



JUDICIAL COUNCIL OF CALIFORNIA

PROBATE AND MENTAL HEALTH
ADVISORY COMMITTEE

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PROBATE AND MENTAL HEALTH ADVISORY COMMITTEE

CLOSED MEETING AGENDA

Closed to the Public (Cal. Rules of Court, rule 10.75(c)(3))

Date: August 5, 2016
Time: 9:30 a.m. to 4:30 p.m.

Meeting materials will not be posted on the advisory body web page on the California Courts website. Materials are only posted for open meetings. (Cal. Rules of Court, rule 10.75(h).)

I. CLOSED SESSION (CAL. RULES OF COURT, RULE 10.75(C)(3))

The entire meeting will be closed pursuant to California Rules of Court, rule 10.75(c)(3)(E) and 10.75(d). As specified in rule 10.75(c)(3)(E), the Probate and Mental Health Advisory Committee is a “rule committee” and none of the items to be considered in this closed session are budget items, within the meaning of rule 10.75(c)(1). The Chair has not concluded that any of these items may be addressed in open session.

Call to Order and Roll Call

Item 1 Committee Roster

Review 2015-2016 committee roster and advise of any desired additions or corrections
(Information)

Item 2 Legislation Subcommittee Roster

Review roster of the Legislation Subcommittee and advise of any desired additions or corrections
(Information)

Item 3 Approval of Minutes

Review and approve minutes of the committee’s last meeting, held on February 26, 2016
(Action)

Item 4 2015-2016 Annual Agenda

Review the committee's revised 2015-2016 Annual Agenda, approved by RUPRO on January 29, 2016 and discussion concerning desired additions for action in current year or for inclusion in the Agenda for 2016-2017 **(Information and Discussion)**

Item 5 Legislative Report

Report from Jim Birnberg, Chair of the Legislation Subcommittee, and Dan Pone, Office of Governmental Affairs, Judicial Council staff, concerning the final judicial branch budget and other legislation of interest to this committee **(Information)**

Item 6 Handbook for Conservators

Report on completion the 3rd Edition of the *Handbook for Conservators*, and proposal for committee approval of the Handbook for submission to the Judicial Council for adoption, authorization to post on the judicial branch website, and distribution to the courts **(Information and Action)**

Item 7 Implementation of Senate Bill 589 and Assembly Bill 1020

Update on implementation of the Secretary of State's Vote-Cal system and its effect on transmittal of voter disqualification and reinstatement orders and other information in conservatorships under 2015 legislation **(Information)**

Rules and Forms

Winter 2016 Comment Cycle

Item 8 New and Revised Forms for Guardianships of the Person of Wards 18–21 years old

Committee proposal for new and revised guardianship forms to implement Assembly Bill 900 in the 2015 Legislature **(Information)**

Spring 2016 Comment Cycle

Item 9 Notice of the Conservatee's Death (form GC-399)

Committee proposal for a new form notice of the death of a conservatee, in response to 2015 legislation that added section 2361 to the Probate Code **(Action)**

Item 10 Revision of Two Forms Used to Transfer Property of Decedents

Review of public comments on committee proposals for revisions of the *Petition for Probate* (form DE-111) and the *Petition to Determine Succession to Real Property* (form DE-310) (**Action**)

Legislation

Item 11 Court Records Retention

Proposal for legislation governing storage of original wills and codicils deposited with courts (**Action**)

Item 12 Probate Code Modernization

Joint proposal of Information Technology Advisory Committee and this committee for revisions in the Probate Code to permit electronic service of papers in probate proceedings (**Action**)

General Matters

Item 13 Spectrum Institute Proposal

Discuss proposal from Spectrum Institute for rules of court and Standards of Judicial Administration concerning qualifications, continuing education requirements, and performance standards for court-appointed counsel in limited conservatorships (**Discussion**)

Item 14 Mental Health Issues Implementation Task Force Referrals

Discuss recommendations of the Judicial Council's Mental Health Issues Implementation Task Force referred to this committee for implementation (**Discussion**)

Item 15 Emergency Revision of rule 5.482

Proposed emergency revision of rule 5.482 of the California Rules of Court sponsored by this committee, the Family and Juvenile Law Advisory Committee, and the Tribal Court-State Court Forum in response to the decision of the California Supreme Court in *In re Abbigail* (**Discussion**)

Closing Matters

Item 15 Travel Expenses

Item 16 Next Meeting

A D J O U R N M E N T

Adjourn Closed Session