

ATTORNEY OR PARTY WITHOUT ATTORNEY STATE BAR NUMBER:  NAME: FIRM NAME: STREET ADDRESS: CITY: STATE: ZIP CODE: TELEPHONE NO.: FAX NO.: E-MAIL ADDRESS: ATTORNEY FOR (name):	<b>FOR COURT USE ONLY</b>
<b>SUPERIOR COURT OF CALIFORNIA, COUNTY OF</b> STREET ADDRESS: MAILING ADDRESS: CITY AND ZIP CODE: BRANCH NAME:	
CONSERVATORSHIP OF THE <input type="checkbox"/> PERSON <input type="checkbox"/> ESTATE OF (name): CONSERVATEE	CASE NUMBER:
<b>PETITION FOR TRANSFER ORDERS (California Conservatorship Jurisdiction Act)</b>	HEARING DATE AND TIME: DEPT.:

1. I, (name): \_\_\_\_\_,  
 (address): \_\_\_\_\_,  
  
 (telephone): \_\_\_\_\_ (e-mail): \_\_\_\_\_,  
 the conservator of the  person  estate in California for the person identified in 2, request that the court order this  
 proceeding transferred to (name of state): \_\_\_\_\_ (the receiving state).

2. Conservatee's personal information  
 Name:  
 Residence address:  
  
 (telephone): \_\_\_\_\_ (e-mail): \_\_\_\_\_  
 The conservatee is not developmentally disabled.  
 The conservatee is not receiving involuntary mental health care or treatment.

3. For a conservatorship of the person:  
 a. Conservatee's relationship to receiving state. Note: Establishment of the conservatee's residence outside California requires a  
 prior court order. (See Prob. Code, § 2352(c) & (d)(2).)  
 (1)  The conservatee is physically present in the receiving state (describe circumstances): \_\_\_\_\_  
  
 (2)  The conservatee plans to move permanently to the receiving state on (date): \_\_\_\_\_  
 Conservatee's planned residence address in receiving state (if different from address in 2): \_\_\_\_\_

b. I have made, or plan to make, the following arrangements for the conservatee's care in the receiving state (describe): \_\_\_\_\_

Continued on attachment 3b. (Attach a separate sheet of paper or form MC-025.)

c. I have arranged for the provision of the following services to the conservatee in the receiving state (describe services): \_\_\_\_\_

Continued on attachment 3c. (Attach a separate sheet of paper or form MC-025.)

CONSERVATORSHIP OF (name):	CASE NUMBER:
CONSERVATEE	

## 4. For a conservatorship of the estate:

## a. Conservatee's relationship to the receiving state:

- (1)  The conservatee is physically present in or plans to move permanently to the receiving state. (Give address in 3a.)
- (2)  The conservatee has the following connection(s) to the receiving state (describe all connections):
- (a) The following family members and other persons entitled to notice of the proceedings live in the receiving state (name and address of each):

Continued on Attachment 4a(2)(a). (Use a blank sheet of paper or form MC-025.)

- (b) The conservatee has been present in the receiving state for a total of \_\_\_\_\_ months from (date first arrived): \_\_\_\_\_ to (date last departed): \_\_\_\_\_. During that time, the conservatee was absent from the receiving state for a total of \_\_\_\_\_ months.

- (c) The conservatee holds a legal or beneficial interest in the following property located in the receiving state (describe each piece of property and give street address of real property or location of personal property):

Continued on Attachment 4a(2)(c). (Use a blank sheet of paper or form MC-025.)

- (d)  The conservatee has the following friends and social ties in the receiving state (name and address of each):

Continued on Attachment 4a(2)(d). (Use a blank sheet of paper or form MC-025.)

- (e)  The conservatee receives public benefits or services in or from the receiving state (list each):

Continued on Attachment 4a(2)(e). (Use a blank sheet of paper or form MC-025.)

- (f) The conservatee has the following additional connections to the receiving state (if a social security number or other account number is needed to document a connection, list only the last 4 digits (Cal. Rules of Court, rule 1.201(a).)):

- Registered to vote in the receiving state
- Filed state tax return in receiving state (year(s) filed):
- Filed local tax return in receiving state (year(s) filed):
- Registered vehicle in receiving state (description of vehicle):

Driver's license issued by receiving state

Other ties (describe each):

Continued on Attachment 4a(2)(f). (Use a blank sheet of paper or form MC-025.)

- b. The petitioner has made the following arrangements for management of the conservatee's property in the receiving state (describe all arrangements):

Continued on Attachment 4b. (Attach a separate sheet of paper or form MC-025.)

(If you have been appointed conservator of both the person and estate for the person named in 2, complete both 3 and 4, above.)

CONSERVATORSHIP OF <i>(name):</i>	CASE NUMBER:
CONSERVATEE	

5. Objections *(complete a or b)*:
- a.  The petitioner is not aware of any objection to the proposed transfer.
  - b.  The petitioner knows of or anticipates objections to the proposed transfer.
6. The proposed transfer would be in the best interests of the conservatee for the following reasons *(give reasons)*:

Continued on Attachment 6. *(Use a blank sheet of paper or form MC-025.)*

7. The conservatorship is likely to be accepted by the court in the receiving state because *(give reasons)*:

Continued on Attachment 7. *(Use a blank sheet of paper or form MC-025.)*

8. Status of reports, accountings, or other documents, if any, required to terminate the California conservatorship:

- Includes documentation of payment of all fees and costs, including attorney's fees.
- Continued on Attachment 8. *(Use a blank sheet of paper or form MC-025.)*

Date filed:  
 If not yet filed, date expected:

Date:

_____ (TYPE OR PRINT NAME)		_____ (SIGNATURE OF ATTORNEY)
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*(All petitioners must also sign this form.) (Prob. Code, § 1020.)*

I declare under penalty of perjury under the laws of the State of California that the information stated on this form and any attachments is true and correct.

Date:

_____ (TYPE OR PRINT NAME)		_____ (SIGNATURE OF PETITIONER)
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_____ (TYPE OR PRINT NAME)		_____ (SIGNATURE OF PETITIONER)
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