ACTIVITY REPORTING AND PROPOSAL FORM

JUDICIAL COUNCIL DIRECTIVES AOC RESTRUCTURING

DATE	4/2/2013	
PREPARED BY	Patrick Farrales	
OFFICE NAME	Human Resources Services Office	
JUDICIAL COUNCIL DIRECTIVE NUMBER	25	
JUDICIAL COUNCIL DIRECTIVE	E&P recommends that the Judicial Council direct the Administrative Director of the Courts to require immediate compliance with the requirements and policies in the AOC Personnel Policies and Procedures Manual, including formal performance reviews of all employees on an annual basis; compliance with the rules limiting telecommuting; and appropriate utilization of the discipline system.	
SEC RECOMMENDATION	The AOC Executive Leadership Team must order immediate compliance with the requirements and policies in the AOC personnel manual, including formal performance reviews of all employees on an annual basis; compliance with the rules limiting telecommuting; and appropriate utilization of the discipline system.	
RESPONSE (check applicable boxes)		
This directive has been completed and implemented:		
File Attachment		
This directive is forwarded to the Judicial Council with options for consideration:		
File Attachment		
Other:		
The Administrative Director of the Courts will provide a final report on the performance review process to the Judicial Council at its June 2013 meeting.		
The AOC Human Resources Services Office will outline the performance review process in July 2013, in conjunction with the AOC management training courses. Beginning in July 2013 to December 2013, the AOC will be holding a series of management courses designed to educate managers and supervisors on the performance review process. There will be three courses offered: Setting Expectations and Documenting Performance, Performance Management: Identifying and Addressing Performance Gaps, and AOC Performance Evaluation Process. Once managers and supervisors have had the opportunity to take these courses, the AOC will fully implement the		

performance review process by January 2014.

In light of the telecommuting directive, this portion of Directive 25 will be subsumed by Judicial Council Directive 26. The AOC will be submitting an interim report on Judicial Council Directive 26 to the Executive and Planning Committee in August 2013, with a full report to the Council in March 2014.

AOC HR will also incorporate and discuss aspects of the discipline system in its report on the performance review process. As noted above, the AOC will present this report to the Council in June 2013.

File Attachment

TIMELINE AND RESOURCES FOR IMPLEMENTATION

IMPLEMENTATION DATE OR PROJECTED IMPLEMENTATION DATE	July 2013
RESOURCES REQUIRED FOR IMPLEMENTATION	HRSO has been working closely with CJER in serving as faculty for most of the management training courses. Staffing resources within HRSO will be assigned to track, review, and coordinate the performance review process by January 2014.

ADDITIONAL IMPLEMENTATION INFORMATION (complete only applicable sections)

PROCEDURES/ POLICIES UPDATED OR DEVELOPED	File Attachment
TRAINING UPDATED OR DEVELOPED	File Attachment
SAVINGS	File Attachment
COST	File Attachment
	File Attachment
SERVICE LEVEL	File Attachment

	File Attachment	
ADMINISTRATIVE DIRECTOR OF THE COURTS (ADOC) REVIEW AND APPROVAL		
ADOC REVIEW	Administrative Director of the Courts Review Date: 4/10/2013	
EXECUTIVE AND PLANNING (E&P) COMMITTEE REVIEW		
E&P REVIEW	Executive and Planning Review Date: 4/17/2013	