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| ATTORNEY OR PARTY WITHOUT ATTORNEY *(Name & Address)*:  TELEPHONE NO.: FAX NO. (Optional):  E-MAIL ADDRESS (Optional):  ATTORNEY FOR (*Name*): in pro per BAR NO.: | *FOR COURT USE ONLY* |
| **SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN FRANCISCO**  Unified Family Court  400 McAllister St.  San Francisco, CA 94102 |
| PETITIONER:  RESPONDENT: | CASE NUMBER: |
| **PETITIONER’S MANDATORY SETTLEMENT**  **RESPONDENT’S** **CONFERENCE STATEMENT** | HEARING DATE:  HEARING TIME:  DEPT.: |

**I. STATISTICAL INFORMATION:**

A. Date of Marriage: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date of Separation: \_\_\_\_\_\_\_\_\_\_\_\_\_

Length of Marriage: \_\_\_\_\_ year(s), \_\_\_\_\_ month(s)

B. Minor children:

Name Birthdate Age \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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C. Petitioner’s Age: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

D. Respondent’s Age: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

E. Disputed Statistical Facts: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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F. Factual Basis for Your Position Regarding any Disputed Statistical Facts listed above:

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1. **SUMMARY OF CASE** *(Briefly summarize all prior court proceedings in chronological order starting with the filing of the petition or response.)*

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*Additional pages attached.*

1. **STIPULATED/UNCONTESTED ISSUES**

*(Check the applicable box for all issues on which you and your spouse* ***agree******or*** *with regard to which there is a* ***Court Order****.)*

Child Custody Property Division

Visitation Characterization and Division of Assets Child Support Characterization and Division of Debts Spousal SupportRetirement/Pensions

Attorney’s Fees and Costs

Other:

1. **DISPUTED ISSUES, PROPOSED RESOLUTION, AND LEGAL ARGUMENT**

* Disputed Issues *(Check the applicable box for all issues on which you and your spouse* ***disagree******and*** *for which there has been* ***no Court Order***. *For each disputed issue, briefly describe the disagreement and set forth all relevant facts pertaining to that issue.)*
* Proposed Resolution *(Briefly state what you want the Court to order and/or what you think is fair.)*
* Legal Argument *(Briefly state any legal arguments on which you intend to rely.)*

1. Child Custody

Issue: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Proposed Resolution: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Legal Argument: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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1. Visitation

Issue: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Proposed Resolution: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Legal Argument: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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1. Child Support *(If child support is at issue you must also fill out Section V and* *attach an analysis of guideline child support.)*

Issue: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Proposed Resolution: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Legal Argument: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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1. Spousal Support *(If spousal support is at issue, you must also attach a Statement of Statutory Factors Pursuant to Family Code § 4320 (Attachment IV-D).)*

Issue: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Proposed Resolution: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Legal Argument: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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1. Attorney’s Fees and Costs

Issue: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Proposed Resolution: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Legal Argument: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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1. Property Division

Issue: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Proposed Resolution: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Legal Argument: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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1. Characterization and Division of Assets

Issue: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Proposed Resolution: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Legal Argument: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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1. Characterization and Division of Debts

Issue: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Proposed Resolution: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Legal Argument: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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1. Retirement/Pensions

Issue: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Proposed Resolution: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Legal Argument: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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1. Other

Issue: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Proposed Resolution: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Legal Argument: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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1. **CHILD SUPPORT**

*(If child support is at issue, check this box, fill in this section completely, and attach an analysis of guideline child support.)*

1. An analysis of guideline child support is attached hereto.

*(Attach a Dissomaster Report or a California Department of Child Support Services Guideline Calculation and write “Attachment V: Child Support” at the top of the page.)*

1. Statement of Support Calculations re Petitioner:
2. Gross Income of Petitioner: \_\_\_\_\_\_\_\_\_\_
3. This estimate is based on: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
4. Tax filing status of Petitioner: single, married filing jointly, married filing separately, head of household
5. Percentage time children are in Petitioner’s care: \_\_\_\_\_\_\_\_\_
6. Statement of Support Calculations re Respondent:
7. Gross Income of Respondent: \_\_\_\_\_\_\_\_\_\_
8. This estimate is based on: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
9. Tax filing status of Respondent: single, married filing jointly, married filing separately, head of household
10. Percentage of time children are in Respondent’s care: \_\_\_\_\_\_\_\_\_
11. **ATTORNEY’S AND/OR EXPERT’S FEES AND COSTS**

*(If attorney’s or expert’s fees are at issue, check this box and fill out the relevant section in its entirety.)*

1. Attorney’s Fees

Amount of fees incurred to date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Source of payment for fees already paid: \_\_\_\_\_\_\_\_\_\_\_\_\_

Amount of fees due and payable: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. Expert’s Fees

Amount of fees incurred to date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Source of payment for fees already paid: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Amount of fees due and payable: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. Fees in Excess of $2000

*(If you are requesting fees in excess of $2000, check this box and attach a factual declaration completed by the attorney or expert. Label the declaration as follows: “Attachment VI-C: Expert’s or Attorney’s Declaration in Support of Request for Fees.”)*

1. Costs

*(If you are requesting costs, check this box and list the nature and amount of the costs incurred below.)*

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| Nature of Cost | Amount of Cost |
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1. **APPRAISALS AND EXPERT REPORTS**

*(If you plan to present appraisals or expert reports at trial, check this box and attach a Summary of Appraisals and Expert Reports (Attachment VII) Include a full copy of each appraisal or report.)*

1. **WITNESS LIST**

*(If you plan to present witnesses at trial, check this box, and attach a Summary of Witness Testimony (Attachment VIII).)*

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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(Type or Print Name) (Signature)