Court Receives Case Initiation Filing—Probate (INI820)

Exchange Description

A trial court uses this California judicial branch XML schema-based data exchange to receive case initiation filing documents from an integration partner in order to initiate a probate case.

Integration partners may use this data exchange to submit the following:

- Petition for Change of Name on behalf of a client.

- Spousal Property petition on behalf of a client.

- Guardianship of Person and Estate petition on behalf of a client.

The request message sent by the integration partner to the trial court contains the probate case initiation filing information (e.g., participants, filing document, filed by/refers to identifier).

The response message from the trial court to the integration partner contains delivery confirmation data with status information (e.g., "Received"), along with contents of the original request message sent by the integration partner to the trial court.

Business Response Exchanges

The business response refers to any subsequent exchanges that may occur as a direct result of this exchange, as follows:

- Court Sends Case Initiation Filing—Probate Confirmation Notification (INI936), which confirms that the initial filing successfully passed the clerk review (CR) process and contains the new case filing information.

- Court Sends Clerk Review Rejection Notification (EFL902), which contains rejection information in response to the court clerk's review of the initial filing.

PROBABLE INTERESTED INTEGRATION PARTNERS

- All Integration Partners

RELATED EXCHANGES

Related data exchanges are any preceding or subsequent data exchanges that may be used by an integration partner as part of the overall business process related to this exchange.

- Court Receives Subsequent Case Filing (INI816), which is used by the integration partner to submit all additional case filing information to the trial court.

For more information about this and other data exchanges, contact integrationpartners@jud.ca.gov

Error Handling

If the trial court does not successfully receive and process the incoming message, the integration partner will receive an error message with an error code and error reason.

Additional Information

- A single exchange message is sent for each probate case initiation filing request.

- The content of the business response to this exchange is defined in a different exchange listed above in the Business Response Exchanges section.

- This exchange is subject to the court clerk review process, which requires that court personnel review the contents of the exchange before it is accepted and added to CCMS.