



JUDICIAL COUNCIL  
OF CALIFORNIA

PROBATE AND MENTAL HEALTH  
ADVISORY COMMITTEE

[www.courts.ca.gov/pmhac.htm](http://www.courts.ca.gov/pmhac.htm)  
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PROBATE AND MENTAL HEALTH ADVISORY COMMITTEE

CLOSED MEETING AGENDA

Closed to the Public (Cal. Rules of Court, rule 10.75(d))

**Date:** July 11, 2014  
**Time:** 9:30 a.m.—4:00 p.m.

Meeting materials will **not** be posted on the advisory body web page on the California Courts website. Materials are only posted for open meetings. (Cal. Rules of Court, rule 10.75(h).)

I. CLOSED SESSION (CAL. RULES OF COURT, RULE 10.75(D))

**Call to Order and Roll Call**

**Approval of Minutes [action]**

Approve minutes of the February 7, 2014 meeting of the Probate and Mental Health Advisory Committee.

**Business Items**

**The Probate and Mental Health Advisory Committee is a rule committee under Cal. Rules of Court, rule 10.75(c)(3). Pursuant to that paragraph, the Chair has not concluded that any of the following agenda items may be addressed in open session.**

Item 1 Proposal for adoption of *Waiver of Bond by Heir or Beneficiary* (form DE-142/DE-111-(A3d)) **[action]**

Item 2 Proposal for revision of *Schedule B, Gains on Sales—Standard and Simplified Accounts* (form GC-300(B)/GC-405(B)) and *Schedule D, Losses on Sales—Standard and Simplified Accounts* (form GC-300(D)/GC-405(D)) **[action]**

Item 3 Proposal for adoption of rule 7.5, concerning court fee waivers in decedent estate, conservatorship, and guardianship proceedings **[action]**

Item 4 Proposal for Judicial Council sponsorship of legislation to amend Code of Civil Procedure section 632 and enact Probate Code section 1046.5, and for an amendment of rule 3.1590, concerning Statements of Decision **[action]**

Item 5 Proposal for creation of Task Force on Limited Conservatorships **[information and action]**

Item 6 Proposal for development of Judicial Council forms for visitation in probate guardianships **[information]**

Item 7 Public Meeting Rule **[information]**

Item 8 Legislative Report **[information]**

Item 9 Permanent Subcommittees **[information and action]**

Item 10 Rule 7.551 and Assembly Bill 672 (Stats. 2013, ch. 239); Rules 7.552 and 7.553 and *Estate of Claeysens* (2008) 161 Cal.App.4th 465 **[information and action]**

Item 11 *Handbook for Conservators* **[information]**

Item 12 2014–2015 Committee Annual Agenda **[discussion]**

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**II. ADJOURNMENT**

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**Next Meeting [discussion and action]**

**Adjourn Closed Session**