

# **Request for Information**

JUDICIAL COUNCIL OF CALIFORNIA

TITLE:	WORKERS' COMPENSATION LOSS CONTROL CONSULTING SERVICES
RFI NO:	HR-17-33RB
RESPONSES DUE:	AUGUST 11, 2017 Monday 3PM Pacific Time

## **1. THE OPPORTUNITY**

- You are invited to respond with information to assist the Judicial Council of California ("Judicial Council") in forming high-level cost estimates to develop and implement a loss control and risk assessment plan for members of the Judicial Branch Workers' Compensation Program ("JBWCP"). More information about the program, including loss rate and severity trends can be found in the "Materials" section at the following URL: <u>http://www.courts.ca.gov/35803.htm</u>
- 2) The JBWCP's members include:
  - The Supreme Court, Courts of Appeal, Habeas Corpus Resource Center, Commission on Judicial Performance, Judicial Council ("Judiciary"), and;
  - The justices and judges of the state judicial branch, and Superior Courts of California ("Trial Courts"), *excluding* the Superior Court of California, County of Los Angeles.

Each member is responsible for setting its policies and procedures, which may differ from court to court. The approximate total population of the membership is as follows:

- Judiciary 1,614
- Trial Courts Employees (excluding Los Angeles) and Judges (see link) <u>http://www.courts.ca.gov/documents/HRDRM-17-05-RBB-Attachment-11-Employee-Counts.pdf</u>
- 3) The governing body of the JBWCP is the JBWCP Advisory Committee ("Committee"). The Committee is evaluating options to reduce the program deficit through measures that will reduce growing liability costs for all JBWCP members. It is seeking pricing information on services that can result in reducing claims, improving compliance with state and federal regulations, and providing a comprehensive training curriculum.

For the purpose of evaluation, a sample of five (5) courts have been included on page 4 of 4 below.

Assumptions are:

- Each court meets the basic safety requirements and require assistance with developing and implementing loss control measures.
- The five courts range in size and represent 20 percent of the overall program members.
- Estimates should not include travel expenditures.

The courts reflected on the list are for evaluation purposes only and the sample court information used in this RFI does not reflect all members in the program.

## 2. GENERAL REQUIREMENTS

Needs Assessment(s) Services	Conduct annual/ad hoc risk assessments and develop focused action plans, as needed. The assessments should include an evaluation of the member's attempts to mitigate risks at their respective court, and action plans should address risk management deficiencies at the court.
Evaluation, Training & Advisory Program Services	Conduct onsite ergonomic evaluations for each member, upon request. Each evaluation should be at most 1 (one) hour length and should include coaching, equipment recommendations and report development. Conduct on-site and remote trainings as needed. This involves the development of regional training workshops. Three regional training workshops are anticipated for the year (San Francisco Bay Area, Southern California, and Sacramento).
	Provide members with access to a risk control/safety professional for guidance, with the goal to provide one central resource to help answer questions about occupational safety and health and JBWCP best practices.
Implementation of Plan Services	Assist members with implementing action plans. Document and provide a final report of all loss control activities performed for each court.

### 3. SUBMISSION INFORMATION

- 1) Cover Sheet, including:
  - Company Name
  - Company Address
  - Name and Contact Information for Company Representative, including:
    - Telephone Numbers
    - o Email Address
    - Signature of Representative
  - Brief company description; size of company; years in business; type of entity.

- 2) The submission should include:
  - The general cost estimate for all services described in Section 2 above for the five courts listed in the sample.
  - A general outline of services provided by the company to achieve the considerations as described in Section 2 above, with the number of hours needed to complete the services, the number of personnel involved and other requirements needed to achieve the work.
- 3) All interested parties should clearly mark their submission as: "RESPONSE TO RFI WORKERS' COMPENSATION LOSS CONTROL CONSULTING SERVICES" by email to the following point of contact:

JUDICIAL COUNCIL OF CALIFORNIA Attn: RFI NO. HR-17-33RB 455 Golden Gate Avenue, 6<sup>th</sup> Floor San Francisco, CA 94102 solicitations@jud.ca.gov

## 4. INFORMATION EXCHANGE

After posting of this RFI, questions can be sent to <u>solicitations@jud.ca.gov</u> no later than July 28, 2017 and responses will be posted at <u>http://www.courts.ca.gov/rfps.htm</u> on an estimated date of August 3, 2017.

After the Judicial Council has reviewed the submitted material, your company may be contacted and asked to participate in an information exchange with Judicial Council staff. The objective of this is to gain further understanding of your proposed approach or solution. Information exchange can take the form of phone conversations, in-person meetings, and/or application demonstrations (in-person or via the web). It is important to note that the Judicial Council will not reimburse you for any expenses, travel and/or time, etc., regarding information exchange activities.

### 5. DISCLAIMER

- This RFI is issued for information and planning purposes only and does not constitute a solicitation.
- A response to this notice is not an offer and cannot be accepted by the Judicial Council to form a binding contract.
- This is not used to separate Prospective Bidders that intend to participate in an upcoming solicitation from those that have no interest in participating.
- Responses to this RFI will not be returned.
- Responders are solely responsible for all expenses associated with responding to this RFI.

#### COURT A

					3-Year Losses									
					Pri	Prior Unlimited Prior Limited				Current Unlimited			rent Limited	
					Inc	Incurred Losses Incurred Lo		Incurred Losses		Incurred Losses		Inc	urred Losses	
New Claims	16	Open Claims with Litigation	23	2012-13	\$	798,220	\$	562,509						
Fall/Slip	44%	<b>Open Claims Non-lititigation</b>	39	2013-14	\$	844,083	\$	538,576	2013-14	\$	1,032,138	\$	636,521	
<b>Repetitive Motion</b>	13%	Total paid medical	\$ 1,754,163	2014-15	\$	180,027	\$	180,027	2014-15	\$	321,893	\$	319,727	
Strain	19%	total paid disability	\$ 1,242,085	2015-16	\$	575,408	\$	509,899						
Strike/Step	6%	legal fees	\$ 576,273	Total	\$	1,822,331	\$	1,281,112	Total	\$	1,929,440	\$	1,466,147	
Struck By	19%	FTE	1,666											

#### COURT B

					3-Year Losses									
					Pri	Prior Unlimited Prior Limited			Current Unlimit			Cur	rrent Limited	
					Inc	urred Losses	Incurred Losses			curred Losses	In	curred Losses		
New Claims	21	Open Claims with Litigation	49	2012-13	\$	1,561,258	\$	1,207,146						
Fall/Slip	10%	<b>Open Claims Non-lititigation</b>	52	2013-14	\$	734,439	\$	722,242	2013-14	\$	856,565	\$	819,310	
<b>Repetitive Motion</b>	67%	Total paid medical	\$ 2,173,929	2014-15	\$	994,639	\$	990,863	2014-15	\$	1,717,072	\$	1,512,714	
Strain	24%	Total Paid Disability	\$ 1,507,982	2015-16	\$	1,157,610	\$	988,736						
Strike/Step	0%	Legal Fees	\$ 575,614	Total	\$	3,290,336	\$	2,920,251	Total	\$	3,731,247	\$	3,320,760	
Struck By	0%	FTE	1,382											

#### COURT C

					3-Year Losses								
					Pri	Prior Unlimited Prior Limited			Current Unlimited		Curr	rent Limited	
					Inc	curred Losses	Incurred Losses			Incurred Losses		Incu	urred Losses
New Claims	8	Open Claims with Litigation	6	2012-13	\$	830,240	\$	577,066					
Fall/Slip	0%	Open Claims Non-lititigation	18	2013-14	\$	351,386	\$	306,613	2013-14	\$	372,519	\$	323,494
<b>Repetitive Motion</b>	88%	Total paid medical	\$ 484,722	2014-15	\$	159,151	\$	159,151	2014-15	\$	273,966	\$	254,259
Strain	13%	Total Paid Disability	\$ 496,288	2015-16	\$	242,735	\$	242,735					
Strike/Step	0%	Legal Fees	\$ 81,851	Total	\$	1,340,778	\$	1,042,830	Total	\$	889,220	\$	820,488
Struck By	0%	FTE	227										

#### COURT D

					3-Year Losses								
					Pri	Prior Unlimited		rior Limited		Current Unlimited		Cur	rrent Limited
					In	Incurred Losses		urred Losses		Incurred Losses		Inc	curred Losses
New Claims	3	Open Claims with Litigation	11	2012-13	\$	372,388	\$	365,683					
Fall/Slip	33%	<b>Open Claims Non-lititigation</b>	13	2013-14	\$	132,304	\$	132,304	2013-14	\$	208,403	\$	162,243
Repetitive Motion	33%	Total paid medical	\$ 785,304	2014-15	\$	18,632	\$	18,632	2014-15	\$	44,661	\$	44,661
Strain	33%	Total Paid Disability	\$ 516,140	2015-16	\$	112,680	\$	112,680					
Strike/Step	0%	Legal Fees	\$ 173,633	Total	\$	523,324	\$	516,619	Total	\$	365,744	\$	319,584
Struck By	0%	FTE	512										

#### COURT E

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					3-Year Losses									
					Pri	Prior Unlimited Prior Limited			Curr	ent Unlimited	Curr	ent Limited		
					Inc	ncurred Losses Incurred Losses		Incurred L		curred Losses	Incu	rred Losses		
New Claims	0	Open Claims with Litigation	1	2012-13	\$	-	\$	-						
Fall/Slip	0%	<b>Open Claims Non-lititigation</b>	0	2013-14	\$	80,436	\$	77,975	2013-14	\$	77,305	\$	77,305	
Repetitive Motion	0%	Total paid medical	\$ 13,215	2014-15	\$	-	\$	-	2014-15	\$	-	\$	-	
Strain	0%	Total Paid Disability	\$ 6,958	2015-16	\$	-	\$	-						
Strike/Step	0%	Legal Fees	\$ 5,496	Total	\$	80,436	\$	77,975	Total	\$	77,305	\$	77,305	
Struck By	0%	FTE	278											
Sciden by														