, is the subject of a CARE Act petition is called the respondent.

THE CARE ACT RESPONDENT'S RIGHTS

Every respondent has all of the following rights.

During the CARE Act proceedings, you have a right to:

- · Be informed of the proceedings;
- · Receive notice of each hearing;
- · Be present and personally participate at each hearing;
- Be represented by an attorney at all stages of the proceedings, regardless of ability to pay;
- · Receive a copy of the petition;
- Receive a copy of the court-ordered evaluation and courtordered report;
- Have a supporter be present with you and assist you;
- Have an interpreter assist you, if necessary;
- Present evidence;
- · Call witnesses;
- · Cross-examine witnesses;
- Appeal decisions; and
- Keep confidential all evaluations, reports, documents, and filings submitted to the court for CARE Act proceedings.

CARE Act hearings are closed to the public unless the court orders otherwise (see below). However, you have a right to:

- Demand that the hearing be public and be held in a place the public can attend;
- Request any family member or friend, including a supporter, attend the hearing without giving up your right to keep the hearing closed to the rest of the public; and
- · Be informed by the judge of these rights before each hearing begins.

Note: The court may allow a hearing to be public if the judicial officer finds that the public interest in an open hearing clearly outweighs your interest in privacy.

You have a right to a supporter throughout the CARE Act process.

A supporter can help you understand, communicate, make decisions, and express your preferences. You can have a supporter with you at hearings and meetings throughout the CARE Act process. For more information, see *Information for Respondents—About the CARE Act* (form <u>CARE-060-INFO</u>).

What if I don't speak English?

When your appointed attorney contacts you, let them know that you will need an interpreter at court hearings. Let the court know as early in the case as possible that you need an interpreter. If there is no interpreter when you get to court, ask the clerk for one. You can also use *Request for Interpreter—Civil* (form INT-300) or a local court form or website to request an interpreter. For more information about court interpreters, go to *https://selfhelp.courts.ca.gov/request-interpreter*.

What if I have a disability?

If you have a disability and need an accommodation while you are at court, you can use *Disability Accommodation Request* (form <u>MC-410</u>) to make your request. You can also ask the ADA Coordinator in your court for help. For more information, see *How to Request a Disability Accommodation for Court* (form <u>MC-410-INFO</u>).

NOTICE OF RESPONDENT'S RIGHTS—CARE ACT PROCEEDINGS