

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name & Address):		FOR COURT USE ONLY
TELEPHONE NO.:	FAX NO. (Optional):	
E-MAIL ADDRESS (Optional):	BAR NO.:	
ATTORNEY FOR (Name):		
SUPERIOR COURT OF CALIFORNIA, COUNTY OF ORANGE		
JUSTICE CENTER:		
<input type="checkbox"/> Central – 700 Civic Center Dr. West, Santa Ana, CA 92701-4045		
<input type="checkbox"/> Lamoreaux - 341 The City Drive, Orange, CA 92868-3205		
PETITIONER:		
RESPONDENT:		
<input type="checkbox"/> PETITIONER'S	<input type="checkbox"/> SETTLEMENT CONFERENCE BRIEF	CASE NUMBER:
<input type="checkbox"/> RESPONDENT'S	<input type="checkbox"/> JOINT STATEMENT OF ISSUES TO BE TRIED	

I. MEET AND CONFER STATEMENT:

A. Date, time and place of meet and confer: _____

B. There was no meet and confer because: _____

C. Issues settled are:

- | | |
|--|--|
| <input type="checkbox"/> Child Custody | <input type="checkbox"/> Property Division |
| <input type="checkbox"/> Parenting Time | <input type="checkbox"/> Characterization and Division of Assets |
| <input type="checkbox"/> Child Support | <input type="checkbox"/> Characterization and Division of Debts |
| <input type="checkbox"/> Spousal Support | <input type="checkbox"/> Retirement/Pensions |
| <input type="checkbox"/> Attorney's Fees and Costs | |
| <input type="checkbox"/> Other: _____ | |

D. Issues to be litigated are:

- | | |
|--|--|
| <input type="checkbox"/> Child Custody | <input type="checkbox"/> Property Division |
| <input type="checkbox"/> Parenting Time | <input type="checkbox"/> Characterization and Division of Assets |
| <input type="checkbox"/> Child Support | <input type="checkbox"/> Characterization and Division of Debts |
| <input type="checkbox"/> Spousal Support | <input type="checkbox"/> Retirement/Pensions |
| <input type="checkbox"/> Attorney's Fees and Costs | |
| <input type="checkbox"/> Other: _____ | |

II. STATISTICAL DATA:

A. Date of Marriage: _____ Date of Separation: _____

Length of Marriage: _____

B. Marital Status Terminated? No Yes If yes, Date of Termination: _____

C. Petitioner's Age: _____ Petitioner's Employer: _____

D. Petitioner's Monthly Income: Gross: \$ _____ Net: \$ _____

E. Petitioner's Pay Days: _____

F. Cohabitee or New Spouse's Monthly Income: Gross: \$ _____ Net: \$ _____

CASE NAME:	CASE NUMBER:
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G. Respondent's Age: _____ Respondent's Employer: _____

H. Respondent's Monthly Income: Gross: \$ _____ Net: \$ _____

I. Respondent's Pay Days: _____

J. Cohabitee or New Spouse's Monthly Income: Gross: \$ _____ Net: \$ _____

K. Minor children:

<u>Name</u>	<u>Birthdate</u>	<u>Age</u>	<u>Gender</u>	<u>Residing With</u>

III. PETITIONER'S RESPONDENT'S PROPOSALS RE ISSUES:

A. Child Custody

Issue: _____

Proposed Resolution: _____

B. Parenting Time Estimated Time Share _____

Issue: _____

Proposed Resolution: _____

C. Child Support

Issue: _____

Proposed Resolution: _____

CASE NAME:	CASE NUMBER:
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D. Spousal Support Family Code section 4320 factors attached

Issue: _____

Proposed Resolution: _____

E. Attorney's Fees and Costs

Issue: _____

Proposed Resolution: _____

F. Property Division

Issue: _____

Proposed Resolution: _____

G. Characterization and Division of Assets

Issue: _____

Proposed Resolution: _____

H. Characterization and Division of Debts

Issue: _____

Proposed Resolution: _____

CASE NAME:	CASE NUMBER:
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I. Retirement/Pensions

Issue: _____

Proposed Resolution: _____

J. Other

Issue: _____

Proposed Resolution: _____

IV. ATTACHMENTS AND EXHIBITS

- Attachment 1: Current Income and Expense Declaration (Judicial Council form FL-150) and required attachments
 - If a party's Income and Expense Declaration is over three months old or if there have been significant changes since the filing of the last Income and Expense Declaration, a new declaration must be prepared and filed with this statement.
- Attachment 2: Proposed Division of Community Assets and Debts
 - If a party requests reimbursements for community debts paid from separate funds (Smith/Epstein), attach a schedule and canceled checks, receipts or other supporting materials.
 - If a party requests reimbursements for separate property contribution to the acquisition of community property, attach a schedule and canceled checks, receipts or other supporting materials.
- Attachment 3: Kelley Blue Book Valuation(s) for Vehicle(s)
- Attachment 4: List of Witnesses
- Attachment 5: List of Proposed Exhibits

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date:

Attorney for Petitioner Respondent

CASE NAME:	CASE NUMBER:
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ATTACHMENT 2

PROPOSED DIVISION OF ASSETS AND DEBTS

STIPULATED

ASSET	FAIR MARKET VALUE	ASSET DEBT	NET	DEBT OWED TO	AMOUNT OF DEBT	PETITIONER	RESPONDENT
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>

DISPUTED

ASSET	FAIR MARKET VALUE	ASSET DEBT	NET	DEBT OWED TO	AMOUNT OF DEBT	PETITIONER	RESPONDENT
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>

CASE NAME:	CASE NUMBER:
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ATTACHMENT 5

LIST OF PROPOSED EXHIBITS

Petitioner Respondent submits the following proposed exhibits:

	Exhibit Description	Purpose of Exhibit
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		

SUPERIOR COURT OF CALIFORNIA, COUNTY OF ORANGE JUSTICE CENTER: <input type="checkbox"/> Central - 700 Civic Center Dr. West, Santa Ana, CA 92701-4045 <input type="checkbox"/> Lamoreaux - 341 The City Drive, Orange, CA 92868-3205	<i>FOR COURT USE ONLY</i>
PLAINTIFF/PETITIONER: DEFENDANT/RESPONDENT:	
<p style="text-align: center;">JOINT STATEMENT OF ISSUES REMAINING TO BE TRIED (SELF-REPRESENTED CALENDAR)</p>	CASE NUMBER:

The issues circled are those remaining to be tried:

- A. Child Custody
- B. Child Visitation
- C. Amount of Child Support
 - a. Net Income of (Petitioner) (Respondent) disputed
 - b. Extraordinary circumstances disputed
- D. Spousal Support
 - a. Term
 - b. Amount
 - i. Supported Spouse's ability to earn
 - ii. Amount of Supporting Spouse's Income
 - iii. Willful refusal to work
- E. Division of Property
 - a. Family Residence
 - i. Disposition – sale or retention
 - ii. Value
 - b. Pension
 - i. Brown formula or assignment to one spouse
 - ii. Value
 - c. Family Business
 - i. "Good Will" value
 - ii. Other: _____
 - d. Household furniture / furnishings

CASE NAME:	CASE NUMBER:
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e. Automobiles

f. Other: _____

F. Character of Property

a. Separate Property Claim by (Petitioner) (Respondent) in:

i. House

ii. (Bank Accounts) (Securities) (Pension) (Business)

iii. Other: _____

G. Credits and Charges

a. Claim that (Petitioner) (Respondent) should be charged for:

i. Misappropriation

ii. Funds utilized (during marriage) (after separation)

iii. Other: _____

b. Claim that (Petitioner) (Respondent) should be credited with:

i. Community property debts paid from separate property

ii. Other: _____

H. Other Issues as Follows

a. _____

b. _____

c. _____

d. _____

We certify that we have met and conferred in good faith and that those issues identified above are the only remaining issues yet to be tried.

Date: _____

PETITIONER

RESPONDENT

SELF HELP STAFF ONLY

This document was translated to the above parties in their native language: _____

By: _____

TRIAL READINESS CALENDAR DISCLOSURE

CASE # _____ **CASE NAME:** _____

The Trial Readiness Calendar is available to help both parties who have chosen to represent themselves and have a petition for divorce or a paternity case pending in court.

The Trial Readiness Calendar utilizes a group of volunteer attorneys who will be acting as Settlement Officers to help you reach an agreement. The volunteer attorneys can help you in preparing your own forms and can give you general information. The Volunteer Attorney may provide information and assistance to both parties in the case.

Please be advised that the Volunteer Attorney may also be assisted by Certified Law Students in preparing your paperwork. The law students have been certified by the State Bar of California to provide services to you under the direct supervision of an attorney licensed to practice law in the State of California. These students can help you in preparing your forms and give you general information regarding your matter.

The Volunteer Attorney **IS NOT YOUR ATTORNEY**, but is a neutral person who does not represent any party. There is no attorney-client relationship between you and the Volunteer Attorney. Communications between you, the Volunteer Attorney, the Certified Law Student, or the Court Staff are **not** confidential.

**YOU SHOULD CONSULT WITH YOUR OWN PRIVATE ATTORNEY IF YOU WANT
PERSONALIZED ADVICE OR STRATEGY, TO HAVE A CONFIDENTIAL
CONVERSATION, OR TO BE REPRESENTED BY AN ATTORNEY IN COURT.**

The Volunteer Attorney is **not** responsible for the outcome of your case.

I have read this *Disclosure* or have had it read and interpreted to me in my native language. **I understand the content of this document.**

Date: _____

Petitioner's Name

Signature

Respondent's Name

Signature

I have read and interpreted this document to the person requesting the services.

Name

Signature

SUPERIOR COURT OF CALIFORNIA, COUNTY OF ORANGE JUSTICE CENTER: <input type="checkbox"/> Central - 700 Civic Center Dr. West, Santa Ana, CA 92701-4045 <input checked="" type="checkbox"/> Lamoreaux - 341 The City Drive South, Orange, CA 92868-3205	<i>FOR COURT USE ONLY</i>
PLAINTIFF/PETITIONER: DEFENDANT/RESPONDENT:	
TRIAL READINESS CONFERENCE <input type="checkbox"/> NOTICE OF HEARING <input type="checkbox"/> STATEMENT <input checked="" type="checkbox"/> MINUTES	CASE NUMBER:

1. The parties were noticed to appear at a Trial Readiness Conference at the Self-Help Center on _____.
2. Both parties in this case are self-represented, appeared for the Trial Readiness Conference, and
 participated in the conference requested a continuance requested that the matter be taken off-calendar.
3. The Petitioner Respondent did not appear for the Trial Readiness Conference. This matter should be taken off-calendar. This matter should be rescheduled at request of appearing party.
4. Both parties have exchanged preliminary declarations of disclosure and have served the final declaration of disclosure, or have signed a waiver of the final disclosure.
5. The parties have attended mediation and have have not reached a Parenting Agreement.
6. An attorney from the Self-Help Center has met with the Petitioner Respondent and has determined:
 - a. the parties have reached full agreement. A Judgment resolving all issues has been submitted to the Court pursuant to Family Code section 2336 declaration.
 - b. the parties have reached a partial agreement. A Partial Judgment has been submitted to the Court pursuant to Family Code section 2336 declaration and a trial has been scheduled for the reserved issues as indicated below.
 - c. the non-appearing party has failed to comply with Family Code section 2100, et seq. and a motion pursuant to Family Code section 2107 will be filed. A trial date is scheduled as indicated below.
 - d. the case is ready for trial, however the issues may require extensive testimony, witnesses and/or exhibits to be presented to the Court for consideration. A Joint Statement of Issues is filed this date.
 - e. _____
7. **Parties are to appear for trial as stated below** and have been directed to bring an interpreter.

Date: _____
(ATTORNEY, SELF-HELP CENTER)

Petitioner Respondent has been provided with a copy of this document on this date by the Court Clerk.

<input type="checkbox"/> Conference Continued to: Date: _____ Time: _____ Department: _____
<input type="checkbox"/> Trial Scheduled on: Date: _____ Time: _____ Department: _____

CASE NAME:	CASE NUMBER:
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CLERK'S CERTIFICATE OF SERVICE BY MAIL

┌	PETITIONER'S ADDRESS	└	┌	RESPONDENT'S ADDRESS	└
	, CA			, CA	
└		┌	└		┌

I certify that I am not a party to this action and that this Clerk's Certificate of Service by Mail was mailed in accordance with Section 1013a of the Code of Civil Procedure. A copy(ies) of Trial Readiness Conference / Minutes was deposited in the United States mail, in a sealed envelope with postage fully prepaid addressed as shown above. The mailing and this certification occurred at (*place*) _____, California, on (*date*): _____.

ALAN CARLSON, Clerk of the Court

Date:

By: _____ Deputy Clerk