

California Rules of Court Reorganization
(From new number to former number)

Title 1. Rules Applicable to All Courts

| New Rule Number | Old Rule Number | Rule Title |
|------------------------|-------------------------|---|
| Repealed | | <u>Introductory Statement</u> (came before title 1) |
| | | Chapter 1. Preliminary Rules |
| 1.1 | New | <u>The California Rules of Court</u> |
| 1.2 | New | <u>Title</u> |
| 1.3 | New | <u>Authority</u> |
| 1.4 | New | <u>Contents of the rules</u> |
| 1.5 | New; (a) based on 53(b) | <u>Construction of rules and standards</u> |
| 1.6 | 200.1 | <u>Definitions and use of terms</u> |
| | | Chapter 2. Timing and Holidays |
| 1.10 | 200.3 | <u>Time for actions</u> |
| 1.11 | 987 | <u>Holiday falling on a Saturday or Sunday</u> |
| | | Chapter 3. Service and Filing |
| 1.20 | New | <u>Filing</u> |
| 1.21 | New | <u>Service</u> |
| 1.22 | New | <u>Recycled paper</u> |
| | | Chapter 4. Judicial Council Forms |
| 1.30 | 201.1 | <u>Judicial Council forms</u> |
| 1.31 | New; based on 201.1(b) | <u>Mandatory forms</u> |
| 1.35 | New; based on 201.1(c) | <u>Optional forms</u> |
| 1.40 | New; based on 201.1(d) | <u>Statutory references on forms</u> |
| 1.41 | New; based on 201.1(e) | <u>Proofs of service on forms</u> |
| 1.42 | New; based on 201.1(f) | <u>Forms not to be rejected</u> |
| 1.43 | New; based on 201.1(h) | <u>Legibility</u> |
| 1.44 | New; based on 201.1(i) | <u>Electronically produced forms</u> |
| 1.45 | 201.2 | <u>Judicial Council pleading forms</u> |
| | | Chapter 5. Accommodations |
| 1.100 | 989.3 | <u>Requests for accommodations by persons with disabilities</u> |
| | | Chapter 6. Public Access to Court Proceedings |
| 1.150 | 980 | <u>Photographing, recording, and broadcasting in court</u> |

Title 2. Trial Court Rules

| New Rule Number | Old Rule Number | Rule Title |
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| | | Division 1. General Provisions |
| | | Chapter 1. Title and Application |
| 2.1 | New | <u>Title</u> |

| New Rule Number | Old Rule Number | Rule Title |
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| 2.2 | 200 | Application |
| | | Chapter 2. Definitions and Scope of Rules |
| 2.3 | New | <u>Definitions</u> |
| Repealed | 200.2 | Construction of terms |
| 2.10 | New | <u>Scope of rules [Reserved]</u> |
| Repealed | 233 | Family law rules |
| | | Chapter 3. Timing |
| 2.20 | 235 | Application for an orders extending time |
| | | Chapter 4. Sanctions |
| 2.30 | 227 | Sanctions in respect to rules for rules violations in civil cases |
| | | Division 2. Papers and Forms to Be Filed |
| | | Chapter 1. Papers |
| 2.100 | 201; based on 981.1 | Form <u>and format</u> of papers presented for filing <u>in the trial courts</u> |
| 2.101 | New; based on 201(b) | <u>Use of recycled paper; certification by attorney or party</u> |
| 2.102 | New; based on 201(d) | <u>One-sided paper</u> |
| 2.103 | New; based on 201(c) | <u>Quality, color, and size of paper</u> |
| 2.104 | New; based on 201(c) | <u>Printing; type size</u> |
| 2.105 | New; based on 201(c) | <u>Type style</u> |
| 2.106 | New; based on 201(c) | <u>Color of print</u> |
| 2.107 | New; based on 201(d) | <u>Margins</u> |
| 2.108 | New; based on 201(d) | <u>Spacing and numbering of items</u> |
| 2.109 | New; based on 201(e) | <u>Page numbering</u> |
| 2.110 | New; based on 201(g) | <u>Footer</u> |
| 2.111 | New; based on 201(f) | <u>Format of first page</u> |
| 2.112 | New; based on 201(i), 312(g) | <u>Separate causes of action, counts, and defenses</u> |
| 2.113 | New; based on 201(e) | <u>Binding</u> |
| 2.114 | New; based on 201(e) | <u>Exhibits</u> |
| 2.115 | New; based on 201(e) | <u>Hole punching</u> |
| 2.116 | New; based on 201(h) | <u>Changes on face of paper</u> |
| 2.117 | New; based on 201(h) | <u>Conformed copies of papers</u> |
| 2.118 | New; based on 201(j) | <u>Acceptance of papers for filing</u> |
| 2.119 | New; based on 201(k) | <u>Exceptions for forms</u> |

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| | | Chapter 2. General Rules on Forms |
| 2.130 | New | <u>Application</u> |
| 2.131 | New; based on 201.1(k), 201.3(7) | <u>Recycled paper</u> |
| 2.132 | New; based on 201.1(j) | <u>True copy certified</u> |
| 2.133 | New; based on 201.1(l), 201.3(8) | <u>Hole punching</u> |
| 2.134 | New; based on 201.1(g), 201.3(9) | <u>Forms longer than one page</u> |
| 2.135 | 201.4 | <u>Filing of handwritten or hand-printed forms</u> |
| 2.140 | New | <u>Judicial Council forms</u> |
| 2.141 | New | <u>Local court forms</u> |
| | | Chapter 3. Other Forms |
| 2.150 | 982.9 | <u>Authorization for computer-generated or typewritten forms for proof of service of summons and complaint</u> |
| | | Division 3. Filing and Service |
| | | Chapter 1. General Provisions |
| 2.200 | 385 | Service and filing of notice of change of address |
| 2.210 | 201.6 | Drop box for filing documents |
| | | Chapter 2. Filing and Service by Electronic Means |
| 2.250 | 2050 | Definitions |
| Repealed | 2051 | Authority and purpose |
| 2.252 | 2052 | Documents that may be filed electronically |
| 2.253 | 2053 | Court order requiring electronic filing and service |
| 2.254 | 2054 | Responsibilities of court |
| 2.255 | 2055 | Contracts with electronic filing service providers |
| 2.256 | 2056 | Responsibilities of electronic filer |
| 2.257 | 2057 | Requirements for signatures on documents |
| 2.258 | 2058 | Payment of filing fees |
| 2.259 | 2059 | Actions by court on receipt of electronic filing |
| 2.260 | 2060 | Electronic service |
| 2.261 | 2061 | Authorization for courts to continue modifying forms for the purpose of electronic filing and forms generation |
| | | Chapter 3. Filing and Service by Fax |
| Repealed | 2001 | Authority |
| 2.300 | 2002 | Applicability <u>tion</u> |
| 2.301 | 2003 | Definitions |
| 2.302 | 2004 | Compliance with the rules 201 and 504 <u>on the form and format of papers</u> |
| 2.303 | 2005 | Filing through fax filing agency |
| 2.304 | 2006 | Direct filing |
| 2.305 | 2007 | <u>Requirements for signatures on documents</u> |
| 2.306 | 2008 | Service of papers by faesimile <u>fax</u> transmission |
| Repealed | 2009 | Faesimile Transmission Cover Sheet |
| | | Division 4. Court Records |
| | | Chapter 1. General Provisions |
| 2.400 | 243 | Court records |
| | | Chapter 2. Public Access to Electronic Trial Court Records |
| 2.500 | 2070 | Statement of purpose |
| 2.501 | 2071 | Authority and applicability <u>Application and scope</u> |
| 2.502 | 2072 | Definitions |

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| 2.503 | 2073 | Public access |
| 2.504 | 2074 | Limitations and conditions |
| 2.505 | 2075 | Contracts with vendors |
| 2.506 | 2076 | Fees for electronic access |
| 2.507 | 2077 | Electronic access to court calendars, indexes, and registers of actions |
| | | Chapter 3. Sealed Records |
| 2.550 | 243.1 | Sealed records |
| 2.551 | 243.2 | Procedures for filing records under seal |
| | | Chapter 4. Records in False Claims Act Cases |
| 2.570 | 243.5 | Filing False Claims Act records under seal |
| 2.571 | 243.6 | Procedures for filing records <u>under seal</u> in a False Claims Act cases <u>under seal</u> |
| 2.572 | 243.7 | Motion Ex parte application for an extension of time |
| 2.573 | 243.8 | Unsealing of records and management of False Claims Act cases |
| | | Chapter 5. Other Sealed or Closed Records |
| 2.580 | 243.3 | Request for delayed public disclosure |
| 2.585 | 243.4 | Confidential in-camera proceedings |
| | | Division 5. Venue and Sessions |
| | | Chapter 1. Venue [Reserved] |
| 2.700 | New | Intracounty venue [Reserved] |
| | | Chapter 2. Sessions [Reserved] |
| Repealed | 245.5 | Superior court sessions held at municipal and justice court locations under Government Code section 69753 |
| | | Division 6. Appointments by the Court or Agreement of the Parties |
| Repealed | 243.10 | Definition of temporary judge |
| | | Chapter 1. Court-Appointed Temporary Judges |
| 2.810 | 243.11 | Temporary judges appointed by the trial courts |
| 2.811 | 243.12 | Court appointment of temporary judges |
| 2.812 | 243.13 | Requirements for court appointment of an attorney to serve as a temporary judge |
| 2.813 | 243.14 | Contents of training programs |
| 2.814 | 243.15 | Appointment of temporary judge |
| 2.815 | 243.17 | Continuing education |
| 2.816 | 243.18 | Stipulation to court-appointed temporary judge |
| 2.817 | 243.19 | Disclosures to the parties |
| 2.818 | 243.20 | Disqualifications and limitations |
| 2.819 | 243.21 | Continuing duty to disclose and disqualify |
| Repealed | 1726 | Temporary judges in small claims cases |
| | | Chapter 2. Temporary Judges Requested by the Parties |
| 2.830 | 243.30 | Temporary judges requested by the parties |
| 2.831 | 243.31 | Temporary judge—stipulation, order, oath, assignment, disclosure, and disqualification |
| 2.832 | 243.32 | Compensation |
| 2.833 | 243.33 | Notices, use of court facilities, and order for hearing site |
| 2.834 | 243.34 | Motions or applications to be heard by the court |
| | | Chapter 3. Referees [Reserved] |
| | | Chapter 4. Court Interpreters |
| 2.890 | 984.4 | Professional conduct for interpreters |
| 2.891 | 984 | Periodic review of court interpreter skills and professional conduct |
| 2.892 | 984.1 | Guidelines for approval of certification programs for interpreters for deaf and hard-of-hearing persons |
| 2.893 | 984.2 | Appointment of noncertified interpreters in criminal cases and juvenile delinquency proceedings |
| 2.894 | 984.3 | Reports on appointments of certified and registered interpreters and |

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| | | noncertified and nonregistered interpreters in courts |
| | | Division 7. Proceedings |
| | | Chapter 1. General Provisions |
| 2.900 | 825 | Submission of a cause in a trial court |
| | | Chapter 2. Records of Proceedings |
| 2.950 | 980.4 | Sequential list of reporters |
| 2.952 | 980.5 | Electronic recording as official record of proceedings |
| 2.954 | 980.6 | Specifications for electronic recording equipment |
| 2.956 | 891 | Court reporting services in civil cases— superior court departments generally |
| Repealed | 890 | Court reporting services in civil cases—municipal and justice courts |
| 2.958 | 892 | Assessing fee for official reporter |
| | | Division 8. Trials |
| | | Chapter 1. Jury Service |
| 2.1000 | New | <u>Jury service</u> [Reserved] |
| 2.1002 | 861 | Length of juror service |
| 2.1004 | 858 | Scheduling accommodations for jurors |
| 2.1006 | 859 | Deferral of jury service |
| 2.1008 | 860 | Granting <u>Excuses from jury service</u> |
| 2.1010 | 862 | Juror motion to set aside sanctions imposed by default |
| | | Chapter 2. Conduct of Trial |
| 2.1030 | 231 | Communications from or with jury |
| | | Chapter 3. Testimony and Evidence |
| 2.1040 | 243.9 | Electronic recordings offered in evidence— transcripts |
| | | Chapter 4. Jury Instructions |
| 2.1050 | 855 | Judicial Council <u>jury instructions</u> |
| 2.1055 | 229 | Proposed jury instructions |
| 2.1058 | 989 | Use of gender-neutral language in <u>jury instructions</u> |
| | | Division 9. Judgments |
| 2.1100 | 826 | Notice when statute or regulation declared unconstitutional |
| Repealed | 830 | Trial settings |

Title 3. Civil Rules

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------------------|--|
| | | Division 1. General Provisions |
| | | Chapter 1. Preliminary Rules |
| 3.1 | New | <u>Title</u> |
| | | Chapter 2. Scope of the Civil Rules |
| 3.10 | New | <u>Application</u> |
| 3.20 | 981.1 | Preemption of local rules |
| | | Division 2. Waiver of Fees and Costs |
| Repealed | 985; divided into 3.50–3.63 | Permission to proceed without paying court fees and costs (in forma pauperis) |
| 3.50 | New; based on 985 | <u>Application</u> |
| 3.51 | New; based on 985(a) | <u>Method of application and filing of papers</u> |
| 3.52 | New; based on 985(b) | <u>Eligibility</u> |
| 3.53 | New; based on | <u>Verification of financial condition</u> |

| New Rule Number | Old Rule Number | Rule Title |
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| | 985(b) | |
| 3.54 | New; based on 985(b) | <u>Determination without regard to pleading or paper submitted for filing</u> |
| 3.55 | New; based on 985(c) | <u>Effect of denial of application; time for payment of fees</u> |
| 3.56 | New; based on 985(d) | <u>Procedure for determining application</u> |
| 3.57 | New; based on 985(e) | <u>Application granted unless acted on by the court</u> |
| 3.58 | New; based on 985(f) | <u>Hearing on application</u> |
| 3.59 | New; based on 985(g) | <u>Changed circumstances</u> |
| 3.60 | New; based on 985(h) | <u>Confidentiality</u> |
| 3.61 | New; based on 985(i) | <u>Court fees and costs waived by initial application</u> |
| 3.62 | New; based on 985(j) | <u>Additional court fees and costs waived</u> |
| 3.63 | New; based on 985(k) | <u>Posting notice</u> |
| | | Division 3. Filing and Service |
| | | Chapter 1. Filing |
| 3.100 | New | <u>Payment of filing fees by credit or debit card</u> |
| | | Chapter 2. Time for Service |
| 3.110 | 201.7 | Time for service of complaint, cross-complaint, and response |
| | | Chapter 3. Papers to Be Served |
| 3.220 | 201.8 | Case cover sheet required |
| 3.221 | 201.9 | Information about <u>alternative dispute resolutions</u> |
| 3.222 | 202 | Papers to be served on cross-defendants |
| | | Chapter 4. Miscellaneous |
| 3.250 | 201.5 | Limitations on the filing of papers |
| 3.252 | 202.5 | Service of papers on the clerk when a party's address is unknown |
| 3.254 | 202.7 | List of parties |
| | | Division 4. Parties and Actions |
| | | Chapter 1. [Reserved] |
| | | Chapter 2. Joinder of Parties [Reserved] |
| | | Chapter 3. Related Cases |
| 3.300 | 804 | Notice of related case |
| | | Chapter 4. Consolidated Cases |
| 3.350 | 367 | Consolidation of cases |
| | | Chapter 5. Complex Cases |
| 3.400 | 1800 | Definition |
| 3.401 | 1810 | Complex case designation |
| 3.402 | 1811 | Complex case counterdesignations |
| 3.403 | 1812 | Action by court |
| | | Chapter 6. Coordination of Noncomplex Actions |
| 3.500 | 1500 | Transfer and consolidation of noncomplex common-issue actions filed in different courts |
| | | Chapter 7. Coordination of Complex Actions |
| | | Article 1. General Provisions |
| 3.501 | 1501 | Definitions |

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|---|
| 3.502 | 1502 | Complex case—determination |
| 3.503 | 1503 | Requests for extensions of time or to shorten time |
| 3.504 | 1504 | General law applicable |
| 3.505 | 1505 | Appellate review |
| 3.506 | 1506 | Liaison counsel |
| | | Article 2. Procedural Rules Applicable to All Complex Coordination Proceedings |
| 3.510 | 1510 | Service of papers |
| 3.511 | 1511 | Papers to be submitted to the Chairman of the Judicial Council |
| 3.512 | 1511.5 | Electronic submission of documents to the Chair of the Judicial Council |
| 3.513 | 1512 | Service of memorandums and declarations |
| 3.514 | 1513 | Evidence presented at court hearings |
| 3.515 | 1514 | Motions and orders for a stay |
| 3.516 | 1515 | Motions under Code of Civil Procedure section 170.6 |
| | | Article 3. Petitions and Proceedings for Coordination of Complex Actions |
| 3.520 | 1520 | Motions filed in the trial court |
| 3.521 | 1521 | Petition for coordination |
| 3.522 | 1522 | Notice of submission of petition for coordination |
| 3.523 | 1523 | Service of notice of submission on party |
| 3.524 | 1524 | Order assigning coordination motion judge |
| 3.525 | 1525 | Response in opposition to petition for coordination |
| 3.526 | 1526 | Response in support of petition for coordination |
| 3.527 | 1527 | Notice of hearing on petition for coordination |
| 3.528 | 1528 | Separate hearing on certain coordination issues |
| 3.529 | 1529 | Order granting or denying coordination |
| 3.530 | 1530 | Site of coordination proceedings |
| 3.531 | 1531 | Potential add-on case |
| 3.532 | 1532 | Petition for coordination when cases already ordered coordinated |
| | | Article 4. Pretrial and Trial Rules for Complex Coordinated Actions |
| 3.540 | 1540 | Order assigning coordination trial judge |
| 3.541 | 1541 | Duties of the coordination trial judge |
| 3.542 | 1542 | Remand of action or claim |
| 3.543 | 1543 | Transfer of action or claim |
| 3.544 | 1544 | Add-on cases |
| 3.545 | 1545 | Termination of coordinated action |
| | | Article 5. Administration of Coordinated Complex Actions |
| 3.550 | 1550 | General administration by the Administrative Office of the Courts |
| | | Division 5. Venue [Reserved] |
| | | Division 6. Proceedings |
| | | Chapter 1. General Provisions [Reserved] |
| | | Chapter 2. Stay of Proceedings |
| 3.650 | 224 | Duty to notify court and others of stay |
| | | Chapter 3. Hearings and Conferences |
| 3.670 | 298 | Telephone appearance |
| | | Division 7. Civil Case Management |
| | | Chapter 1. General Provisions |
| 3.700 | 204 | Scope and purpose of the case management rules |
| | | Chapter 2. Differential Case Management |
| 3.710 | 205 | Authority |
| 3.711 | 206 | Local court rules |
| 3.712 | 207 | Application; and exceptions |

| New Rule Number | Old Rule Number | Rule Title |
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| 3.713 | 208 | Delay reduction goals |
| 3.714 | 209 | Differentiation of cases to achieve goals |
| 3.715 | 210 | Case evaluation factors |
| | | Chapter 3. Case Management |
| Repealed | 212; divided into 3.720–3.730 | Case management conference; meet and confer requirement; and case management order |
| 3.720 | New; based on 212 | <u>Application</u> |
| 3.721 | New; based on 212(a) | <u>Case management review</u> |
| 3.722 | New; based on 212(b) | <u>Case management conference</u> |
| 3.723 | New; based on 212(c) | <u>Additional case management conferences</u> |
| 3.724 | New; based on 212(f) | <u>Duty to meet and confer</u> |
| 3.725 | New; based on 212(g) | <u>Case management statement</u> |
| 3.726 | New; based on 212(h) | <u>Stipulation to alternative dispute resolution</u> |
| 3.727 | New; based on 212(e) | <u>Subjects to be considered at the case management conference</u> |
| 3.728 | New; based on 212(i) | <u>Case management order</u> |
| 3.729 | New; based on 212(j) | <u>Setting the trial date</u> |
| 3.730 | New; based on 212(k) | <u>Case management order controls</u> |
| 3.734 | 213 | Assignment to one judge for all or limited purposes |
| 3.735 | 214 | Management of short cause cases |
| | | Chapter 4. Management of Complex Cases |
| 3.750 | New | <u>Initial case management conference</u> |
| 3.751 | 1830 | Electronic service |
| | | Chapter 5. Management of Class Actions |
| 3.760 | 1850 | <u>Applicability</u> |
| 3.761 | 1851 | Form of complaint |
| 3.762 | 1852 | Case conference |
| 3.763 | 1853 | Conference order |
| 3.764 | 1854 | Motion to certify or decertify a class or amend or modify an order certifying a class |
| 3.765 | 1855 | Class action order |
| 3.766 | 1856 | Notice to class members |
| 3.767 | 1857 | Orders in the conduct of class actions |
| 3.768 | 1858 | Discovery from unnamed class members |
| 3.769 | 1859 | Settlement of class actions |
| 3.770 | 1860 | Dismissal of class actions |
| 3.771 | 1861 | Judgment |
| | | Division 8. Alternative Dispute Resolution |
| | | Chapter 1. General Provisions |
| 3.800 | 1580 | Definitions |
| | | Chapter 2. Judicial Arbitration |
| 3.810 | 1600 | <u>Applicability of rules</u> |

| New Rule Number | Old Rule Number | Rule Title |
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| 3.811 | 1601 | Cases subject to and exempt from arbitration |
| 3.812 | 1602 | Assignment to arbitration |
| 3.813 | 1603 | Arbitration program administration |
| 3.814 | 1604 | Panels of arbitrators |
| 3.815 | 1605 | Selection of the arbitrator |
| 3.816 | 1606 | Disqualification for conflict of interest |
| 3.817 | 1607 | <u>Arbitration</u> hearings; notice; when and where held |
| 3.818 | 1608 | Continuances |
| 3.819 | 1609 | Arbitrator's fees |
| 3.820 | 1610 | Communication with the arbitrator |
| 3.821 | 1611 | Representation by counsel; proceedings when party absent |
| 3.822 | 1612 | Discovery |
| 3.823 | 1613 | Rules of evidence at <u>arbitration</u> hearing |
| 3.824 | 1614 | Conduct of the hearing |
| 3.825 | 1615 | The award; entry as judgment; motion to vacate |
| 3.826 | 1616 | Trial after arbitration |
| 3.827 | New | <u>Entry of award as judgment</u> |
| 3.828 | New | <u>Vacating judgment on award</u> |
| 3.829 | 1618 | Settlement of case |
| 3.830 | 1617 | Arbitration not pursuant to rules |
| | | Chapter 3. General Rules Relating to Mediation of Civil Cases |
| | | Article 1. [Reserved] |
| | | Article 2. Rules of Conduct for Mediators in Court-Connected Mediation Programs for Civil Cases |
| 3.850 | 1620 | Purpose and function |
| 3.851 | 1620.1 | Application |
| 3.852 | 1620.2 | Definitions |
| 3.853 | 1620.3 | Voluntary participation and self-determination |
| 3.854 | 1620.4 | Confidentiality |
| 3.855 | 1620.5 | Impartiality, conflicts of interest, disclosure, and withdrawal |
| 3.856 | 1620.6 | Competence |
| 3.857 | 1620.7 | Quality of mediation process |
| 3.858 | 1620.8 | Marketing |
| 3.859 | 1620.9 | Compensation and gifts |
| 3.860 | 1621 | Attendance sheet and agreement to disclose |
| 3.865 | 1622 | Complaint procedure required |
| 3.866 | 1622.1 | Designation of person to receive inquires and complaints |
| 3.867 | 1622.2 | Confidentiality of complaint procedures, information, and records |
| 3.868 | 1622.3 | Disqualification from subsequently serving as an adjudicator |
| | | Chapter 4. Civil Action Mediation Program Rules |
| 3.870 | 1630 | <u>Applicability</u> |
| 3.871 | 1631 | Actions subject to mediation |
| 3.872 | 1632 | Panels of mediators |
| 3.873 | 1633 | Selection of mediators |
| 3.874 | 1634 | Appearance at mediation sessions |
| 3.875 | 1635 | Filing of statement by mediator |
| Repealed | 1636 | Return of unresolved case to active status |
| 3.876 | 1637 | Coordination with Trial Court Delay Reduction Act |
| 3.877 | 1638 | Statistical information |
| 3.878 | 1639 | Educational material |

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| | | Division 9. References |
| | | Chapter 1. Reference by Agreement of the Parties Under Code of Civil Procedure Section 638 |
| Repealed | 244.1; divided into 3.900–3.910 | <u>Reference by agreement</u> |
| 3.900 | New; based on 244.1(b) | <u>Purposes of reference</u> |
| 3.901 | New; based on 244.1(a), (e), (f) | <u>Application for order appointing referee</u> |
| 3.902 | New; based on Code Civ. Proc., § 638 | <u>Order appointing referee</u> |
| 3.903 | New; based on 244.1(a) | <u>Selection and qualifications of referee</u> |
| 3.904 | New; based on 244.1(a), (c) | <u>Certification and disclosure by referee</u> |
| 3.905 | New; based on 244.1(d) | <u>Objections to the appointment</u> |
| 3.906 | New; based on 244.1(g) | <u>Motion to withdraw stipulation</u> |
| 3.907 | New; based on 244.1(g) | <u>Motion or application to seal records</u> |
| 3.908 | New; based on 244.1(g) | <u>Motion for leave to file complaint for intervention</u> |
| 3.909 | New; based on 244.1(e) | <u>Proceedings before privately compensated referees</u> |
| 3.910 | New; based on 244.1(f) | <u>Request and order for appropriate and accessible hearing site</u> |
| | | Chapter 2. Court-Ordered Reference Under Code of Civil Procedure Section 639 |
| Repealed | 244.2; divided into 3.920–3.927 | <u>Reference by order</u> |
| 3.920 | New; based on 244.2(b) | <u>Purposes and conditions for appointment of referee</u> |
| 3.921 | New; based on 244.2(a) | <u>Motion for appointment of a referee</u> |
| 3.922 | New; based on 244.2(a), (c), (g), (h); Code Civ. Proc., § 639 | <u>Form and contents of order appointing referee</u> |
| 3.923 | New; based on 244.2(d) | <u>Selection and qualification of referee</u> |
| 3.924 | New; based on 244.2(c), (e) | <u>Certification and disclosure by referee</u> |
| 3.925 | New; based on 244.2(f) | <u>Objection to reference</u> |
| 3.926 | New; based on 244.2(g) | <u>Use of court facilities</u> |
| 3.927 | New; based on 244.2(c) | <u>Circumstances required for appointment of discovery referee</u> |
| | | Division 10. Discovery |
| | | Chapter 1. Format of Discovery |
| 3.1000 | 331 | Format of supplemental and further discovery |
| | | Chapter 2. Conduct of Discovery |
| 3.1010 | 333 | Oral depositions by telephone, videoconference, or other remote electronic |

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| | | means |
| | | Chapter 3. Discovery Motions |
| 3.1020 | 335 | Format of discovery motions |
| 3.1025 | 337 | Service of <u>motion</u> papers on nonparty deponent |
| 3.1030 | 341 | Sanctions for failure to provide discovery |
| | | Division 11. Law and Motion |
| | | Chapter 1. General Provisions |
| 3.1100 | 301 | <u>Applicability</u> |
| 3.1103 | 303 | Definitions and construction |
| Repealed | 307 | <u>Assignment of matters</u> |
| 3.1109 | 309 | Notice of determination of submitted matters |
| | | Chapter 2. Format of Motion Papers |
| 3.1110 | 311 | General format |
| 3.1112 | 312 | Motions, demurrers , and other pleadings |
| 3.1113 | 313 | Memorandum of points and authorities |
| 3.1114 | 314 | Applications, motions, and petitions not requiring a supporting memorandum |
| 3.1115 | 315 | Miscellaneous papers <u>Declarations</u> |
| 3.1116 | 316 | Deposition testimony as an exhibit |
| | | Chapter 3. Provisional and Injunctive Relief |
| | | Article 1. General Provisions |
| 3.1130 | 381 | Bonds and undertakings |
| | | Article 2. Administrative Mandate |
| 3.1140 | 347 | Lodging of record in administrative mandate cases |
| Repealed | 354 | <u>Receivership rules</u> |
| 3.1142 | 355 | Stay of driving license suspension |
| | | Article 3. Injunctions |
| 3.1150 | 359 | Preliminary injunctions and bonds |
| 3.1151 | 361 | Requirements for injunction in certain cases |
| 3.1152 | 363 | Civil harassment and workplace violence |
| 3.1153 | 364 | Minors may appear without counsel to seeking <u>specified restraining orders</u> |
| | | Article 4. Receiverships |
| 3.1175 | 1900 | Ex parte <u>application</u> for appointment of receiver |
| 3.1176 | 1901 | Confirmation of ex parte appointment of receiver |
| 3.1177 | 1902 | Nomination of receivers |
| 3.1178 | 1902.5 | Amount of undertakings |
| 3.1179 | 1903 | The receiver |
| 3.1180 | 1904 | Employment of attorney |
| 3.1181 | 1905 | Receiver's inventory |
| 3.1182 | 1906 | Monthly reports |
| 3.1183 | 1907 | Interim fees and objections |
| 3.1184 | 1908 | Receiver's final account and report |
| | | Chapter 4. Ex Parte Applications |
| Repealed | 379; divided into 3.1200–3.1207 | Ex parte applications and orders |
| 3.1200 | New; based on 379 | <u>Application</u> |
| 3.1201 | New; based on 379(f) | <u>Required documents</u> |
| 3.1202 | New; based on 379(d), (g) | <u>Contents of application</u> |
| 3.1203 | New; based on 379(b) | <u>Time of notice to other parties</u> |
| 3.1204 | New; based on | <u>Contents of notice and declaration regarding notice</u> |

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| | 379(e) | |
| 3.1205 | New; based on 379(c) | <u>Filing and presentation of the ex parte application</u> |
| 3.1206 | New; based on 379(h) | <u>Service of papers</u> |
| 3.1207 | New; based on 379(i) | <u>Personal appearance requirements</u> |
| | | Chapter 5. Noticed Motions |
| 3.1300 | 317 | Time for filing and service of motion papers |
| 3.1302 | 319 | Place and manner of filing |
| 3.1304 | 321 | Time of hearing |
| 3.1306 | 323 | Evidence at hearing |
| 3.1308 | 324 | Tentative rulings |
| 3.1310 | 324.5 | Report of proceedings <u>on motions</u> |
| 3.1312 | 391 | Preparation of order |
| | | Chapter 6. Particular Motions |
| | | Article 1. Pleading and Venue Motions |
| 3.1320 | 325 | Demurrers |
| 3.1322 | 329 | Motions to strike |
| 3.1324 | 327 | Amended pleadings and amendments to pleadings |
| 3.1326 | 326 | Motions for change of venue |
| | | Article 2. Procedural Motions |
| 3.1330 | 371 | Motion concerning arbitration |
| 3.1332 | 375 | Motion or application for continuance of trial |
| 3.1335 | 375.1 | Motion or application to advance, specially set, or reset trial date |
| | | Article 3. Motions to Dismiss |
| 3.1340 | 372 | Motion for discretionary dismissal after two years for delay in prosecution |
| 3.1342 | 373 | Motion to dismiss for delay in prosecution |
| Repealed | 820 | Motion to dismiss |
| | | Article 4. Summary Judgment Motions |
| 3.1350 | 342 | Motion for summary judgment or summary adjudication |
| 3.1352 | 343 | Objections to evidence |
| 3.1354 | 345 | Form of <u>Written</u> objections to evidence |
| | | Article 5. Miscellaneous Motions |
| 3.1360 | 369 | Motion to grant lien on cause of action |
| 3.1362 | 376 | Motion to be relieved as counsel |
| | | Chapter 7. Other Civil Petitions |
| 3.1370 | 270 | Emancipation of minors |
| | | Division 12. Settlement |
| 3.1380 | 222 | Mandatory settlement conferences |
| 3.1382 | 330 | Good faith settlement and dismissal |
| 3.1384 | 378 | Petition for approval of the compromise of a claim of a minor or incompetent person; order for deposit of funds; and petition for withdrawal |
| 3.1385 | 225 | Duty to notify court and others of settlement of entire case |
| | | Division 13. Dismissal of Actions |
| 3.1390 | 383 | Service and filing of notice of entry of dismissal |
| | | Division 14. Pretrial [Reserved] |
| | | Division 15. Trial |
| | | Chapter 1. General Provisions [Reserved] |
| | | Chapter 2. Consolidation or Bifurcation of Cases for Trial [Reserved] |
| | | Chapter 3. Nonjury Trials [Reserved] |
| | | Chapter 4. Jury Trials |
| 3.1540 | 228 | Examination of prospective jurors in civil cases |
| | | Chapter 5. Testimony and Evidence [Reserved] |

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| | | Chapter 6. Expert Witness Testimony [Reserved] |
| | | Chapter 7. Jury Instructions |
| 3.1560 | New | <u>Application</u> |
| | | Chapter 8. Special Verdicts |
| 3.1580 | 230 | Request for special findings by jury |
| | | Chapter 9. Statement of Decision |
| 3.1590 | 232 | Announcement of tentative decision, statement of decision, and judgment |
| 3.1591 | 232.5 | Statement of decision, judgment, and motion for new trial following bifurcated trial |
| | | Division 16. Post-trial |
| 3.1600 | 236.5 | Notice of intention to move for new trial— time for service and filing of memorandum |
| 3.1602 | 236 | Hearing of motion to vacate judgment |
| | | Division 17. Attorney Fees and Costs |
| 3.1700 | 870 | Prejudgment costs |
| 3.1702 | 870.2 | Claiming attorney fees |
| | | Division 18. Judgments |
| 3.1800 | 388 | Default judgments |
| 3.1802 | 875 | Inclusion of interest in judgment |
| 3.1804 | 389 | Periodic payment of judgments against public entities |
| 3.1806 | 234 | Notation of written instrument of rendition of judgment |
| | | Division 19. Postjudgment and Enforcement of Judgments |
| 3.1900 | 986 | Notice of renewal of judgment |
| | | Division 20. Unlawful Detainers |
| 3.2000 | 870.4 | Unlawful detainer—supplemental costs |
| | | Division 21. Rules for Small Claims Actions |
| | | Chapter 1. Trial Rules |
| 3.2100 | 1701 | Compliance with fictitious business name laws |
| 3.2102 | 1702 | Substituted service |
| 3.2104 | 1703 | Defendant's claim |
| 3.2106 | 1704 | Venue challenge |
| 3.2108 | 1705 | Form of judgment |
| 3.2110 | 1706 | Role of clerk in assisting <u>small claims</u> litigants |
| | | Chapter 2. Small Claims Advisors |
| 3.2120 | 1725 | Advisor assistance |
| Repealed | 991 | Trial court coordination implementation |

Title 4. Criminal Rules

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|--|
| | | Division 1. General Provisions |
| 4.1 | New | <u>Title</u> |
| 4.2 | New | <u>Application</u> |
| | | Division 2. Pretrial |
| | | Chapter 1. Pretrial Proceedings |
| 4.100 | 4.100 | Arraignments |
| 4.101 | 4.101 | Bail in criminal cases |
| 4.102 | 4.102 | Uniform bail and penalty schedules—traffic, boating, fish and game, forestry, public utilities, parks and recreation, business licensing |
| 4.103 | 4.103 | Notice to appear forms |
| 4.104 | 851 | Procedures and eligibility criteria for attending traffic violator school |

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|---|
| 4.110 | 4.110 | Time limits for criminal proceedings on information or indictment |
| 4.111 | 4.111 | Pretrial motions in criminal cases |
| 4.112 | 4.112 | Readiness conference |
| 4.113 | 4.113 | Motions and grounds for continuance of criminal case set for trial |
| 4.114 | 4.114 | Certification pursuant to under Penal Code section 859a |
| 4.115 | 4.115 | Criminal case assignment |
| 4.116 | 4.116 | Certification to juvenile court |
| 4.117 | 4.117 | Qualifications for appointed trial counsel in capital cases |
| | | Chapter 2. Change of Venue |
| 4.150 | 4.150 | Change of venue; application and general provisions |
| 4.151 | 4.151 | Motion for change of venue |
| 4.152 | 4.152 | Selection of court and trial judge |
| 4.153 | 4.153 | Order on change of venue |
| 4.154 | 4.154 | Proceedings in the receiving court |
| 4.155 | 4.155 | Guidelines for reimbursement of costs in change of venue cases—criminal cases |
| | | Division 3. Trials |
| 4.200 | 4.200 | Pre–voir dire conference in criminal cases |
| 4.201 | 4.201 | Voir dire in criminal cases |
| 4.210 | 828 | Traffic court—trial by written declaration |
| | | Division 4. Sentencing |
| 4.300 | 4.300 | Commitments to nonpenal institutions |
| 4.305 | 4.305 | Notification of appeal rights in felony cases |
| 4.306 | 4.306 | Notification of appeal rights in misdemeanor and infraction cases |
| 4.310 | 4.310 | Determination of presentence custody time credit |
| 4.315 | 4.315 | Setting date for execution of death sentence |
| 4.320 | 4.320 | Records of criminal convictions (Gov. Code, §§ 69844.5, 71280.5) |
| 4.325 | 4.325 | Ignition interlock installation orders; “interest of justice” exceptions |
| | | Division 5. Sentencing—Determinate Sentencing Law |
| 4.401 | 4.401 | Authority |
| 4.403 | 4.403 | Applicability Application |
| 4.405 | 4.405 | Definitions |
| 4.406 | 4.406 | Reasons |
| Repealed | 4.407 | Rules of construction |
| 4.408 | 4.408 | Criteria not exclusive; sequence not significant |
| 4.409 | 4.409 | Consideration of criteria |
| 4.410 | 4.410 | General objectives in sentencing |
| 4.411 | 4.411 | Presentence investigations and reports |
| 4.411.5 | 4.411.5 | Probation officer’s presentence investigation report |
| 4.412 | 4.412 | Reasons—agreement to punishment as <u>an adequate</u> reason and as abandonment of certain claims |
| 4.413 | 4.413 | Probation eligibility when probation is limited |
| 4.414 | 4.414 | Criteria affecting probation |
| 4.420 | 4.420 | Selection of base term of imprisonment |
| 4.421 | 4.421 | Circumstances in aggravation |
| 4.423 | 4.423 | Circumstances in mitigation |
| 4.424 | 4.424 | Consideration of applicability of section 654 |
| 4.425 | 4.425 | Criteria affecting concurrent or consecutive sentences |
| 4.426 | 4.426 | Violent sex crimes |
| 4.428 | 4.428 | Criteria affecting imposition of enhancements |
| 4.431 | 4.431 | Proceedings at sentencing to be reported |
| 4.433 | 4.433 | Matters to be considered at time set for sentencing |

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|---|
| 4.435 | 4.435 | Sentencing upon revocation of probation |
| 4.437 | 4.437 | Statements in aggravation and mitigation |
| 4.447 | 4.447 | Limitations on enhancements |
| 4.451 | 4.451 | Sentence consecutive to indeterminate term or to term in other jurisdiction |
| 4.452 | 4.452 | Determinate sentence consecutive to prior determinate sentence |
| 4.453 | 4.453 | Commitments to nonpenal institutions |
| 4.470 | 4.470 | Notification of appeal rights in felony cases |
| 4.472 | 4.472 | Determination of presentence custody time credit |
| 4.480 | 4.480 | Judge's statement under section 1203.01 |
| | | Division 6. Postconviction and Writs |
| | | Chapter 1. Postconviction |
| 4.510 | 4.510 | Reverse remand |
| | | Chapter 2. Habeas Corpus |
| 4.550 | 4.550 | Habeas corpus application and definitions |
| 4.551 | 4.551 | Habeas corpus proceedings |
| 4.552 | 4.552 | Habeas corpus jurisdiction |
| | | Division 7. Miscellaneous |
| 4.601 | 4.601 | Judicial determination of factual innocence form |

Title 5. Family and Juvenile Rules

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|---|
| 5.1 | New | <u>Title</u> |
| | | Division 1. Family Rules |
| | | Chapter 1. General Provisions |
| 5.5 | New | <u>Division title</u> |
| 5.10 | 5.10 | Definitions and use of terms |
| Repealed | 5.11 | Construction of terms |
| 5.15 | 5.15 | Extensions of time |
| Repealed | 5.16 | Holidays |
| 5.20 | 5.20 | Applicability of rules |
| 5.21 | 5.21 | General law applicable |
| 5.22 | 5.22 | Other proceedings |
| 5.25 | 5.25 | Status of family law and domestic violence forms |
| 5.26 | 5.26 | Use of forms in nonfamily law proceedings |
| 5.27 | 5.27 | Use of interstate forms |
| 5.28 | 5.28 | Domestic partnerships |
| 5.30 | 5.30 | Judicial education for family court judicial officers |
| 5.35 | 5.35 | Minimum standards for the Office of the Family Law Facilitator |
| 5.70 | 5.70 | Nondisclosure of attorney assistance in preparation of court documents |
| 5.71 | 5.71 | Application to be relieved as counsel upon completion of limited scope representation |
| | | Chapter 2. Procedural Rules |
| 5.100 | 5.100 | Designation of parties |
| 5.102 | 5.102 | Parties to proceeding |
| 5.104 | 5.104 | Other causes of action |
| 5.106 | 5.106 | Injunctive relief and reservation of jurisdiction |
| 5.108 | 5.108 | Pleadings |
| 5.110 | 5.110 | Summons; restraining order |

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|--|
| 5.112 | 5.112 | Continuing jurisdiction |
| 5.114 | 5.114 | Alternative relief |
| 5.116 | 5.116 | Stipulation for judgment |
| 5.118 | 5.118 | Application for court order |
| 5.120 | 5.120 | Appearance |
| 5.121 | 5.121 | Motion to quash proceeding or responsive relief |
| 5.122 | 5.122 | Default |
| 5.124 | 5.124 | Request for default |
| 5.126 | 5.126 | Alternate date of valuation |
| 5.128 | 5.128 | Financial declaration |
| 5.130 | 5.130 | Summary dissolution |
| 5.134 | 5.134 | Notice of entry of judgment |
| 5.136 | 5.136 | Completion of notice of entry of judgment |
| 5.140 | 5.140 | Implied procedures |
| | | Chapter 3. Joinder of Parties |
| 5.150 | 5.150 | Joinder of persons claiming interest |
| 5.152 | 5.152 | “Claimant” defined |
| 5.154 | 5.154 | Persons who may seek joinder |
| 5.156 | 5.156 | Form of joinder application |
| 5.158 | 5.158 | Determination on joinder |
| 5.160 | 5.160 | Pleading rules applicable |
| 5.162 | 5.162 | Joinder of employee pension benefit plan |
| | | Chapter 4. Bifurcation and Appeals |
| 5.175 | 5.175 | Bifurcation of issues |
| 5.180 | 5.180 | Interlocutory appeals |
| | | Chapter 5. Child Custody |
| 5.210 | 5.210 | Court-connected child custody mediation |
| 5.215 | 5.215 | Domestic violence protocol for Family Court Services |
| 5.220 | 5.220 | Court-ordered child custody evaluations |
| 5.225 | 5.225 | Education, training, and experience standards for court-appointed child custody investigators and evaluators |
| 5.230 | 5.230 | Domestic violence training standards for court-appointed child custody investigators and evaluators |
| 5.235 | 5.235 | Ex parte communication in child custody proceedings |
| | | Chapter 6. Child and Spousal Support |
| 5.275 | 5.275 | Standards for computer software to assist in determining support |
| | | Chapter 7. Rules for Title IV-D Support Actions |
| 5.300 | 5.300 | Purpose, authority, and definitions |
| 5.305 | 5.305 | Hearing of matters by a judge under Family Code sections 4251(a) and 4252(b)(7) |
| 5.310 | 5.310 | Use of existing family law forms |
| 5.311 | 5.311 | Implementation of new and revised governmental forms by local child support agencies |
| 5.315 | 5.315 | Memorandum of points and authorities |
| 5.320 | 5.320 | Attorney of record in support actions under title IV-D of the Social Security Act |
| 5.324 | 5.324 | Telephone appearance in title IV-D hearings and conferences |
| 5.325 | 5.325 | Procedures for clerk’s handling of combined summons and complaint |
| 5.330 | 5.330 | Procedures for child support case registry form |
| 5.335 | 5.335 | Procedures for hearings on interstate income withholding orders |
| 5.340 | 5.340 | Judicial education for child support commissioners |
| 5.350 | 5.350 | Procedures for hearings to set aside voluntary declarations of paternity |

| New Rule Number | Old Rule Number | Rule Title |
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| | | when no previous action has been filed |
| 5.355 | 5.355 | Minimum standards of training for court clerk staff whose assignment includes title IV-D child support cases |
| 5.360 | 5.360 | Appearance by local child support agency |
| 5.365 | 5.365 | Procedure for consolidation of child support orders |
| 5.370 | 5.370 | Party designation in interstate and intrastate orders |
| 5.375 | 5.375 | Procedure for a support obligor to file a motion regarding mistaken identity |
| | | Division 2. Rules Applicable in Family and Juvenile Proceedings |
| 5.400 | 5.400 | Contact after adoption agreement |
| 5.450 | 5.500 | Court communication protocol for domestic violence and child custody orders |
| 5.475 | 5.475 | Custody and visitation orders following termination of a juvenile court proceeding or probate court guardianship proceeding (Fam. Code, § 3105; Welf. & Inst. Code, § 364.4; Prob. Code, § 1602) |
| | | Division 3. Juvenile Rules |
| | | Chapter 1. Preliminary Provisions—Title and Definitions |
| 5.500 | New | <u>Division title</u> |
| 5.501 | 1400 | Preliminary provisions |
| 5.502 | 1401 | Definitions <u>and use of terms</u> ; construction of terms |
| 5.504 | 1402 | Judicial Council forms |
| | | Chapter 2. Commencement of Juvenile Court Proceedings |
| 5.510 | 1403 | Proper court; determination of child's residence; exclusive jurisdiction |
| 5.512 | 1403.5 | Joint assessment procedure |
| 5.514 | 1404 | Intake; guidelines |
| 5.516 | 1405 | Factors to consider |
| 5.518 | 1405.5 | Court-connected <u>child protection/dependency</u> mediation |
| 5.520 | 1406 | Filing the petition; application for petition |
| 5.522 | 1406.5 | Fax filing |
| 5.524 | 1407 | Form of petition; notice of hearing |
| 5.526 | 1408 | Citation to appear; warrants of arrest; subpoenas |
| | | Chapter 3. General Conduct of Juvenile Court Proceedings |
| 5.530 | 1410 | Persons present |
| 5.532 | 1411 | Court reporter; transcripts |
| 5.534 | 1412 | General provisions—all proceedings |
| 5.536 | 1415 | General provisions—proceedings held before referees |
| 5.538 | 1416 | Conduct of proceedings held before a referee not acting as a temporary judge |
| 5.540 | 1417 | Orders of referees not acting as temporary judges |
| 5.542 | 1418 | Rehearing of proceedings before referees |
| 5.544 | 1419 | Prehearing motions (§ 700.1) |
| 5.546 | 1420 | Prehearing discovery |
| 5.548 | 1421 | Granting immunity to witnesses |
| 5.550 | 1422 | Continuances |
| 5.552 | 1423 | Confidentiality of records (§§ 827, 828) |
| | | Chapter 4. Subsequent Petitions and Modifications |
| 5.560 | 1430 | General provisions |
| 5.565 | 1431 | Hearing on subsequent and supplemental petitions (§§ 342, 364, 386, 387) |
| 5.570 | 1432 | Petition for modification |
| 5.575 | 1434 | Joinder |
| 5.580 | 1433 | Hearing on violation of probation (§ 777) |
| | | Chapter 5. Appeals and Writs |

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|---|
| 5.585 | 1435 | Review by appeal |
| 5.590 | 251 | Notification of appeal rights in juvenile cases |
| 5.595 | 1436 | Review by extraordinary writ—section 300 proceedings |
| 5.600 | 1436.5 | Writ petition after orders setting hearing under section 366.26; appeal |
| | | Chapter 6. Emancipation |
| 5.605 | 1437 | Emancipation of minors |
| | | Chapter 7. Intercounty Transfers |
| 5.610 | 1425 | Transfer-out hearing |
| 5.612 | 1426 | Transfer-in hearing |
| 5.614 | 1427 | Courtesy supervision (§§ 380, 755) |
| 5.616 | 1428 | Interstate Compact on the Placement of Children |
| | | Chapter 8. General Court Authority |
| 5.620 | 1429.1 | Orders after filing under section 300 |
| 5.625 | 1429.3 | Orders after filing of petition under section 601 or 602 |
| 5.630 | 1429.5 | Restraining orders |
| | | Chapter 9. Parentage |
| 5.635 | 1413 | Parentage |
| | | Chapter 10. Medication, Mental Health, and Education |
| 5.640 | 1432.5 | Psychotropic medications |
| 5.645 | 1498 | Mental health or condition of child; court procedures |
| 5.650 | 1499 | Appointment of responsible adult as educational representative |
| 5.652 | 1499.5 | Access to pupil records for truancy purposes |
| | | Chapter 11. Advocates for Parties |
| 5.655 | 1424 | Program requirements for Court Appointed Special Advocate programs |
| 5.660 | 1438 | Attorneys for parties (§§ 317, 317.6, 16010.6, 366.26) |
| 5.662 | 1448 | Child Abuse Prevention and Treatment Act (CAPTA) guardian ad litem for a child subject to a juvenile dependency petition |
| 5.663 | 1479 | Responsibilities of children's counsel in delinquency proceedings (Welf. & Inst. Code, §§ 202, 265, 633, 634, 634.6, 679, 700) |
| | | Chapter 12. Indian Child Welfare Act |
| 5.664 | 1439 | Indian Child Welfare Act (25 U.S.C. § 1901 et seq.) |
| | | Chapter 13. Cases Petitioned Under Section 300 |
| | | Article 1. Initial Hearing |
| 5.667 | 1440 | Service and notice |
| 5.668 | 1441 | Commencement of hearing—explanation of proceedings (§§ 316, 316.2) |
| 5.670 | 1442 | Initial hearing; detention hearings; time limit on custody; setting jurisdiction hearing; visitation |
| 5.672 | 1443 | Continuances |
| 5.674 | 1444 | Conduct of hearing; admission, no contest, submission |
| 5.676 | 1445 | Requirements for detention |
| 5.678 | 1446 | Findings in support of detention; factors to consider; reasonable efforts; detention alternatives |
| 5.680 | 1447 | Detention rehearings; prima facie hearings |
| | | Article 2. Jurisdiction |
| 5.682 | 1449 | Commencement of jurisdiction hearing— advice advisement of trial rights; admission; no contest; submission |
| 5.684 | 1450 | Contested hearing on petition |
| 5.686 | 1451 | Continuance pending disposition hearing |
| 5.688 | 1452 | Failure to cooperate with services (§ 360(b)) |
| | | Article 3. Disposition |
| 5.690 | 1455 | General conduct of disposition hearing |
| 5.695 | 1456 | Orders of the court |

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|---|
| 5.700 | 1457 | Order determining custody (§§ 304, 361.2, 362.4) |
| 5.705 | 1459 | Setting a hearing under section 366.26 |
| | | Article 4. Reviews, Permanent Planning |
| 5.710 | 1460 | Six-month review hearing |
| 5.715 | 1461 | Twelve-month review hearing |
| 5.720 | 1462 | Eighteen-month review hearing |
| 5.725 | 1463 | Selection of permanent plan (§ 366.26) |
| 5.726 | 1463.1 | Prospective adoptive parent designation (§ 366.26(n)) |
| 5.727 | 1463.3 | Proposed removal (§ 366.26(n)) |
| 5.728 | 1463.5 | Emergency removal (§ 366.26(n)) |
| 5.730 | 1464 | Adoption |
| 5.735 | 1465 | Legal guardianship |
| 5.740 | 1466 | Hearings subsequent to a permanent plan (§§ 366.26, 366.3, 391) |
| | | Chapter 14. Cases Petitioned Under Sections 601 and 602 |
| | | Article 1. Initial Appearance |
| 5.752 | 1471 | Initial hearing; detention hearings; time limit on custody; setting jurisdiction hearing |
| 5.754 | 1472 | Commencement of initial hearing—explanation, advice advisement, admission |
| 5.756 | 1473 | Conduct of detention hearing |
| 5.758 | 1474 | Requirements for detention; prima facie case |
| 5.760 | 1475 | Detention <u>hearing</u> ; report; grounds; determinations; findings; orders; factors to consider for detention; restraining orders |
| 5.762 | 1476 | Detention rehearings; prima facie hearings |
| 5.764 | New | <u>Prima facie hearings</u> |
| | | Article 2. Fitness Hearings |
| 5.766 | 1480 | General provisions |
| 5.768 | 1481 | Report of probation officer |
| 5.770 | 1482 | Conduct of fitness hearing under section 707(a)(1) |
| 5.772 | 1483 | Conduct of fitness hearing under sections 707(a)(2) and 707(c) |
| | | Article 3. Jurisdiction |
| 5.774 | 1485 | Setting petition for hearing—detained and nondetained cases; waiver of hearing |
| 5.776 | 1486 | Grounds for continuance of jurisdiction hearing |
| 5.778 | 1487 | Commencement of hearing on section 601 or section 602 petition; right to counsel; advice advisement of trial rights; admission, no contest |
| 5.780 | 1488 | Contested hearing on section 601 or section 602 petition |
| 5.782 | 1489 | Continuance pending disposition hearing |
| | | Article 4. Disposition |
| 5.785 | 1492 | General conduct of hearing |
| 5.790 | 1493 | Orders of the court |
| 5.795 | 1494 | Required determinations |
| 5.800 | 1495 | Deferred entry of judgment |
| 5.805 | 1494.5 | California Department of Corrections and Rehabilitation, Division of Juvenile Justice, commitments |
| | | Article 5. Reviews and Sealing |
| 5.810 | 1496 | Reviews, <u>hearings</u> , and permanency planning hearings |
| 5.815 | 1496.2 | Appointment of legal guardians for wards of the juvenile court; modification or termination of guardianship |
| 5.820 | 1496.3 | Termination of parental rights for child in foster care for 15 of the last 22 months |
| 5.825 | 1496.5 | Freeing wards for adoption |

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|-----------------|
| 5.830 | 1497 | Sealing records |

Title 7. Probate Rules

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|---|
| | | Chapter 1. General Provisions |
| 7.1 | New | <u>Probate rules</u> |
| 7.2 | 7.1 | Preliminary provisions |
| 7.3 | 7.2 | Definitions and use of terms; construction of terms |
| 7.4 | 7.3 | Waiver of rules in probate proceedings |
| | | Chapter 2. Notices, Publication, and Service |
| 7.50 | 7.50 | Description of pleading in notice of hearing |
| 7.51 | 7.51 | Service of notice of hearing |
| 7.52 | 7.52 | Service of notice when recipient's address unknown |
| 7.53 | 7.53 | Notice of hearing of amended or supplemented pleadings |
| 7.54 | 7.54 | Publication of <i>Notice of Petition to Administer Estate</i> |
| 7.55 | 7.55 | Ex parte application for order |
| | | Chapter 3. Pleadings |
| 7.101 | 7.101 | Use of Judicial Council forms |
| 7.102 | 7.102 | Titles of pleadings and orders |
| 7.103 | 7.103 | Signature and verification of pleadings |
| 7.104 | 7.104 | Execution and verification of amended pleadings, amendments to pleadings, and supplements to pleadings; use of Judicial Council forms |
| | | Chapter 4. Appointment of Executors and Administrators |
| 7.150 | 7.150 | Acknowledgment of receipt of statement of duties and liabilities of personal representative |
| 7.151 | 7.151 | Reimbursement of graduated filing fee by successful subsequent petitioner |
| | | Chapter 5. Bonding of Personal Representatives, Guardians, Conservators, and Trustees |
| 7.201 | 7.201 | Waiver of bond in will |
| 7.202 | 7.202 | Two or more personal representatives |
| 7.203 | 7.203 | Separate bonds for individuals |
| 7.204 | 7.204 | Duty to apply for order increasing bond |
| 7.205 | 7.205 | Independent power to sell real property |
| 7.206 | 7.206 | Bond upon sale of real property |
| | | Chapter 6. Independent Administration of Estates |
| 7.250 | 7.250 | Report of actions taken under the Independent Administration of Estates Act |
| | | Chapter 7. Spousal or Domestic Partner Property Petitions |
| 7.301 | 7.301 | Spousal <u>or domestic partner</u> property petition filed with petition for probate |
| | | Chapter 8. Petitions for Instructions [Reserved] |
| | | Chapter 9. Creditors' Claims |
| 7.401 | 7.401 | Personal representative's action on the claim |
| 7.402 | 7.402 | Court's action on the claim |
| 7.403 | 7.403 | Listing all claims in the final report |
| | | Chapter 10. Sales of Real and Personal Property |
| 7.451 | 7.451 | Refusal to show property to prospective buyers |
| 7.452 | 7.452 | Petitioner or attorney required at hearing |
| 7.453 | 7.453 | Petition for exclusive listing |

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|---|
| 7.454 | 7.454 | Ex parte application for order authorizing sale of securities or other personal property |
| | | Chapter 11. Inventory and Appraisal |
| 7.501 | 7.501 | Inventory and appraisal to show sufficiency of bond |
| | | Chapter 12. Accounts and Reports of Executors and Administrators |
| 7.550 | 7.550 | Effect of waiver of account |
| 7.551 | 7.551 | Final accounts or reports in estates with nonresident beneficiaries |
| 7.552 | 7.552 | Graduated filing fee adjustments |
| | | Chapter 13. Taxes [Reserved] |
| | | Chapter 14. Preliminary and Final Distributions |
| 7.650 | 7.650 | Decree of distribution establishing testamentary trusts |
| 7.651 | 7.651 | Description of property in petition for distribution |
| 7.652 | 7.652 | Allegations in petition for distribution concerning character of property |
| | | Chapter 15. Compensation of Personal Representatives and Attorneys |
| 7.700 | 7.700 | Compensation paid in advance |
| 7.701 | 7.701 | Allowance on account of statutory compensation |
| 7.702 | 7.702 | Petition for extraordinary compensation |
| 7.703 | 7.703 | Extraordinary compensation |
| 7.704 | 7.704 | Apportionment of statutory compensation |
| 7.705 | 7.705 | Calculation of statutory compensation |
| 7.706 | 7.706 | Compensation when personal representative is an attorney |
| 7.707 | 7.707 | Application of compensation provisions |
| | | Chapter 16. Compensation in All Matters Other Than Decedents' Estates |
| 7.750 | 7.750 | Application of rules to guardianships and conservatorships |
| 7.751 | 7.751 | Petitions for orders allowing compensation for guardians or conservators and their attorneys |
| 7.752 | 7.752 | Court may order accounting before allowing compensation |
| 7.753 | 7.753 | Contingency fee agreements in guardianships and conservatorships |
| 7.754 | 7.754 | Use of paralegals in the performance of legal services for the guardian or conservator |
| 7.755 | 7.755 | Advance payments and periodic payments to guardians, conservators, and to their attorneys on account for future services |
| 7.756 | 7.756 | Compensation of trustees |
| | | Chapter 17. Contested Hearings and Trials |
| 7.801 | 7.801 | Objections and responses |
| | | Chapter 18. Discovery [Reserved] |
| | | Chapter 19. Trusts |
| 7.901 | 7.901 | Trustee's accounts |
| 7.902 | 7.902 | Beneficiaries to be listed in petitions and accounts |
| 7.903 | 7.903 | Trusts funded by court order |
| | | Chapter 20. Claims of Minors and Persons With Disabilities |
| 7.950 | 7.950 | Petition for the approval of the compromise of a claim |
| 7.951 | 7.951 | Disclosure of the attorney's interest in a petition to compromise a claim |
| 7.952 | 7.952 | Attendance at hearing on the petition to compromise a claim |
| 7.953 | 7.953 | Order for the deposit of funds of a minor or an incompetent <u>a person with a disability</u> |
| 7.954 | 7.954 | Petition for the withdrawal of funds deposited for a minor or an incompetent <u>a person with a disability</u> |
| 7.955 | 7.955 | Attorney fees for services to <u>a minors and incompetent</u> or a persons with a disability |
| | | Chapter 21. Guardianships |

| New Rule Number | Old Rule Number | Rule Title |
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| 7.1001 | 7.1001 | Guardian screening form |
| 7.1002 | 7.1002 | Acknowledgment of receipt of <i>Duties of Guardian</i> |
| 7.1003 | 7.1003 | Confidential guardianship status report form |
| 7.1004 | 7.1004 | Termination of guardianship |
| 7.1005 | 7.1005 | Service of copy of final account or report after resignation or removal of guardian |
| 7.1006 | 7.1006 | Service of copy of final account on termination of guardianship |
| 7.1007 | 7.1007 | Settlement of accounts and release by former minor |
| 7.1008 | 7.1008 | Visitation by former guardian after termination of guardianship |
| 7.1010 | 7.1010 | Qualifications and continuing education requirements for private professional guardians |
| | | Chapter 22. Conservatorships |
| 7.1050 | 7.1050 | Conservator forms |
| 7.1051 | 7.1051 | Acknowledgment of receipt of <i>Duties of Conservator</i> |
| 7.1052 | 7.1052 | Termination of conservatorship |
| 7.1053 | 7.1053 | Service of final account of removed or resigned conservator |
| 7.1054 | 7.1054 | Service of final account after termination of conservatorship |
| 7.1060 | 7.1060 | Qualifications and continuing education requirements for private professional conservators |

Title 8. Appellate Rules

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|---------------------|---|
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| | | Chapter 1. General Provisions |
| | | Article 1. In General |
| 8.1 | New | <u>Title</u> |
| 8.4 | 53(a) | <u>Application of division and construction of rules</u> |
| 8.7 | New | <u>Construction</u> |
| 8.10 | 40 | <u>Definitions and use of terms</u> |
| 8.13 | 54 | Amendments to rules |
| 8.16 | New; based on 53(c) | <u>Amendments to statutes</u> |
| 8.18 | 46 | Documents violating rules not to be filed |
| 8.20 | 80(a) | <u>Local California Rules of Courts of Appeal prevail</u> |
| 8.23 | 46.5 | Sanctions to compel compliance |
| | | Article 2. Service, Filing, Form, and Number of Documents |
| 8.25 | 40.1 | Service and filing |
| 8.29 | 44.5 | Service on <u>nonparty</u> public officer or agency |
| 8.32 | 40.5 | Notice of change of address or telephone number |
| 8.36 | 48 | Substituting parties; substituting or withdrawing attorneys |
| 8.40 | 44 | <u>Form, number, and cover of documents filed in the reviewing court of filed documents</u> |
| 8.44 | New | <u>Number of copies of filed documents</u> |
| | | Article 3. Applications and Motions; Extending and Shortening Time |
| 8.50 | 43 | Applications <u>in the reviewing court</u> |
| 8.54 | 41 | Motions <u>in the reviewing court</u> |
| 8.57 | 42 | Motions before the record is filed |
| 8.60 | 45 | Extending <u>and shortening time</u> |

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|---|
| 8.63 | 45.5 | Policies and factors governing extensions of time |
| 8.66 | 45.1 | Appellate emergencies Extending time because of public emergency |
| 8.68 | New | Shortening time |
| | | Chapter 2. Civil Appeals |
| | | Article 1. Taking the Appeal |
| 8.100 | 1 | Taking Filing the appeal |
| 8.104 | 2 | Time to appeal |
| 8.108 | 3 | Extensions of Extending the time to appeal |
| 8.112 | 49 | Petition for writ of supersedeas |
| 8.116 | 49.5 | Request for writ of supersedeas or temporary stay |
| | | Article 2. Record on Appeal |
| 8.120 | 5 | Clerk's transcript |
| 8.124 | 5.1 | Appendixes instead of clerk's transcript |
| 8.128 | 5.2 | Superior court file instead of clerk's transcript |
| 8.130 | 4 | Reporter's transcript |
| 8.134 | 6 | Agreed statement |
| 8.137 | 7 | Settled statement |
| 8.140 | 8 | Failure to procure the record |
| 8.144 | 9 | Form of the record |
| 8.147 | 10 | Record in multiple or later appeals in same case |
| 8.150 | 11 | Filing and lending the record |
| 8.153 | New | Lending the record |
| 8.155 | 12 | Augmenting and correcting the record |
| 8.160 | 12.5 | Sealed records |
| 8.163 | 52 | Presumption from the record |
| | | Article 3. Briefs in the Court of Appeal |
| 8.200 | 13 | Briefs by parties and amici curiae |
| 8.204 | 14 | Contents and form of briefs |
| 8.208 | 14.5 | Certificate of Interested Entities or Persons |
| 8.212 | 15 | Service and filing of briefs |
| 8.216 | 16 | Appeals in which a party is both appellant and respondent |
| 8.220 | 17 | Failure to file a brief |
| 8.224 | 18 | Transmitting exhibits |
| | | Article 4. Hearing and Decision in the Court of Appeal |
| 8.240 | 19 | Calendar preference |
| 8.244 | 20 | Settlement, abandonment, voluntary dismissal, and compromise |
| 8.248 | 21 | Prehearing conference |
| 8.252 | 22 | Judicial notice; findings and evidence on appeal |
| 8.256 | 23 | Oral argument and submission of the cause |
| 8.260 | New | Opinions [Reserved] |
| 8.264 | 24 | Filing, finality, and modification of decision |
| 8.268 | 25 | Rehearing |
| 8.272 | 26 | Remittitur |
| 8.276 | 27 | Costs and sanctions |
| | | Chapter 3. Criminal Appeals |
| | | Article 1. Taking the Appeal |
| 8.300 | 76.5 | Appointment of appellate counsel by the Court of Appeal |
| 8.304 | 30 | Taking Filing the appeal; certificate of probable cause |
| 8.308 | 30.1 | Time to appeal |
| 8.312 | 30.2 | Stay of execution and release on appeal |
| 8.316 | 30.3 | Abandoning the appeal |
| | | Article 2. Record on Appeal |

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| 8.324 | 31.1 | Application in superior court for addition to normal record |
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| 8.332 | 31.3 | Juror-identifying information |
| 8.336 | 32 | Preparing, certifying, and sending the record |
| 8.340 | 32.1 | Augmenting or correcting the record in the Court of Appeal |
| 8.344 | 32.2 | Agreed statement |
| 8.346 | 32.3 | Settled statement |
| | | Article 3. Briefs, Hearing, and Decision |
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| 8.366 | 33.1 | Hearing and decision in the Court of Appeal |
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| 8.384 | 60.5 | Petition for writ of habeas corpus filed by an attorney for a party |
| 8.388 | 39.2 | Appeal from order granting relief by writ of habeas corpus |
| | | Chapter 5. Juvenile Appeals and Writs |
| | | Article 1. Appeals |
| 8.400 | 37 | Appeals in juvenile cases generally |
| 8.404 | 37.1 | Record on appeal |
| 8.408 | 37.2 | Preparing, sending, augmenting, and correcting the record |
| 8.412 | 37.3 | Briefs by parties and amici curiae |
| 8.416 | 37.4 | Appeals from all terminations of parental rights; dependency appeals in Orange, Imperial, and San Diego Counties |
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| 8.452 | 38.1 | Writ petition to review order setting hearing under Welfare and Institutions Code section 366.26 and rule 4436.55.600 |
| 8.454 | 38.2 | Notice of intent to file writ petition under Welfare and Institutions Code section 366.28 to review order designating specific placement of a dependent child after termination of parental rights |
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| | | Article 3. Hearing and Decision |
| 8.470 | 38.4 | Hearing and decision in the Court of Appeal |
| 8.472 | 38.5 | Hearing and decision in the Supreme Court |
| 8.474 | 38.6 | Procedures and data |
| | | Chapter 6. Conservatorship Appeals |
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| 8.482 | 39.1 | Appeal from judgment authorizing conservator to consent to sterilization of conservatee |
| | | Chapter 7. Miscellaneous Writs |
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| 8.494 | 57 | Review of Workers' Compensation Appeals Board cases |
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| New Rule Number | Old Rule Number | Rule Title |
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| 8.508 | 33.3 | Petition for review to exhaust state remedies |
| 8.512 | 28.2 | Ordering review |
| 8.516 | 29 | Issues on review |
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| 8.528 | 29.3 | Disposition of causes |
| 8.532 | 29.4 | Filing, finality, and modification of decision |
| 8.536 | 29.5 | Rehearing |
| 8.540 | 29.6 | Remittitur |
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| | | Chapter 9. Appeals From Judgments of Death |
| | | Article 1. General Provisions |
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| 8.605 | 76.6 | Qualifications of counsel in death penalty appeals and habeas corpus proceedings |
| | | Article 2. Record on Appeal |
| 8.610 | 34.1 | Contents and form of the record |
| 8.613 | 34.2 | Preparing and certifying the record of preliminary proceedings |
| 8.616 | 35 | Preparing the trial record |
| 8.619 | 35.1 | Certifying the trial record for completeness |
| 8.622 | 35.2 | Certifying the trial record for accuracy |
| 8.625 | 35.3 | Certifying the record in pre-1997 trials |
| | | Article 3. Briefs, Hearing, and Decision |
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| | | Division 2. Rules on Appeal to the Superior Court |
| | | Chaper 1. Appellate Division Rules |
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| 8.702 | 101 | Sessions |
| 8.703 | 102 | Powers of presiding judge |
| 8.704 | 103 | Calendars and notice of hearing |
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| 8.708 | 107 | Finality, modification, and rehearing |
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| | | Chapter 2. Appeals to the Appellate Division in Limited Civil Cases |
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| 8.751 | 122 | Time of filing notice of appeal |
| 8.752 | 123 | Extension of time and cross-appeal |
| 8.753 | 124 | Reporter's transcript |
| 8.754 | 125 | Clerk's transcript and original papers |
| 8.755 | 126 | Agreed statement |
| 8.756 | 127 | Settled statement |
| 8.757 | 128 | Correction and certification of record |
| 8.758 | 129 | Form of record |

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|--|
| 8.759 | 130 | Transmission and filing of record |
| 8.760 | 131 | Record on cross-appeal |
| 8.761 | 132 | Augmentation and correction of record |
| 8.726 | 133 | Abandonment and dismissal |
| 8.763 | 134 | Hearing |
| 8.764 | 135 | Costs on appeal |
| 8.765 | 136 | Definitions |
| 8.766 | 137 | Applications on routine matters |
| 8.767 | 138 | Extension and shortening of time |
| 8.768 | 139 | Substitution of parties and attorneys |
| 8.769 | 140 | Writ of supersedeas |
| 8.770 | 141 | Substitute judge where trial judge unavailable |
| 8.771 | 142 | Presumption where record not complete |
| 8.772 | 143 | Scope and construction |
| 8.773 | 144 | Remittitur |
| | | Chapter 3. Appeals to the Appellate Division in Criminal Cases |
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| 8.781 | 181 | Definitions |
| 8.782 | 182 | Notice of appeal |
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| 8.784 | 184 | Statement or transcript |
| 8.785 | 185 | Amendments to statement or transcript |
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| 8.902 | 156 | Definitions |
| 8.904 | 152 | Filing notice of the appeal |
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| 8.1000 | 61 | Scope of rules Application |
| 8.1002 | 62 | Transfer authority |
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| 8.1010 | 65 | Record on transfer |
| 8.1012 | 66 | Briefs |
| 8.1014 | 67 | Proceedings in the appellate division after certification |
| 8.1016 | 68 | Disposition of transferred case |
| 8.1018 | 69 | Remittitur |
| | | Division 5. Publication of Appellate Opinions |
| 8.1100 | New | Authority |
| 8.1105 | 976 | Publication of appellate opinions |
| 8.1110 | 976.1 | Partial publication |

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|--|
| 8.1115 | 977 | Citation of opinions |
| 8.1120 | 978 | Requesting publication of unpublished opinions |
| 8.1125 | 979 | Requesting depublication of published opinions |
| Repealed | 40.2 | Recycled paper |
| Repealed | 51 | Substitute trial judge |

Title 9. Rules on Law Practice, Attorneys, and Judges

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|---|
| | | Division 1. General Provisions |
| 9.1 | New | <u>Title</u> |
| 9.2 | New | <u>Source</u> |
| | | Division 2. Attorney Admission and Disciplinary Proceedings and Review of State Bar Proceedings |
| | | Chapter 1. General Provisions |
| 9.5 | 950 | Definitions |
| 9.6 | 950.5 | Roll of attorneys of persons admitted to practice |
| | | Chapter 2. Attorney Disciplinary Proceedings |
| 9.10 | 951 | Authority of the State Bar Court |
| 9.11 | 961 | State Bar Court judges |
| 9.12 | 951.5 | Standard of review for State Bar Court Review Department |
| 9.13 | 952 | Review of State Bar Court decisions |
| 9.14 | 952.5 | Petitions for review by <u>the</u> Chief Trial Counsel |
| 9.15 | 952.6 | Petitions for review by <u>the</u> Committee of Bar Examiners; grounds for review; confidentiality |
| 9.16 | 954 | Grounds for review of State Bar Court decisions in <u>the</u> Supreme Court |
| 9.17 | 953.5 | Remand with instructions |
| 9.18 | 953 | Effective date of disciplinary orders and decisions |
| 9.19 | 956 | Conditions attached to reprovls |
| 9.20 | 955 | Duties of disbarred, resigned, or suspended attorneys |
| 9.21 | 960 | Resignations of members of the State Bar with disciplinary charges pending |
| 9.22 | 962 | Suspension of members of the State Bar for failure to comply with judgment or order for child or family support |
| | | Chapter 3. Legal Education |
| 9.30 | 957 | Law school study in schools other than those accredited by the examining committee |
| 9.31 | 958 | Minimum continuing legal education |
| | | Division 3. Legal Specialists |
| 9.35 | 983.5 | California Rules of Court [Certifying Certified legal specialists] |
| | | Division 4. Appearances and Practice by Individuals Who Are Not Members of the State Bar of California |
| 9.40 | 983 | Counsel <i>pro hac vice</i> |
| 9.41 | 983.1 | Appearances by military counsel |
| 9.42 | 983.2 | Certified law students |
| 9.43 | 983.4 | Out-of-state attorney arbitration counsel |
| 9.44 | 988 | Registered foreign legal consultant |
| 9.45 | 964 | Registered legal services attorneys |
| 9.46 | 965 | Registered in-house counsel |

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|---|
| 9.47 | 966 | Attorneys practicing law temporarily in California as part of litigation |
| 9.48 | 967 | Non-litigating Nonlitigating attorneys temporarily in California to provide legal services |
| | | Division 5. Censure, Removal, Retirement, or Private Admonishment of Judges |
| 9.60 | 935 | Review of determinations by <u>the</u> Commission on Judicial Performance |
| 9.61 | 936 | Proceedings involving public or private admonishment, censure, removal, or retirement of a judge of the Supreme Court |
| Repealed | 963 | Interim Special Regulatory Fee for Attorney Discipline |

Title 10. Judicial Administration Rules

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|---|
| | | Division 1. Judicial Council |
| | | Chapter 1. The Judicial Council and Internal Committees |
| 10.1 | 6.1 | Authority, duties, and goals of the Judicial Council |
| 10.2 | 6.2 | Judicial Council membership and terms |
| 10.3 | 6.3 | Nonvoting members |
| 10.4 | 6.4 | Nominations and appointments to the Judicial Council |
| 10.5 | 6.5 | Notice and agenda of council meetings |
| 10.6 | 6.6 | Judicial Council meetings |
| 10.10 | 6.10 | Judicial Council internal committees |
| 10.11 | 6.11 | Executive and Planning Committee |
| 10.12 | 6.12 | Policy Coordination and Liaison Committee |
| 10.13 | 6.13 | Rules and Projects Committee |
| 10.14 | 6.14 | Litigation Management Committee |
| 10.15 | 6.15 | Interim Court Facilities Panel |
| 10.20 | 6.20 | Proposals for new or amended rules, standards, or forms; rule-making process in general |
| 10.21 | 6.21 | Proposals from members of the public for changes to rules, standards, or forms |
| 10.22 | 6.22 | Rule-making procedures |
| | | Chapter 2. Judicial Council Advisory Committees and Task Forces |
| 10.30 | 6.30 | Judicial Council advisory committees |
| 10.31 | 6.31 | Advisory committee membership and terms |
| 10.32 | 6.32 | Nominations and appointments to advisory committees |
| 10.33 | 6.33 | Advisory committee meetings |
| 10.34 | 6.34 | Duties and responsibilities of advisory committees |
| 10.40 | 6.40 | Appellate Advisory Committee |
| 10.41 | 6.41 | Civil and Small Claims Advisory Committee |
| 10.42 | 6.42 | Criminal Law Advisory Committee |
| 10.43 | 6.43 | Family and Juvenile Law Advisory Committee |
| 10.44 | 6.44 | Probate and Mental Health Advisory Committee |
| 10.45 | 6.45 | Trial Court Budget Working Group |
| 10.46 | 6.46 | Trial Court Presiding Judges Advisory Committee |
| 10.48 | 6.48 | Court Executives Advisory Committee |
| 10.49 | 6.49 | Conference of Court Executives |
| 10.50 | 6.50 | Governing Committee of the Center for Judicial Education and Research |
| 10.51 | 6.51 | Court Interpreters Advisory Panel |

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|--|
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| 10.53 | 6.53 | Court Technology Advisory Committee |
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| 10.55 | 6.55 | Access and Fairness Advisory Committee |
| 10.56 | 6.56 | Collaborative Justice Courts Advisory Committee |
| 10.57 | 6.57 | Judicial Service Advisory Committee |
| 10.58 | 6.58 | Advisory Committee on Civil Jury Instructions |
| 10.59 | 6.59 | Advisory Committee on Criminal Jury Instructions |
| 10.70 | 6.70 | Task forces |
| 10.71 | 6.60 | Court Facilities Transitional Task Force |
| | | Chapter 3. Administrative Office of the Courts |
| 10.80 | 6.80 | Administrative Director of the Courts |
| 10.81 | 6.81 | Administrative Office of the Courts |
| | | Division 2. Administration of the Judicial Branch |
| | | Chapter 1. Budget and Fiscal Management |
| 10.101 | 6.101 | Role of the Judicial Council and Administrative Office of the Courts |
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| 10.103 | 6.103 | Limitation on intrabranch contracting |
| 10.104 | 6.104 | Limitation on contracting with former employees |
| 10.105 | 6.105 | Allocation of new fee, fine, and forfeiture revenue |
| | | Chapter 2. Court Security |
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| | | Chapter 3. Court Facilities |
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| 10.181 | 6.180 | Court facilities policies, procedures, and standards |
| 10.182 | 6.181 | Operation and maintenance of court facilities |
| 10.183 | 6.182 | Decision making on transfer of responsibility for trial court facilities |
| 10.184 | 6.183 | Acquisition, space programming, construction, and design of court facilities |
| | | Chapter 4. Management of Claims and Litigation |
| 10.201 | 6.201 | Claim and litigation procedure |
| 10.202 | 6.202 | Claims and litigation management |
| 10.203 | 6.203 | Contractual indemnification |
| | | Chapter 5. Ethics Training |
| 10.301 | 6.301 | Ethics training for Judicial Council members and judicial branch employees |
| | | Chapter 6. Management of Human Resources |
| 10.350 | 6.302 | Workers' compensation program |
| | | Chapter 7. Court Technology, Information, and Automation |
| 10.400 | 996 | Judicial Branch Statistical Information System (JBSIS) |
| | | Division 3. Judicial Administration Rules Applicable to All Courts |
| 10.501 | 970 | Judicial education |
| 10.502 | 6.151 | Judicial sabbatical pilot program |
| 10.503 | 989.1 | Use of recycled paper by all courts |
| 10.504 | 989.5 | Smoking policy for trial and appellate courts prohibited in all courts |
| 10.505 | 299 | Judicial robes |
| | | Division 4. Trial Court Administration |
| | | Chapter 1. General Rules on Trial Court Management |
| 10.601 | 6.601 | Superior court management |
| 10.602 | 6.602 | Selection and term of presiding judge |
| 10.603 | 6.603 | Authority and duties of presiding judge |
| 10.605 | 6.605 | Executive committee |
| 10.608 | 6.608 | Duties of all judges |

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-----------------|--|
| 10.610 | 6.610 | Duties of court executive officer |
| 10.611 | 989.2 | Nondiscrimination in court appointments |
| 10.612 | New | <u>Use of gender-neutral language</u> |
| 10.613 | 981 | Local court rules—adopting, filing, distributing, and maintaining |
| 10.614 | 201.3 | Local court forms |
| 10.620 | 6.620 | Public access to administrative decisions of trial courts |
| 10.630 | 813 | Reciprocal agreement and exchange assignment defined <u>Reporting of reciprocal assignment orders</u> |
| | | Chapter 2. Trial Court Management of Human Resources |
| | | Article 1. Trial Court Employee Labor Relations |
| 10.650 | New | <u>Court employee labor relations rules</u> |
| 10.651 | 2201 | Purpose |
| 10.652 | 2202 | Definitions |
| 10.653 | 2203 | Right and obligation to meet and confer |
| 10.654 | 2204 | Scope of representation |
| 10.655 | 2205 | Governing court employee labor relations |
| 10.656 | 2206 | Transition provisions |
| 10.657 | 2207 | Construction |
| 10.658 | 2208 | Interpretation |
| 10.659 | 2209 | Other provisions |
| Repealed | 2210 | Effective date |
| 10.660 | 2211 | Enforcement of agreements—petitions (Gov. Code, §§ 71639.5 and 71825.2) |
| | | Article 2. Other Human Resources Rules |
| 10.670 | 6.650 | Trial court personnel plans |
| | | Chapter 3. Subordinate Judicial Officers |
| 10.700 | 6.609 | Role of subordinate judicial officers |
| 10.701 | 6.660 | Qualifications and education of subordinate judicial officers |
| 10.702 | 6.665 | Subordinate judicial officers: practice of law |
| 10.703 | 6.655 | Complaints against subordinate judicial officers |
| | | Chapter 4. Referees [Reserved] |
| | | Chapter 5. Temporary Judges |
| 10.740 | 6.740 | The responsibilities of the trial courts for temporary judge programs |
| 10.741 | 6.741 | Duties and authority of the presiding judge |
| 10.742 | 6.742 | Use of attorneys as court-appointed temporary judges |
| 10.743 | 6.743 | Administration of temporary judges program |
| 10.744 | 6.744 | Application procedures to serve as a court-appointed temporary judge |
| 10.745 | 6.745 | Performance |
| 10.746 | 6.746 | Complaints |
| | | Chapter 6. Court Interpreters |
| 10.761 | 6.661 | Regional Court Interpreter Employment Relations Committees |
| 10.762 | 6.662 | Cross-assignments for court interpreter employees |
| | | Chapter 7. Alternative Dispute Resolution Programs |
| 10.780 | New | <u>Administration of alternative dispute resolution (ADR) programs</u> |
| 10.781 | 1580.1 | Court-related ADR neutrals |
| 10.782 | 1580.2 | ADR program information |
| 10.783 | 1580.3 | ADR program administration |
| | | Chapter 8. Trial Court Budget and Fiscal Management |
| 10.800 | 6.700 | Superior court budgeting |
| 10.801 | 6.701 | Superior court budget procedures |
| 10.802 | 6.702 | Maintenance of and public access to budget and management information |
| 10.803 | 6.710 | Information access disputes—writ petitions (Gov. Code, § 71675) |

| New Rule Number | Old Rule Number | Rule Title |
|-----------------|-------------------------|---|
| 10.804 | 6.707 | Trial Superior court financial policies and procedures |
| 10.805 | 6.705 | Notice of change in court-county relationship |
| 10.810 | 810 | Court operations |
| 10.811 | 6.711 | Reimbursement of costs associated with homicide trials |
| 10.815 | 6.712 | Fees to be set by the court |
| 10.820 | 6.703 | Acceptance of credit cards by trial the superior courts |
| 10.821 | 805 | Acceptance of checks and other negotiable paper |
| 10.830 | 6.709 | Disposal of surplus court personal property |
| | | Chapter 9. Trial Court Records Management |
| 10.851 | 6.751 | Court indexes—Automated maintenance |
| 10.855 | 6.755 | Superior court records sampling program |
| 10.856 | 6.756 | Notice of superior court records destruction |
| | | Chapter 10. Trial Court Automation |
| 10.870 | 999.1 | Trial court automation standards |
| | | Chapter 11. Trial Court Management of Civil Cases |
| 10.900 | 204.1 | Case management and calendaring system |
| 10.901 | 204.2 | Internal management procedures |
| 10.910 | 226 | Assigned cases to be tried or dismissed—notification to presiding judge |
| | | Chapter 12. Trial Court Management of Criminal Cases |
| 10.950 | 227.1 | Role of presiding judge, supervising judge, criminal division, and master calendar department in courts having more than three judges |
| 10.951 | 227.2 | Duties of supervising judge of the criminal division |
| 10.952 | 227.8 | Meeting respecting concerning the criminal court system |
| 10.953 | 227.10 | Procedures for disposition of cases before the preliminary hearing |
| | | Division 5. Appellate Court Administration |
| | | Chapter 1. Rules Relating to the Supreme Court and Courts of Appeal |
| 10.1000 | 47.1 | Transfer of causes |
| 10.1004 | 75 | Court of Appeal administrative presiding justice |
| 10.1008 | 47 | Courts of Appeal with more than one division |
| 10.1012 | 77 | Supervising progress of appeals |
| 10.1016 | 78 | Notice of failure to perform judicial duties |
| 10.1020 | 76.1 | Reviewing court clerk/administrator |
| 10.1024 | 71 | Court of Appeal minutes |
| 10.1028 | 70 | Preservation and destruction of Court of Appeal records |
| 10.1030 | New; based on 80(b)–(c) | <u>Local rules of Courts of Appeal</u> |

California Standards of Judicial Administration

| Standard | Section | Title |
|----------|---------|--|
| | | Title 1. Standards for All Courts [Reserved] |
| | | Title 2. Standards for Proceedings in the Trial Courts |
| 2.1 | 2 | Case management and delay reduction—statement of general principles |
| 2.2 | 2.1 | Trial court case disposition time standards goals |
| 2.10 | 18 | Procedures for determining the need for an interpreter and a preappearance interview |
| 2.11 | 18.1 | Interpreted proceedings—instructing participants on procedure |
| 2.20 | 8.9 | Trial management standards |
| 2.25 | 8.6 | Uninterrupted jury selection |
| 2.30 | 14 | Judicial comment on verdict or mistrial |

| Standard | Section | Title |
|----------|---------|---|
| | | Title 3. Standards for Civil Cases |
| 3.1 | 21 | Appearance by telephone |
| Repealed | 11 | Calendar management review |
| Repealed | 11.5 | Date certain for trial |
| 3.10 | 19 | Complex civil litigation |
| Repealed | 22 | Tentative rulings in law and motion matters |
| Repealed | 16.5 | Temporary judges hearing small claims cases |
| 3.25 | 8 | Examination of prospective jurors in civil cases |
| | | Title 4. Standards for Criminal Cases |
| 4.10 | 36 | Guidelines for diversion drug court programs |
| 4.30 | 8.5 | Examination of prospective jurors in criminal cases |
| 4.40 | 10.5 | Municipal and justice court Traffic infraction procedures |
| 4.41 | 10.6 | Courtesy notice—traffic procedures |
| 4.42 | 10.7 | Traffic infraction trial scheduling— round table discussions |
| | | Title 5. Standards for Cases Involving Children and Families |
| 5.10 | 20.6 | Guidelines for determining payment for costs of appointed counsel for children in family court |
| 5.11 | 20.5 | Guidelines for appointment of counsel for minors when time with or responsibility for the minor is disputed |
| 5.20 | 26.2 | Uniform standards of practice for providers of supervised visitation |
| 5.40 | 24 | Juvenile <u>court matters</u> |
| 5.45 | 24.5 | Resource guidelines for child abuse and neglect cases |
| | | Title 6. [Reserved] |
| | | Title 7. Standards for Probate Proceedings |
| 7.10 | 40 | Settlements or judgments in certain civil cases involving minors or persons with disabilities |
| | | Title 8. Standards for the Appellate Courts |
| 8.1 | 6 | Memorandum opinions |
| | | Title 9. Standards on Law Practice, Attorneys, and Judges [Reserved] |
| | | Title 10. Standards for Judicial Administration |
| 10.5 | 39 | The role of the judiciary in the community |
| 10.10 | 25 | Judicial branch education |
| 10.11 | 25.1 | General judicial education standards |
| 10.12 | 25.2 | Judicial education for judicial officers in particular judicial assignments |
| 10.13 | 25.3 | Judicial education curricula provided in particular judicial assignments |
| 10.14 | 25.4 | Judicial education for judges hearing a capital cases |
| 10.15 | 25.6 | General court employee education standards |
| 10.16 | 35 | Model code of ethics for court employees |
| 10.17 | 30 | Trial court performance <u>standards</u> |
| 10.20 | 1 | Court's duty to prohibit bias |
| Repealed | 1.2 | Use of gender neutral language |
| 10.21 | 1.5 | Appointment of attorneys, arbitrators, mediators, referees, masters, receivers, and other persons |
| Repealed | 1.6 | Selection of members of court related committees |
| 10.24 | 1.3 | Children's waiting room |
| 10.25 | 1.4 | Reasonable accommodation for court personnel |
| 10.31 | 4.6 | Accuracy of Master jury list |
| 10.40 | 7 | Court security |
| 10.41 | 7.5 | Court sessions at or near state penal institutions |
| 10.50 | 17 | Selection of regular grand jury |
| 10.51 | 4.5 | Juror complaints |
| 10.55 | 17.5 | Local polices <u>program</u> on waste reduction and recycling |
| 10.70 | 32 | Implementation and coordination of mediation and other alternative dispute |

| Standard | Section | Title |
|-----------------|----------------|--|
| | | resolution (ADR) programs |
| 10.71 | 32.1 | <u>Alternative dispute resolution (ADR) committees</u> |
| 10.72 | 33 | <u>Alternative dispute resolution (ADR) committees and criteria for referring cases to dispute resolution neutrals</u> |
| 10.80 | 34 | Court records management standards |
| Repealed | 28 | Trial court coordination plan (Gov. Code, § 68112) |
| Repealed | 29 | Methods of trial court coordination |