



# REQUEST FOR PROPOSALS

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**ADMINISTRATIVE OFFICE OF THE COURTS (AOC)**

**REGARDING:**

**RFP Name: TCPJAC & CEAC/COCE Statewide Business Meetings**

**RFP Number: ASU TD-001-SS**  
*(Room Block Only)*

**PROPOSALS DUE:**

**Friday, December 16, 2011 NO LATER THAN**  
**End of Business - PACIFIC TIME**

## **1.0 BACKGROUND INFORMATION**

1.1 Judicial Council of California – AOC. The Judicial Council of California, chaired by the Chief Justice of California, is the chief policy making agency of the California judicial system. The California Constitution directs the council to improve the administration of justice by surveying judicial business, recommending improvements to the courts, and making recommendations annually to the Governor and the Legislature. The council also adopts rules for court administration, practice, and procedure, and performs other functions prescribed by law. The AOC is the staff agency for the council and assists both the council and its chair in performing their duties.

1.2 The Trial Court Presiding Judges Advisory Committee (TCPJAC) and Court Executives Advisory Committee (CEAC) advise the Judicial Council on issues and proposals affecting the administration of justice. The TCPJAC and CEAC with the Conference of Court Executives (COCE) convene two statewide meetings annually. The meetings are conducted to provide candid discussion affecting the courts as well as enhance communications among the trial courts and between the Judicial Council/Administrative Office of the Courts (AOC) and the trial courts. Expected attendance is 100-120 and will consist primarily of trial court presiding judges, assistant presiding judges, executive officers, and assistant executive officers.

1.3 History of the program.

In San Francisco:

Parc 55, Holiday Inn, Kabuki, Palace Hotel, Westin, Marriott, pickups between 95 – 115.

August, 2011 pick up was 116

## **2.0 DESCRIPTION OF SERVICES AND DELIVERABLES**

The AOC seeks the hotel or conference center for the following program:

- Title: **TCPJAC & CEAC/COCE Statewide Business Meetings**
- Dates: **February 1 – 3, 2012**
- Description: Furnish sleeping rooms only for the program
- Location: **San Francisco, near Union Square**
- Payment: American Express Meeting Planner Account
  
- AOC's maximum sleeping room unit rate: \$140.00

### 3.0 TIMELINE FOR THIS RFP

The AOC has developed the following list of key events related to this RFP. All dates are subject to change at the discretion of the AOC.

EVENT	DATE
RFP issued	<i>Monday, December 5, 2011</i>
<b>Pre-Proposal Conference Call (Conference Call to answer any questions regarding this proposal or this new system for the JCC receiving proposals from hotels)</b>	<b><i>Thursday, December 8, 2011 At 10:15 am Call in</i></b>
Deadline for questions to <a href="mailto:solicitations@jud.ca.gov">solicitations@jud.ca.gov</a>	<i>Friday, December 9, 2011 By 5:00pm</i>
Questions and answers posted (estimate)	<i>Monday, December 12, 2011</i>
<b>Latest date and time proposal may be submitted</b>	<b><i>Friday, December 16, 2011 END OF BUSINESS DAY</i></b>
Evaluation of proposals ( <i>estimate only</i> )	<i>Week of Monday, December 19, 2011</i>
Short list of venues to be determined and site visits or interviews to be arranged.( <i>estimate only</i> )	<i>Week of Monday, December 19, 2011</i>
Notice of Intent to Award ( <i>estimate only</i> )	<i>Week of Monday, December 19, 2011</i>
Negotiations and execution of contract ( <i>estimate only</i> )	<i>Week of Tuesday, December 27, 2011</i>
Contract start date ( <i>estimate only</i> )	<i>Week of Tuesday, January 2, 2012</i>
Contract end date ( <i>estimate only</i> )	<i>February 6, 2012</i>

#### 4.0 RFP ATTACHMENTS

The following attachments are included as part of this RFP

<b>ATTACHMENT</b>	<b>DESCRIPTION</b>
Attachment 1: Administrative Rules Governing RFPs (Non-IT Services)	These rules govern this solicitation
Attachment 2: AOC Standard Terms and Conditions	If selected, the person or entity submitting a proposal (the “Proposer”) must sign an AOC Standard Form agreement containing these terms and conditions (the “Terms and Conditions”).  The provisions marked with an (*) within the Terms and Conditions are minimum contract terms and conditions (“Minimum Terms”).
Attachment 3: Proposer’s Acceptance of Terms and Conditions	On this form, the Proposer must indicate acceptance of the Terms and Conditions or identify exceptions to the Terms and Conditions.
Attachment 4: Darfur Contracting Act Certification	Proposer must complete the Darfur Contracting Act Certification and submit the completed certification with its proposal.
Attachment 5: Submission form for Technical Proposal	This form details the technical requirements for the program and must be completed and submitted in response to RFP’s technical requirements.
Attachment 6: Submission Form for Cost Proposal	This form details the pricing for the details of the program and must be completed and submitted in response to RFP’s cost requirements.
Attachment 7: Conflict of Interest Certification Form	Proposal must complete Conflict of Interest Certification and submit the completed certification with its proposal

#### 5.0 PRE-PROPOSAL CONFERENCE CALL

The AOC will hold a pre-proposal conference call on the date and at the time identified in the timeline (Section 3) above.

To attend the pre-proposal conference, call one of the following numbers:

**415-356-6542 (local)**

**1-888-318-9100 (long distance)**

Call in the pre-proposal conference is optional. Proposers are strongly encouraged to attend, however.

**6.0 SUBMISSIONS OF PROPOSALS**

- 6.1 Proposals should provide straightforward, concise information that satisfies the requirements of Section 7 (“Proposal Contents”). Expensive bindings, color displays, and the like are not necessary or desired. Emphasis should be placed on conformity to the RFP’s instructions and requirements, and completeness and clarity of content.
- 6.2 The Proposer must submit its proposal in two parts, the technical proposal and the cost proposal.
- a. The Proposer must submit **one (1) original and one (1) copies** of the technical proposal. The original must be signed by an authorized representative of the Proposer. The Bidder must write the RFP title and number on the outside of the sealed envelope.
  - b. The Proposer must submit **one (1) original and one (1) copies** of the cost proposal. The original must be signed by an authorized representative of the Proposer. The original cost proposal (and the copies thereof) must be submitted to the AOC in a single sealed envelope, separate from the technical proposal. The Bidder must write the RFP title and number on the outside of the sealed envelope.
- 6.3 Proposals must be delivered by the date and time listed on the coversheet of this RFP to:
- Administrative Office of the Courts  
Attn: Nadine McFadden, **RFP# ASU TD-001-SS**  
Finance Division  
455 Golden Gate Avenue 7th Floor  
San Francisco, CA 94102
- 6.4 Late proposals will not be accepted.
- 6.5 Only written proposals will be accepted. Proposals should be sent by registered or certified mail, courier service (e.g. FedEx), or delivered by hand. Proposals may not be transmitted by fax or email.

## 7.0 PROPOSAL CONTENTS

7.1 Technical Proposal. The following information must be included in the technical proposal, Attachment 5. A proposal lacking any of the following information may be deemed non-responsive.

- a. Legal name and address of firm (Proposer), the Contact's name, title, telephone and fax numbers and email address, and federal tax identification number. Note that if Proposer is a sole proprietor using his or her social security number, the social security number will be required before finalizing a contract.
- b. Propose sleeping room date schedule and answer ADA compliance question.
- c. Propose the cut-off date for reservations.
- d. Acceptance of additional program needs and concessions.
- e. Provide the signature of the proposer

7.2 Cost Proposal. The following information must be included in the cost proposal, Attachment 6. A proposal lacking any of the following information may be deemed non-responsive.

- a. Legal name and address of firm (Proposer),
- b. If applicable, propose the rate for tax and/or surcharge for the sleeping room rate.
- c. Propose sleeping room unit rate(s).
- d. Propose parking passes, complimentary passes and normal parking rate(s), inclusive of any service charges, gratuity, and/or sales tax.
- e. Propose Internet fees for meeting space and individual guest rooms.
- f. Provide the signature of the proposer

**NOTE:** It is unlawful for any person engaged in business within this state to sell or use any article or product as a "loss leader" as defined in Section 17030 of the Business and Professions Code.

7.3. Acceptance of the Terms and Conditions.

- i. On Attachment 3, the Proposer must either indicate acceptance of the Terms and Conditions or clearly identify exceptions to the Terms and Conditions.

- ii. If exceptions are identified, the Proposer must also submit a red-lined version of the Terms and Conditions (Attachment 2) that clearly tracks proposed changes, and a written explanation or rationale for each exception and/or proposed change.
- iii. **Note: A material exception to a Minimum Term will render a proposal non-responsive.**

7.4. Certifications, Attachments, and other requirements.

- i. Proposer must include the following certification in its proposal:

Using Attachment 7, Proposer has no interest that would constitute a conflict of interest under California Public Contract Code sections 10365.5, 10410 or 10411; Government Code sections 1090 et seq. or 87100 et seq.; or rule 10.103 or rule 10.104 of the California Rules of Court, which restrict employees and former employees from contracting with judicial branch entities.

- ii. If Proposer has had business activities or other operations outside of the United States within the previous three years, Proposer must complete the Darfur Contracting Act Certification attached as Attachment 4 and submit the completed certification with its proposal.
- iii. If Proposer is a corporation, proof that Proposer is in good standing and qualified to conduct business in California. AOC will verify by checking with California's office of the Secretary of State.

## **8.0 OFFER PERIOD**

A Proposer's proposal is an irrevocable offer for ninety (90) days following the proposal due date. In the event a final contract has not been awarded within this ninety (90) day period, the AOC reserves the right to negotiate extensions to this period.

## **9.0 EVALUATION OF PROPOSALS**

At the time proposals are opened, each proposal will be checked for the presence or absence of the required proposal contents.

The AOC will evaluate the proposals on a 100 point scale using the criteria set forth in the table below. Award, if made, will be to the highest scored proposal.

<b>CRITERION</b>	<b>PERCENTAGE</b>
Cost (Sleeping Room Rate, Occupancy Tax Waiver, Parking, Internet)	30%
Responsiveness to RFP (all attachments complete)	5
Acceptance of Terms and Conditions	10
Experience of Past Programs	10
Location of Property (reasonable distance and convenient access to AOC, airports, public transportation, and restaurants, safe and secure environment for all meeting attendees)	25
Sleeping Rooms (ADA compliant, Upgrades, Complimentary Room Policy, cut off)	20

## **10.0 INTERVIEWS**

The AOC may conduct interviews with Proposers to clarify aspects set forth in their proposals. If conducted, interviews will likely be conducted by phone or during site visits. The AOC will not reimburse Proposers for any costs incurred pertaining to an interview, including travel expenses. The AOC will notify eligible Proposers regarding interview arrangements.

## **11.0 RIGHTS**

The AOC reserves the right to reject any and all proposals, in whole or in part, as well as the right to issue similar RFPs in the future. This RFP is in no way an agreement, obligation, or contract and in no way is the AOC or the State of California responsible for the cost of preparing a proposal. One copy of each proposal will be retained by the AOC for official files and will become a public record.

## **12.0 CONFIDENTIAL OR PROPRIETARY INFORMATION**

California judicial branch entities are subject to rule 10.500 of the California Rule of Court (see [www.courtinfo.ca.gov/cms/rules/index.cfm?title=ten&linkid=rule10\\_500](http://www.courtinfo.ca.gov/cms/rules/index.cfm?title=ten&linkid=rule10_500)), which governs public access to judicial administrative records.



If information submitted in a proposal contains material noted or marked as confidential and/or proprietary that, in the AOC's sole opinion, meets the disclosure exemption requirements of Rule 10.500, then that information will not be disclosed upon a request for access to such records. If the AOC finds or reasonably believes that the material so marked is **not** exempt from disclosure, the AOC will disclose the information regardless of the marking or notation seeking confidential treatment.

### **13.0 DISABLED VETERAN BUSINESS ENTERPRISE PARTICIPATION GOALS**

The AOC has waived the inclusion of DVBE participation in this solicitation

### **14.0 PROTESTS**

Any protests will be handled in accordance with Chapter 7 of the Judicial Branch Contract Manual (see [www.courts.ca.gov/documents/jbcl-manual.pdf](http://www.courts.ca.gov/documents/jbcl-manual.pdf)). Failure of a Proposer to comply with the protest procedures set forth in that chapter will render a protest inadequate and non-responsive, and will result in rejection of the protest. The deadline for the AOC to receive a solicitation specifications protest is the proposal due date. Protests should be sent to:

AOC – Business Services  
ATTN: Protest Hearing Officer  
455 Golden Gate Avenue, Seventh Floor  
San Francisco, CA 94102