



CCMS DATA EXCHANGES TRACEABILITY

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Purpose

The purpose of this document is to identify and explain the changes in California's Court Case Management System (CCMS) data exchanges as documented in *Version V4 Final 4.0* and *Version V4 Final 5.0* of the document *ISB and CCMS-V4 Data Exchanges Overview*. The *ISB and CCMS-V4 Data Exchanges Overview* is an overview of the Integration Services Backbone (ISB) architecture and the CCMS data exchanges as they relate to the CCMS core product.

Version V4 Final 5.0 lists 121 data exchanges. The list of the 121 data exchanges in the *Version V4 Final 5.0* is the approved final list of data exchanges that will be built for CCMS. The previous version of this document, *Version V4 Final 4.0*, lists 125 data exchanges.

The difference in the total number of exchanges reflects the removal of 10, and the addition of six data exchanges, for a net reduction of two data exchanges. The changes and justifications were documented as part of the conditional approval of *Version V4 Final 4.0*. The resulting changes are reflected in *Version V4 Final 5.0*.

Data Exchanges in Version V4 Final 4.0 and not in Version V4 Final 5.0

The following table lists the 10 data exchanges that were eliminated from the final list and the justification for their elimination.

Deloitte Agreed to Data Exchange (DX) Change	Justification
<p>Create a new DX that incorporates data from the following DXs:</p> <ul style="list-style-type: none"> CCMS-V4-DSP901 Send ICWA Eligibility Order Notification CCMS-V4-DSP902 Send ICWA Transfer Order Notification CCMS-V4-DSP903 Send Probation Attributes Order Notification CCMS-V4-DSP904 Send Probation Terms and Conditions Order Notification CCMS-V4-DSP905 Send Deferred Entry of Judgment Order Notification CCMS-V4-DSP906 Send Sentencing Order Notification CCMS-V4-DSP909 Send Conditional Release Terms and Conditions Order Notification CCMS-V4-DSP910 Send 4th Amendment Terms and Conditions Order Notification CCMS-V4-DSP912 Send Counts Pleas Dispositions Order Notification CCMS-V4-DSP914 Send Restitution Order Notification 	<p>These changes were requested as part of the contractual Data Exchange Final Functional Design document sign-off condition #25.</p> <p>CCMS-V4-CRT901 Send Courtroom Order Notification was used to incorporate these DXs into a single DX, except for the following DXs:</p> <ul style="list-style-type: none"> CCMS-V4-DSP901 Send ICWA Eligibility Order Notification CCMS-V4-DSP902 Send ICWA Transfer Order Notification <p>The above two DXS were removed from the scope because CCMS-V4-DSP913 Send Order After Hearing Notification mentioned below covers the functionality.</p> <p>Although the following DXs were planned to be consolidated as part of this conditional sign-off, they were found to be not redundant enough and were kept as individual DXs:</p> <ul style="list-style-type: none"> CCMS-V4-DSP907 Send Parentage Inquiry Order Notification CCMS-V4-DSP911 Send Sentencing Report Order Notification CCMS-V4-DSP913 Send Order After Hearing Notification CCMS-V4-DSP915 Send True Finding on Juvenile 602 Case Order Notification CCMS-V4-DSP917 Send Restraining Order Issuance Cancel Update Notification CCMS-V4-DSP918 Send Adult Commit Abstract Notification CCMS-V4-DSP919 Send Juvenile Commit Abstract Notification

Deloitte Agreed to Data Exchange (DX) Change	Justification
<p>If any of the above DXs become redundant, they will be eliminated.</p> <p>No other change to DX data or functionality.</p>	

Data Exchanges in Version V4 Final 5.0 not in Version V4 Final 4.0

The following table lists the six data exchanges that were added to the final list of exchanges and the justification for why they were added.

Deloitte Agreed to Data Exchange (DX) Change	Justification
<p>Create a new inbound Civil Issuance Query (request/response) DX and a new inbound Civil Issuance Proof of Service DX.</p> <p>No other change to DX data or functionality.</p>	<p>This change was requested as part of the contractual Data Exchange Final Functional Design document sign-off condition #31.</p> <p>CCMS-V4-ISS806 Receive Civil Issuances Query was created.</p> <p>After a few JAD sessions with the business, it was decided to merge the second requested new DX: Civil Issuance Proof of Service with the CCMS-V4-INI816 Receive Subsequent Case Filing DX. Hence, instead of two new DXs, only one was created.</p>
<p>Create a new inbound Probation Violation DX.</p> <p>No other change to DX data or functionality.</p>	<p>This change was requested as part of the contractual Data Exchange Final Functional Design document sign-off condition #23.</p> <p>CCMS-V4-DSP821 Receive Probation Violations Update Notification was created.</p> <p>CCMS-V4-DSP923 Send Probation Violations Update Confirmation Notification was created as the response to CCMS-V4-DSP821 Receive Probation Violations Update Notification.</p>
<p>Create a new inbound DX that includes the following elements:</p> <ul style="list-style-type: none"> • CCMS-V4 Case Number • Calendar Event Date/Time • Calendar Event Type • MOCS Name Value Pairs <p>This new DX will match the non-functional requirements of CCMS-V4-DSP816 Receive Proposed Recommendation Filing (MOCS Codes).</p> <p>No other change to DX data or functionality.</p>	<p>This change was requested as part of the contractual Data Exchange Final Functional Design document sign-off condition #8.</p> <p>CCMS-V4-DSP822 Receive Draft Minute Order Notification was created to allow the following:</p> <ol style="list-style-type: none"> 1. A JP sends the new DX with a CCMS Case Number, Calendar Event Date/Time, Calendar Event Type and a set of MOCS codes 2. CCMS-V4 checks the CCMS Case Number exists 3. CCMS-V4 checks that the Case has a future calendar event matching the Calendar Event Date/Time (greater than current date), Calendar Event Type. 4. CCMS-V4 saves (i.e., does not process) the MOCS codes as a draft minute order for the Calendar Event. The saved MOCS codes will be added below any auto generated event MOCS code macros and an existing draft minute order MOCS codes. 5. CCMS-V4 sends an automated response confirming the draft minute order was created. <p>All MOCS codes names, values and parameters must exactly match the CCMS-V4 MOCS codes names, values and parameters. The</p>

Deloitte Agreed to Data Exchange (DX) Change	Justification
	<p>MOCS codes sent by the justice partners will be saved in the order received. Any keys or identifiers needed to save MOCS codes need to be sent by the justice partner.</p> <p>If any errors are encountered (e.g., incorrect sequence, incorrect MOCS codes, incorrect keys or identifiers) during the automated processing of this DX, the error is automatically returned to the justice partner.</p> <p>.</p> <p>There will be no change to the current core design of not "carrying over" minute codes when an event is continued.</p> <p>No other change to clerk review or core screens or functionality, including forms and notices.</p>
<p>Change the Clerk Review Family Unit viewing, adding and updating screens to be consistent with the Family Unit viewing, adding and updating screens in the core.</p>	<p>This change was requested as part of the contractual Data Exchange Final Functional Design document sign-off condition #30.</p> <p>CCMS-V4-PF807 Receive Family Unit Add/Update Request was created.</p> <p>CCMS-V4-PF908 Send Unit Add/Update Request was created as the response to PF807 Receive Family Unit Add/Update Request.</p>